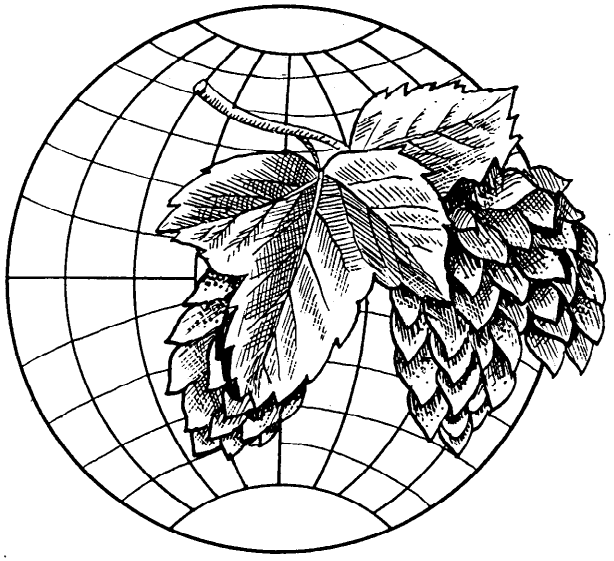
INTERNATIONAL HOP GROWERS' CONVENTION



ECONOMIC COMMISSION - SUMMARY REPORTS

NUREMBERG, GERMANY
NOVEMBER, 2026

International Hop Growers' Convention

IHGC - Economic Commission Summary Reports

Nuremberg, Germany - November 9, 2026

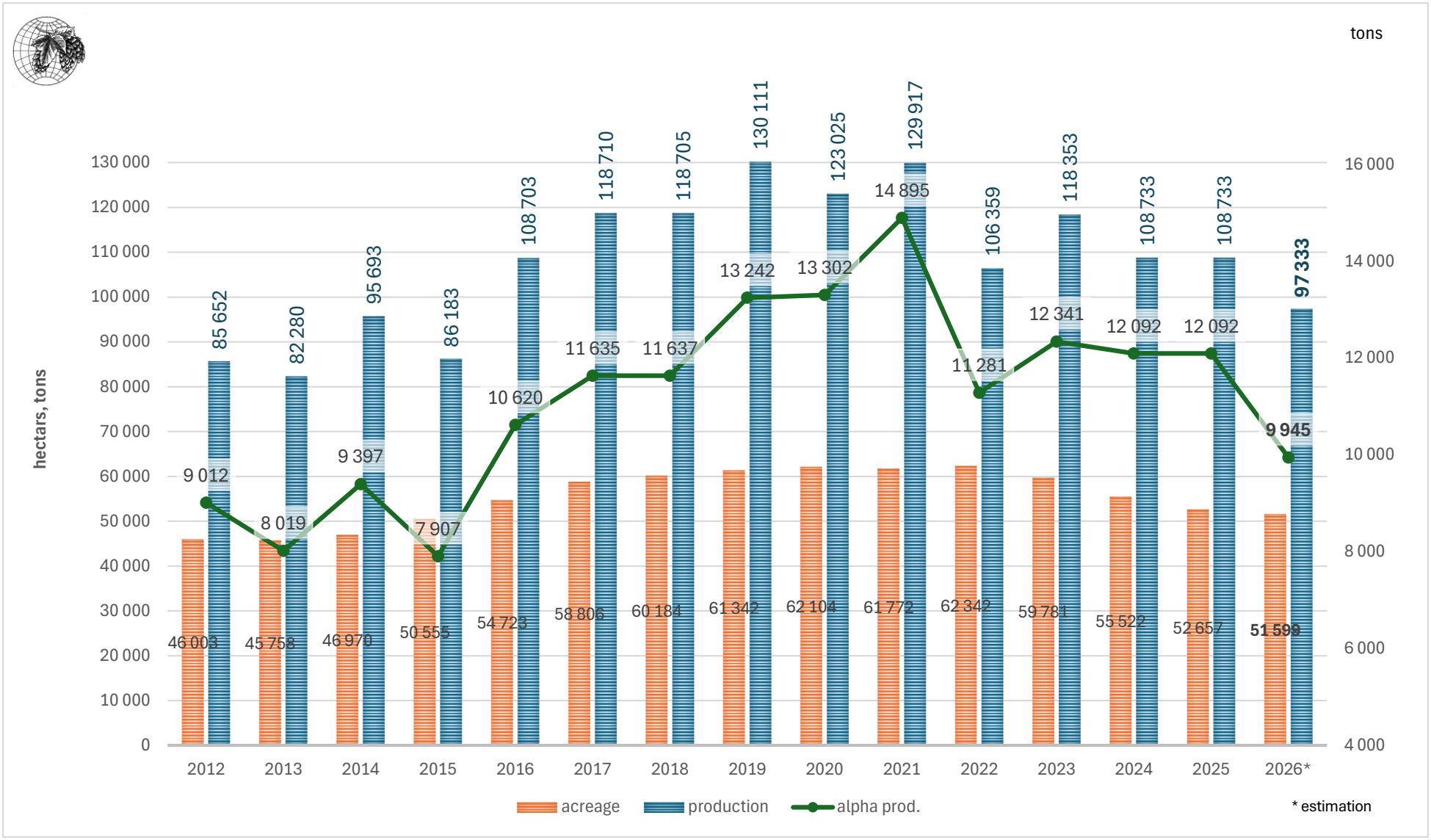
Country	Hop Acreage 2025 (Hectares, Ha)					Hop Production 2025 (in MT = 1.000 kg)			Alpha acid Prod.	Hop Acreage 2026 (Hectares, Ha) estimations					Hop Production 2026 (in MT = 1.000 kg) estimations			Alpha acid Prod.
	Aroma	Alpha	Hop area'	New	**Total**	Aroma	Alpha	Total	MT	Aroma	Alpha	Hop area'	New	**Total**	Aroma	Alpha	Total	MT
Argentina	131	47	178	0	**178**	280	100	**380**	**33**	131	47	178	0	**178**	260	90	**350**	**30**
Australia°	*500*	*80*	*580*	*0*	***580***	*1 300*	*200*	***1 500***	***245***	*450*	*60*	*510*	*0*	***510***	*1 100*	*150*	***1 250***	***240***
Austria	212	56	268	2	**270**	369	108	**477**	**46**	214	55	269	2	**271**	287	95	**382**	**30**
Belgium	121	46	167	0	**167**	154	92	**246**	**22**	112	49	161	0	**161**	151	107	**258**	**18**
Brasil°	*25*	*25*	*50*	*3*	***53***	*77*	*103*	***180***	***16***	*25*	*25*	*50*	*3*	***53***	*77*	*103*	***180***	***16***
Bulgaria	23	19	42	0	**42**	34	24	**58**	**6**	7	2	9	0	**9**	17	6	**22**	**2**
Canada°	*200*	*150*	*350*	*0*	***350***	*325*	*200*	***525***	***53***	*200*	*150*	*350*	*0*	***350***	*325*	*200*	***525***	***53***
China°	*300*	*2 400*	*2 700*	*0*	***2 700***	*700*	*5 800*	***6 500***	***470***	*300*	*2 400*	*2 700*	*0*	***2 700***	*700*	*5 800*	***6 500***	***470***
Czech Republic	4 503	83	4 586	226	**4 812**	6 774	135	**6 909**	**290**	4 439	76	4 515	269	**4 784**	5 193	140	**5 333**	**170**
France*	523	71	594	14	**750**	737	117	**854**	**54**	429	58	487	21	**700**	600	107	**707**	**18**
Germany	8 248	10 111	18 359	603	**18 962**	15 629	27 512	**43 141**	**5 238**	7 406	9 810	17 216	645	**17 861**	11 000	23 400	**34 400**	**3 413**
Great Britain	384	94	478	0	**478**	514	137	**651**	**49**	399	93	492	0	**492**	483	120	**603**	**40**
Italy°	*21*	*6*	*27*	*0*	***27***	*28*	*4*	***32***	***2***	*27*	*8*	*32*	*7*	***35***	*33*	*6*	***39***	***2***
Japan°	*39*	*39*	*78*	*0*	***78***	*60*	*100*	***160***	***15***	*39*	*39*	*78*	*0*	***78***	*60*	*100*	***160***	***15***
New Zealand°	*1 000*	*400*	*1 400*	*0*	***1 400***	*1 400*	*630*	***2 030***	***204***	*1 000*	*400*	*1 400*	*0*	***1 400***	*1 400*	*630*	***2 030***	***204***
Poland	729	787	1 516	60	**1 576**	1 210	1 438	**2 648**	**248**	772	804	1 576	30	**1 606**	1 050	1 150	**2 200**	**201**
Romania°	*73*	*207*	*280*	*0*	***280***	*40*	*160*	***200***	***14***	*73*	*207*	*280*	*0*	***280***	*40*	*160*	***200***	***14***
Russia	265	90	355	30	**385**	320	115	**435**	**39**	335	105	440	10	**450**	315	110	**425**	**39**
Serbia°	*12*	*0*	*12*	*0*	***12***	*24*	*0*	***24***	***2***	*2*	*0*	*2*	*0*	***2***	*4*	*0*	***4***	***4***
Slovakia°	*38*	*0*	*38*	*0*	***38***	*38*	*0*	***24***	***3***	*38*	*0*	*38*	*0*	***38***	*30*	*0*	***30***	***3***
Slovenia	1 481	30	1 511	92	**1 603**	2 300	45	**2 345**	**135**	1 311	30	1 341	110	**1 451**	1 670	48	**1 718**	**60**
South Africa°	*87*	*317*	*404*	*11*	***404***	*137*	*545*	***682***	***87***	*87*	*317*	*404*	*11*	***404***	*137*	*545*	***682***	***87***
Spain	9	465	474	31	**505**	12	850	**861**	**99**	15	382	397	63	**460**	18	795	**803**	**95**
Ukraine°	*100*	*50*	*150*	*0*	***150***	*100*	*58*	***158***	***8***	*100*	*50*	*150*	*0*	***150***	*100*	*58*	***158***	***8***
USA	12 655	4 202	16 857	0	**16 857**	25 167	12 546	**37 713**	**4 714**	13 231	3 945	17 176	0	**17 176**	27 970	10 404	**38 374**	**4 714**
IHGC	**31 679**	**19 775**	**51 454**	**1 072**	**52 657**	**57 729**	**51 019**	**108 733**	**12 092**	**31 142**	**19 112**	**50 251**	**1 171**	**51 599**	**53 020**	**44 324**	**97 333**	**9 945**

° *Since no country updates were available, figures from July 2026 were used.*

' Acreage without new hop areas

* Incl. hop areas outside of the AGPH

Difference ∑ 2026-**2025**	-537	-663	-1 203	99	**-1 058**	-4 709	-6 695	**-11 400**	**-2 147**
Difference ∑ 2026-**2021**	-9 481	-722	-10 215	-471	-10 173	-25 230	-7 422	-32 584	-4 950
Difference ∑ 2026-**2016**	-5 133	2 589	-2 546	-3 909	-3 124	-14 017	2 659	-11 370	-675


tons
hectars, tons
130 000
120 000
110 000
100 000
90 000
80 000
70 000
60 000
50 000
40 000
30 000
20 000
10 000
0
16 000
14 000
12 000
10 000
8 000
6 000
4 000
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026*
85 652
82 280
95 693
86 183
108 703
118 710
118 705
130 111
123 025
129 917
106 359
118 353
108 733
108 733
97 333
9 012
8 019
9 397
7 907
10 620
11 635
11 637
13 242
13 302
14 895
11 281
12 341
12 092
12 092
9 945
46 003
45 758
46 970
50 555
54 723
58 806
60 184
61 342
62 104
61 772
62 342
59 781
55 522
52 657
51 599
acreage
production
alpha prod.
* estimation

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country: **Argentina**

Hop Area (Ha = Hectares)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	131	131	0	0,0
Alpha	47	47	0	0,0
Total	178	178	0	0,0

New Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*
Aroma		
Alpha		
Total		

TOTAL Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	131	131	0	0,0
Alpha	47	47	0	0,0
Total	178	178	0	0,0

Production MT=Metric Tons	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	280	260	-20	-7,1
Alpha	100	90	-10	-10,0
Total	380	350	-30	-7,9

Yield MT/Ha	Year N-1 2025	Year N 2026 *(estimate)*	Difference %
Aroma	2,14	1,98	-7,1
Alpha	2,13	1,91	-10,0
Total	2,13	1,97	-7,9

Alpha Prod.	Year N-1	2025	Year N	2026	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	
		%	*(estimate)*	%		%
Aroma	no alpha stats					
Alpha	no alpha stats					
Total	0,0		0,0			

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
CASCADE						
WILLAMETTE						
OTHER LOCAL						
Alpha						
NUGGET						
VICTORIA						
BULLION						

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

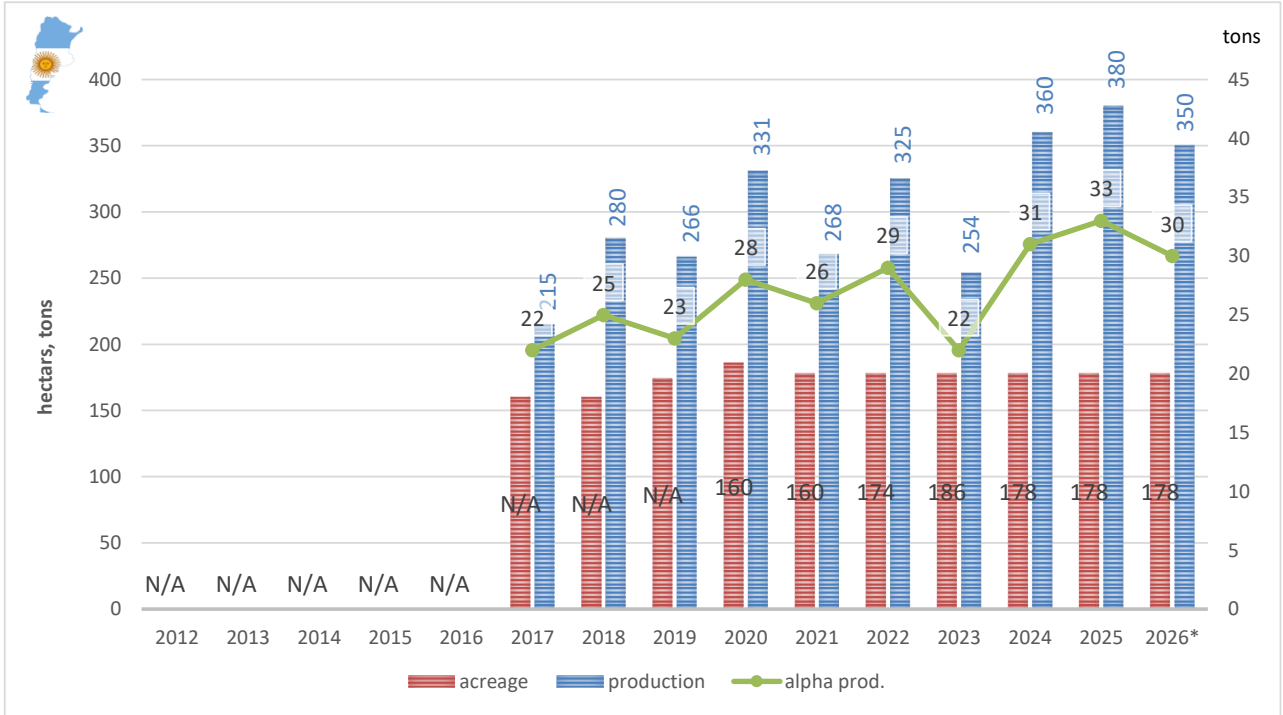
Country: **Argentina**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**
Metric tons						
% Crop / Year N						

Unsold Hops (MT) : Crop Year (N-1)	**2025**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2024	Year (N-1) 2025	Year (N) 2026	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					Notes: Big breweries denied to draft long term contracts. Only yearly purchases are made with no promise to continue buying. Spot prices went down significantly.
Aroma Hops				USD 20	
Alpha Hops				USD 20	
Average Price					
Contract Prices					
Aroma Hops				USD16/kg brut	
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2012-2026*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

General notes:

Market situation is quite unstable. Both domestic and global economic situation and beer output is severely affecting the industry. Varieties such as Bullion are being taken out of the ground and switched for others with more yield and demand, since demand has shifted after the pandemic. Many small and medium breweries are now out of business. All figures are estimates but no significant change in acrage. Also 2026 harvest was not as good as expected but within average to below average yields.

	2025	Year N 2026
Organic-Hop Area (Ha)		
Organic-Product. (MT)		

Main hop varieties in organic production

Country, Date:
El Bolson, Argentina, July 2026

Member Organization(s):
Andrés Leibrecht - Lúpulos Patagónicos

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Weather Report

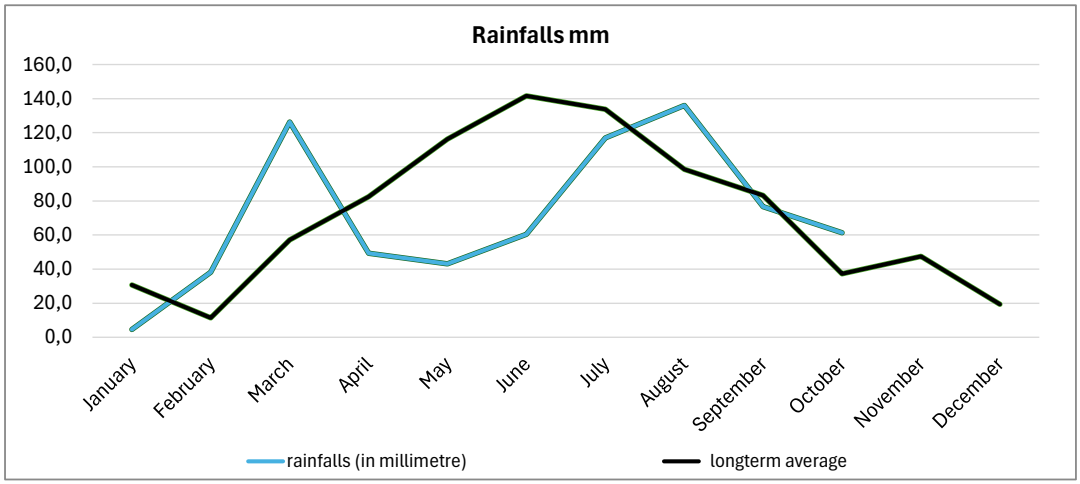
Country:
Argentina

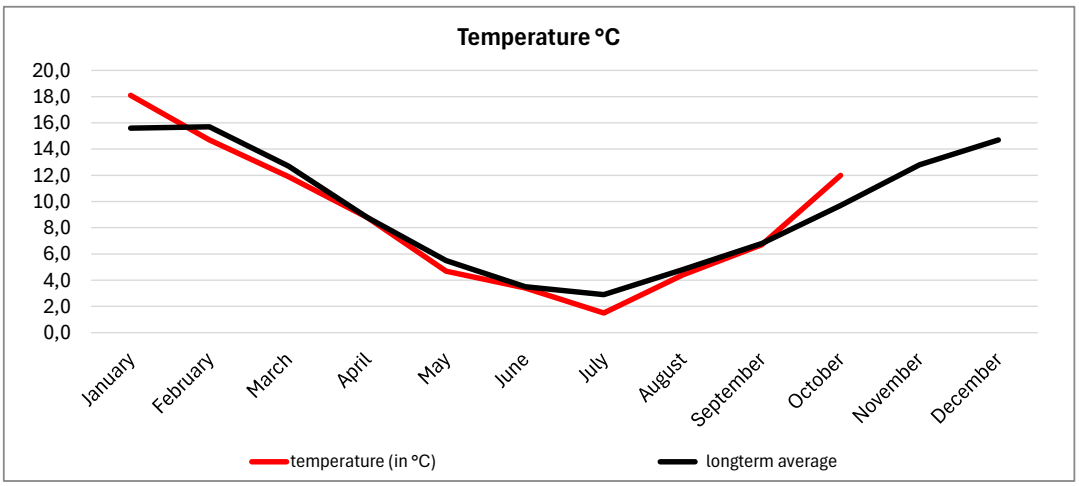
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)	**2026**	**4,6**	**38,2**	**126,2**	**49,2**	**43,0**	**60,4**	**117,0**	**136,0**	**76,6**	**61,4**			**712,6**
longterm average	**8 yr**	30,7	11,4	57,1	82,4	116,3	141,6	133,8	98,5	83,2	37,2	47,5	19,4	**859,1**
temperature (in °C)	**2026**	**18,1**	**14,7**	**11,9**	**8,8**	**4,7**	**3,4**	**1,5**	**4,4**	**6,7**	**12,0**			**8,6**
longterm average	**8 yr**	15,6	15,7	12,7	8,8	5,5	3,5	2,9	4,8	6,8	9,7	12,8	14,7	**9,5**

* please specify - 10, 30 years, …

Note:

Weather station: **Lúpulos Patagónicos - Leibrecht (El Bolsón, Río Negro)**





Country, Date:
Argentina, November 2026

Member Organization(s):
Ing. Andrés Leibrecht

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
Argentina

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country: **Austria**

Hop Area (Ha = Hectares)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	212	214	2	0,9
Alpha	56	55	-1	-2,0
Total	268	269	1	0,3

New Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*
Aroma	3,3	0,7
Alpha	-1,4	1,4
Total	1,9	2,1

TOTAL Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	215	214	-1	-0,3
Alpha	55	57	2	3,1
Total	270	271	1	0,4

Production MT=Metric Tons	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	369	287	-82	-22,2
Alpha	108	95	-13	-11,8
Total	477	382	-95	-19,9

Yield MT/Ha	Year N-1 2025	Year N 2026 *(estimate)*	Difference %
Aroma	1,72	1,34	-22,0
Alpha	1,96	1,68	-14,4
Total	1,77	1,41	-20,2

Alpha Prod.	Year N-1	2025	Year N	2026	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	
		%	*(estimate)*	%		%
Aroma	28,8	7,8	17,8	6,2	-11,0	-38,2
Alpha	16,7	15,5	12,4	13,1	-4,2	-25,5
Total	45,5		30,2		-15,2	-33,5

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Celeja	54	50	-4			
Perle	39	38	-1			
Aurora	27	29	2			
Malling	24	25	1			
Spalter Select	25	25	0			
Tradition	26	27	1			
Alpha						

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

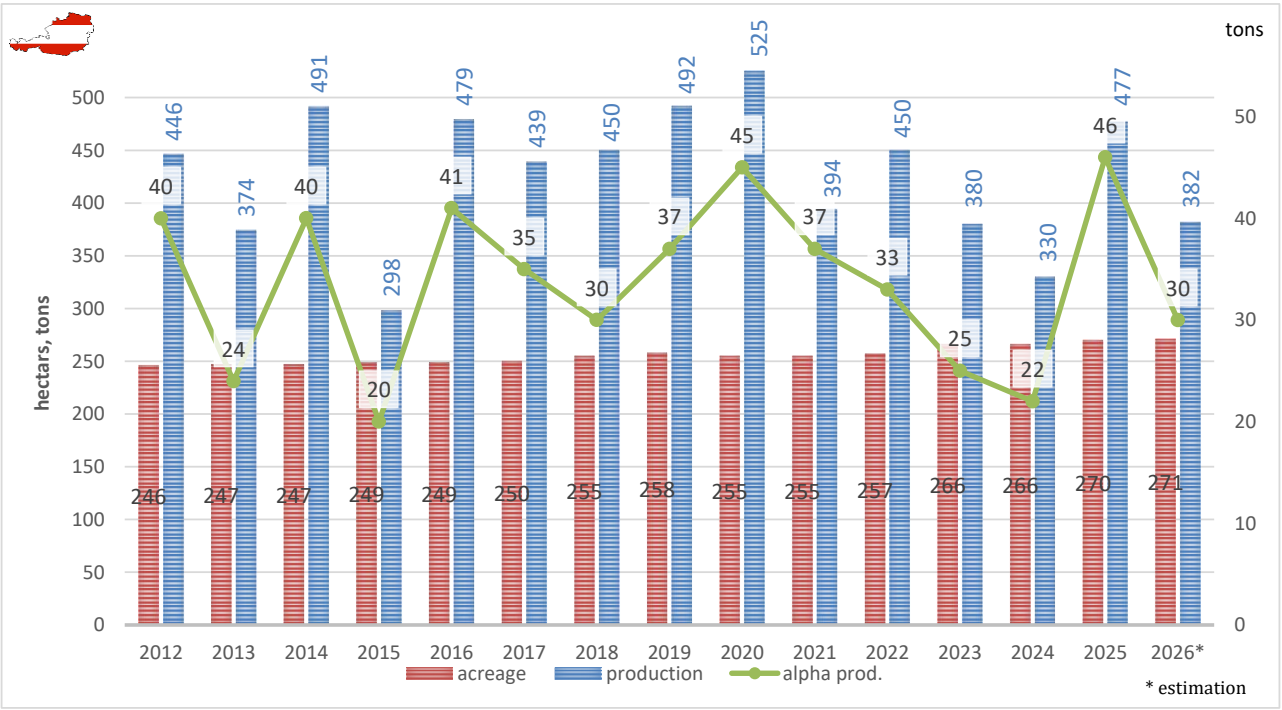
Country:
Austria

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**
Metric tons	382	350	340	225	50	0
% Crop / Year N	100	95	93	59	13	0

Unsold Hops (MT) : Crop Year (N-1)	**2025**	**Aroma**	**Alpha**	**Total**
= Unsold Hops		1	1	2
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2024	Year (N-1) 2025	Year (N) 2026	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops	9,1	9,3	9,4		
Alpha Hops	8,9	8,7	8,6		
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2012-2026*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2025	Year N 2026
Organic-Hop Area (Ha)	32,5	33,5
Organic-Product. (MT)	53,0	37,0

Main hop varieties in organic production
Tradition, Spalter Select, Aurora, Cascade, Perle

Country, Date:
Austria, 05.11.2026

Member Organization(s):
Austrian Hop Growers Cooperative

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Weather Report

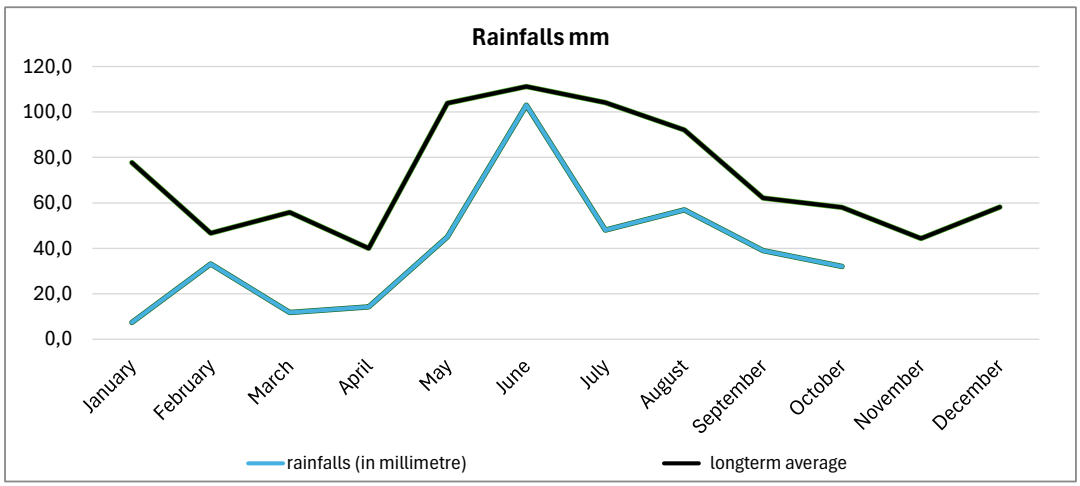
Country:
Austria

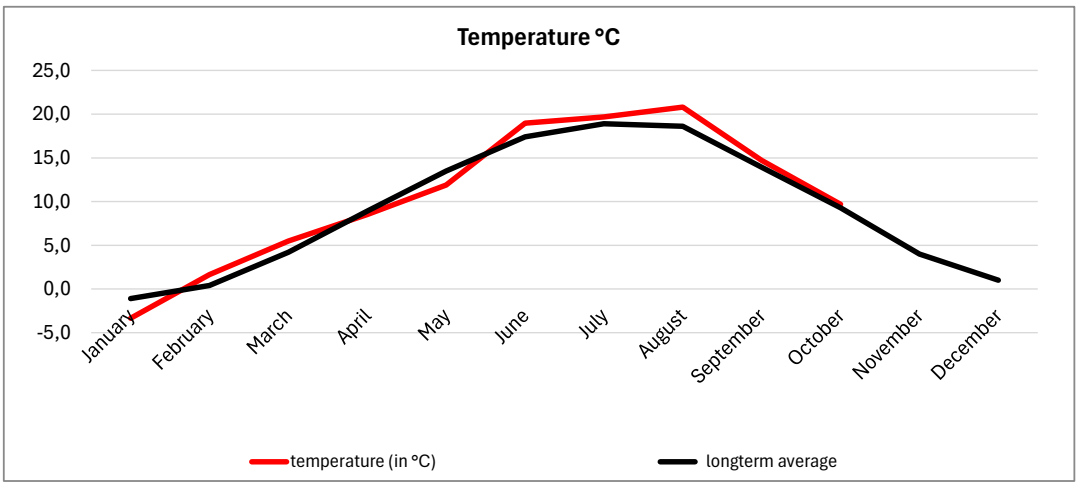
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**7,4**	**33,2**	**11,8**	**14,2**	**45,0**	**103,0**	**48,0**	**57,0**	**39,0**	**32,0**			**390,6**
longterm average	**30**	77,8	46,7	55,9	40,0	103,8	111,2	104,2	92,1	62,1	58,0	44,3	58,2	854,3
temperature (in °C)		**-3,4**	**1,7**	**5,5**	**8,5**	**11,9**	**19,0**	**19,7**	**20,8**	**14,7**	**9,7**			**10,8**
longterm average	**30**	-1,1	0,4	4,2	8,9	13,5	17,4	18,9	18,6	13,9	9,3	4,0	1,0	9,1

* please specify - 10, 30 years, …

Note: 1994-2023

Weather station: **Rohrbach**





Country, Date:
05.11.2026

Member Organization(s):
Austrian Hop Growers Cooperative

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
Austria

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country: **Belgium**

Hop Area (Ha = Hectares)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	121	112	-9	-7,2
Alpha	46	48	2	5,4
Total	167	161	-6	-3,7

New Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*
Aroma	0	0
Alpha	0	0
Total	0	0

TOTAL Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	121	112	-9	-7,2
Alpha	46	48	2	5,4
Total	167	161	-6	-3,7

Production MT=Metric Tons	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	154	151	-3	-2,1
Alpha	92	107	15	16,4
Total	246	258	12	4,9

Yield MT/Ha	Year N-1 2025	Year N 2026 *(estimate)*	Difference %
Aroma	1,28	1,35	5,5
Alpha	1,99	2,20	10,5
Total	1,47	1,60	8,9

Alpha Prod.	Year N-1	2025	Year N	2026	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	
		%	*(estimate)*	%		%
Aroma	8,9	5,8	5,9	3,9	-3,0	-33,8
Alpha	12,9	14,0	11,7	10,9	-1,2	-9,6
Total	21,8		17,5		-4,3	-19,5

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Golding	44,4	33,6	-10,8			
Challenger	15,7	12,7	-3,0			
Cascade	12,6	13,1	0,5			
Pilgrim	6,9	6,6	-0,3			
Styrian S. Golding	7,3	5,9	-1,4			
Hallertauer Mfr.	7,2	13,9	6,7			
Alpha						
Magnum	17,4	23,4	6,0			
Target	24,7	24,0	-0,7			

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

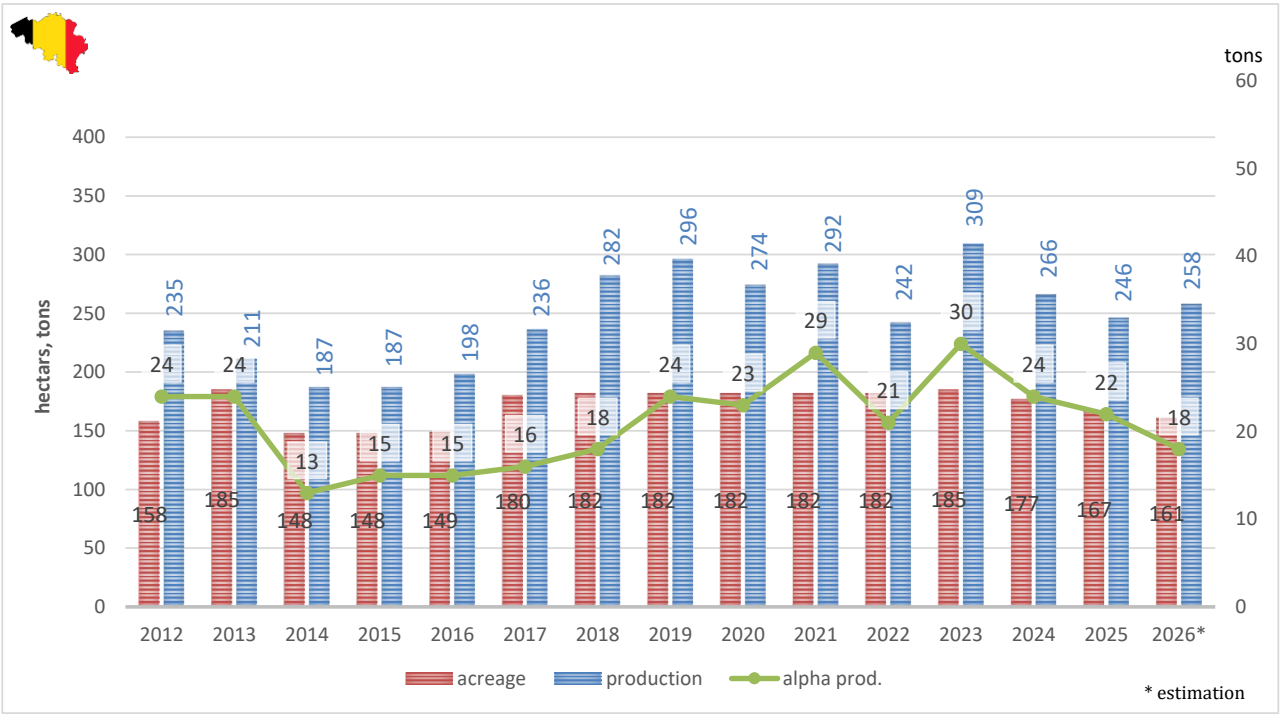
Country: **Belgium**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**
Metric tons						
% Crop / Year N						

Unsold Hops (MT) : Crop Year (N-1)	**2025**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2024	Year (N-1) 2025	Year (N) 2026	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2012-2026*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	Year N-1	Year N 2026
Organic-Hop Area (Ha)	15,0	18,6
Organic-Product. (MT)	15,1	14,0

Main hop varieties in organic production

Golding, Challenger, Cascade, Magnum, Pilgrim

Country, Date:
Belgium, 12/11/2026

Member Organization(s):
vzw Hop

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Weather Report

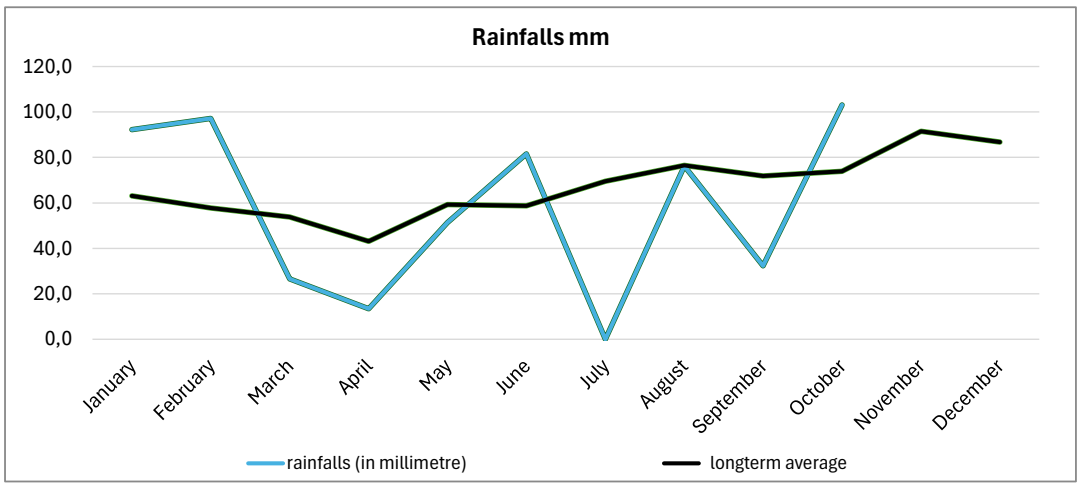
Country:
Belgium

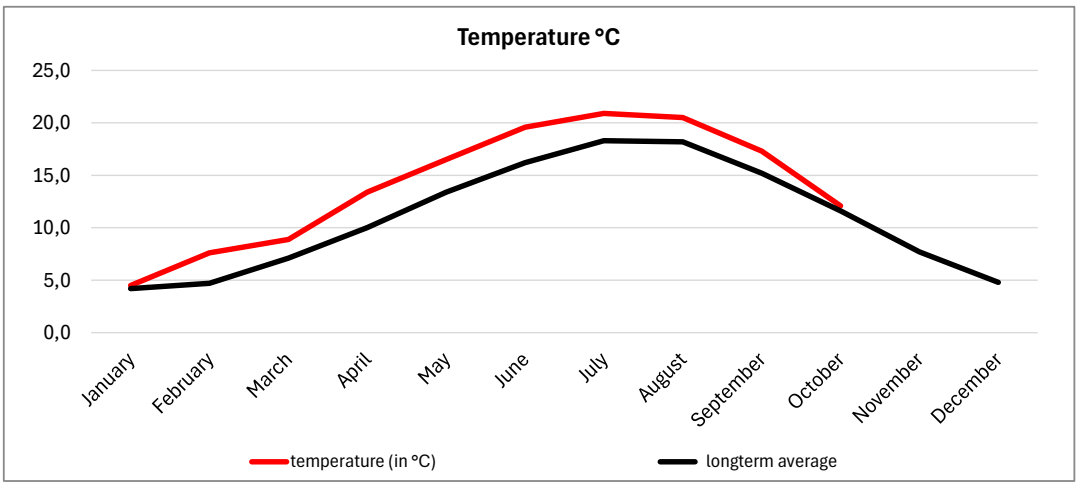
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**92,2**	**97,1**	**26,6**	**13,5**	**51,3**	**81,5**	**0,0**	**76,2**	**32,3**	**103,1**			**573,8**
longterm average	**30**	63,1	57,8	53,8	43,1	59,2	58,7	69,5	76,5	71,9	73,9	91,5	86,7	805,7
temperature (in °C)		**4,5**	**7,6**	**8,9**	**13,4**	**16,5**	**19,6**	**20,9**	**20,5**	**17,3**	**12,1**			**14,1**
longterm average	**30**	4,2	4,7	7,1	10,0	13,4	16,2	18,3	18,2	15,2	11,6	7,7	4,8	11,0

* please specify - 10, 30 years, …

Note: 1991-2020

Weather station: **Poperinge**





Country, Date:
Belgium, 02/11/2026

Member Organization(s):
vzw Hop

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
Belgium

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country: **Bulgaria**

Hop Area (Ha = Hectares)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	23	7	-16	-69,0
Alpha	19	2	-17	-89,7
Total	42	9	-33	-78,6

New Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*
Aroma		
Alpha		
Total		

TOTAL Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	23	7	-16	-69,0
Alpha	19	2	-17	-89,7
Total	42	9	-33	-78,6

Production MT=Metric Tons	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	34	17	-17	-50,0
Alpha	24	6	-18	-75,0
Total	58	22	-36	-62,1

Yield MT/Ha	Year N-1 2025	Year N 2026 *(estimate)*	Difference %
Aroma	1,50	2,36	56,7
Alpha	1,24	2,80	125,9
Total	1,38	2,46	77,7

Alpha Prod.	Year N-1	2025	Year N	2026	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	
		%	*(estimate)*	%		%
Aroma	2,6	7,6	1,2	8,0	-1,4	-53,6
Alpha	3,1	13,0	0,7	13,0	-2,5	-79,2
Total	5,7		1,9		-3,9	-67,6

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Cascade	20,6	7	-13,6	7,8	8	
Alpha						
Nugget	4,1	2,0	-2,1	13	13	
Magnum	0,7		-0,7			
Eureka	11,7		-11,7			
Bravo	0,5		-0,5			
Apollo	2,1		-2,1			
Sultana	0,4		-0,4			

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

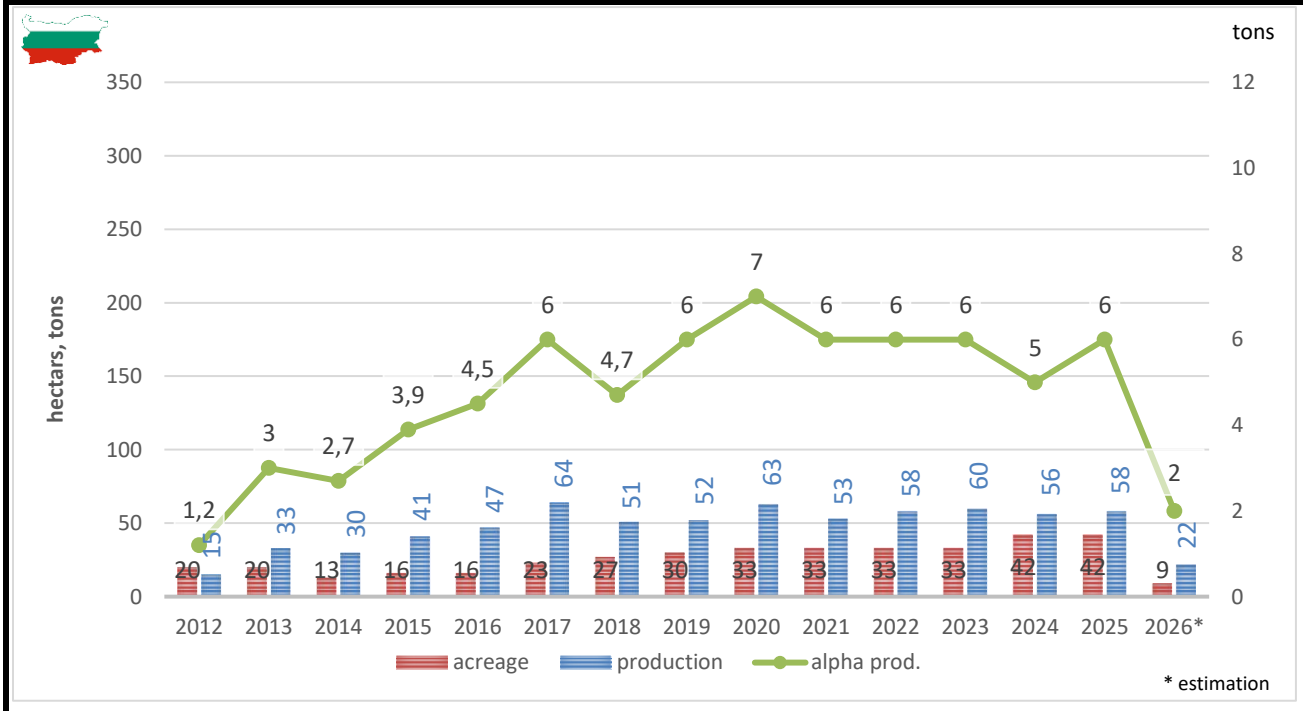
Country: **Bulgaria**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**
Metric tons	20					
% Crop / Year N	100					

Unsold Hops (MT) : Crop Year (N-1)	**2025**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2024	Year (N-1) 2025	Year (N) 2026	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2012-2026*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2025	Year N 2026
Organic-Hop Area (Ha)		
Organic-Product. (MT)		

Main hop varieties in organic production

Country, Date:

Member Organization(s):
Assen Ivanov

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Weather Report

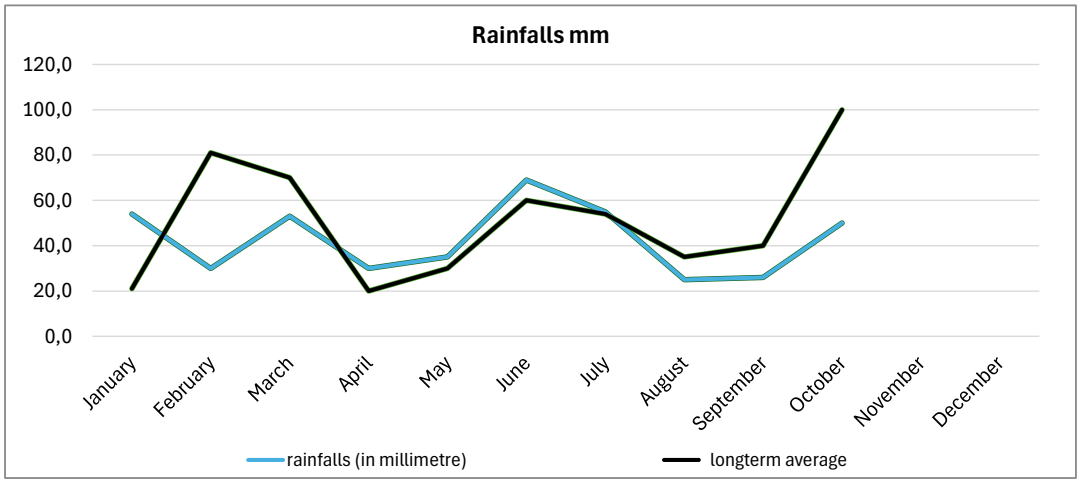
Country:
Bulgaria

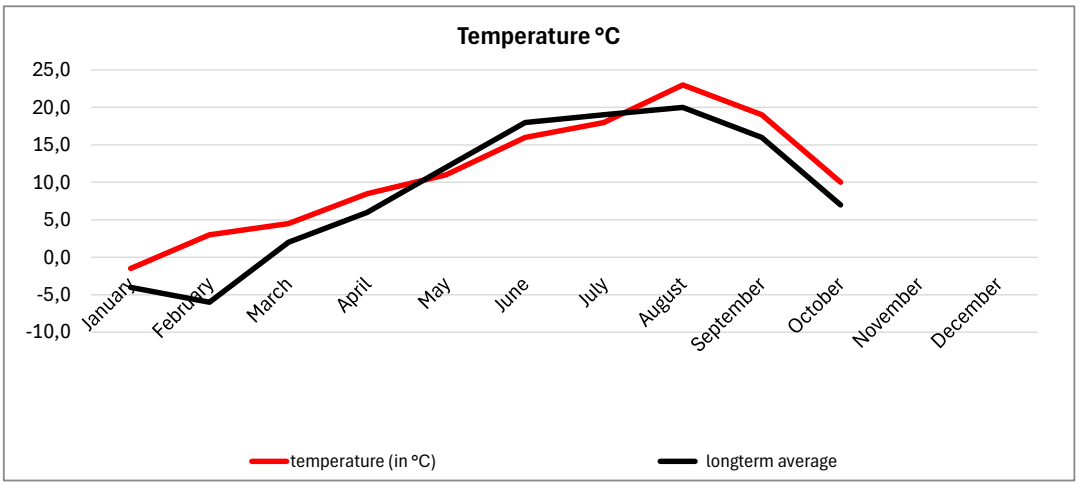
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**54,0**	**30,0**	**53,0**	**30,0**	**35,0**	**69,0**	**55,0**	**25,0**	**26,0**	**50,0**			**427,0**
longterm average		21,0	81,0	70,0	20,0	30,0	60,0	54,0	35,0	40,0	100,0			511,0
temperature (in °C)		**-1,5**	**3,0**	**4,5**	**8,5**	**11,0**	**16,0**	**18,0**	**23,0**	**19,0**	**10,0**			**11,2**
longterm average		-4,0	-6,0	2,0	6,0	12,0	18,0	19,0	20,0	16,0	7,0			9,0

* please specify - 10, 30 years, …

Note: Unlike previous years, this year we have a retro summer. With normal temperatures, no high jumps, and more precipitation.

Weather station:





Country, Date:
01.11.2026

Member Organization(s):

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
Bulgaria

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:

Czech Republic

Hop Area (Ha = Hectares)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	4 503	4 439	-64	-1,4
Alpha	83	76	-7	-8,4
Total	4 586	4 515	-71	-1,5

New Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*
Aroma	226	264
Alpha	0	5
Total	226	269

TOTAL Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	4 729	4 703	-26	-0,5
Alpha	83	81	-2	-2,4
Total	4 812	4 784	-28	-0,6

Production MT=Metric Tons	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	6 774	5 193	-1 581	-23,3
Alpha	135	140	5	3,7
Total	6 909	5 333	-1 576	-22,8

Yield MT/Ha	Year N-1 2025	Year N 2026 *(estimate)*	Difference %
Aroma	1,43	1,10	-22,9
Alpha	1,63	1,73	6,3
Total	1,44	1,11	-22,4

Alpha Prod.	Year N-1	2025	Year N	2026	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents %	Metric Tons *(estimate)*	Av. Contents %	Metric Tons	Av. Contents %
Aroma	275		157		-118,0	
Alpha	15		13		-2,0	
Total	290		170		-120,0	

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
SAAZ (SAZ)	3 952	3 940	-12	3,3	2,1	
Sládek (SLD)	462	474	12	7,1	5,3	
Premiant (PRE)	188	165	-23	7,3	5,6	
Saaz Late (SAL)	32	32	0			
Kazbek (KAZ)	18	12	-6			
Saaz Special (SAS)	40	44	4			
Harmonie (HRM)	6	6	0			
Saaz Shine (SAH)	6	10	4			
Alpha						
Agnus (AGN)	72	68	-4	11,0	10,0	
Vital (VIT)	4	4	0			

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

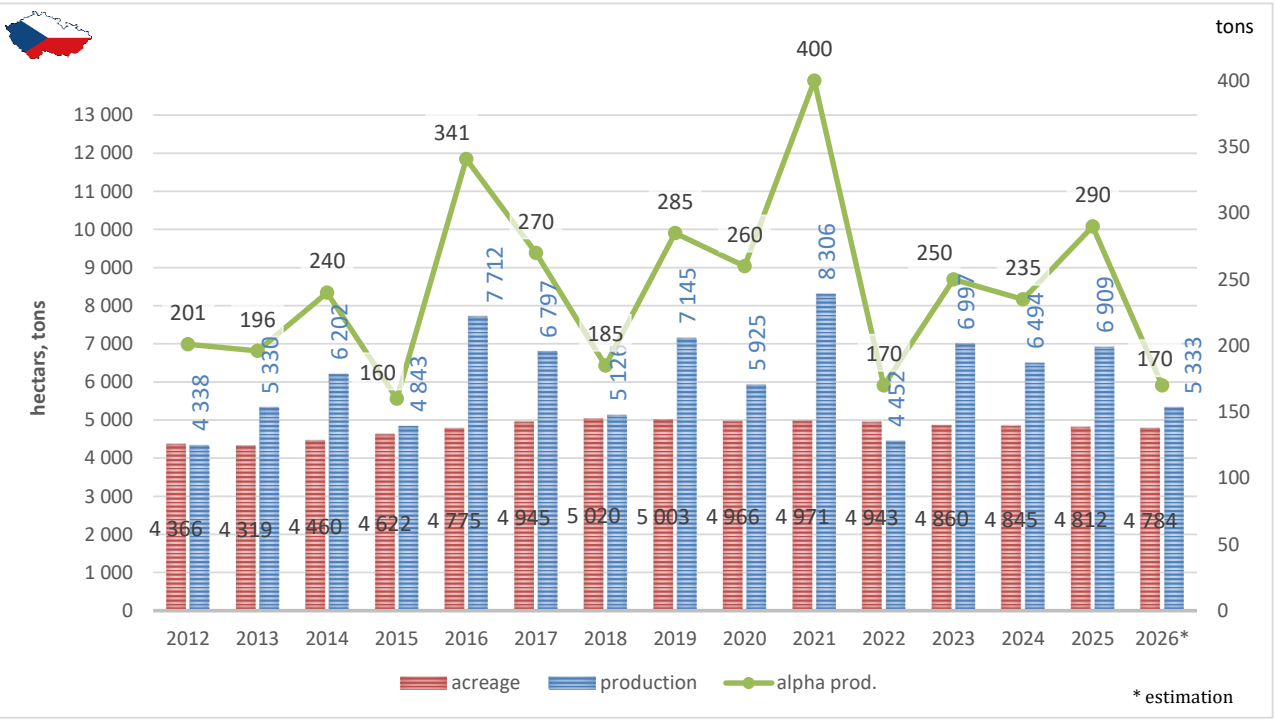
Country:
Czech Republic

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**
Metric tons						
% Crop / Year N	100	98	85	70	55	45

Unsold Hops (MT) : Crop Year (N-1)	**2025**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				0

Hop Prices Euro / Kg	Year (N-2) 2024	Year (N-1) 2025	Year (N) 2026	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops	10,2	10,8			farmer price
Alpha Hops	7,6	7,6			farmer price
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2012-2026*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	Year N-1	Year N 2026
O-Hop Area (Ha)	15,6	22,2
O-Production (MT)	15,6	10,0

+ 3 in a transitional period

Main O-varieties
Saaz
Premiant

Country, Date:
November 3, 2026

Member Organization(s):
Hop Growers Union of the Czech Rep.

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Weather Report

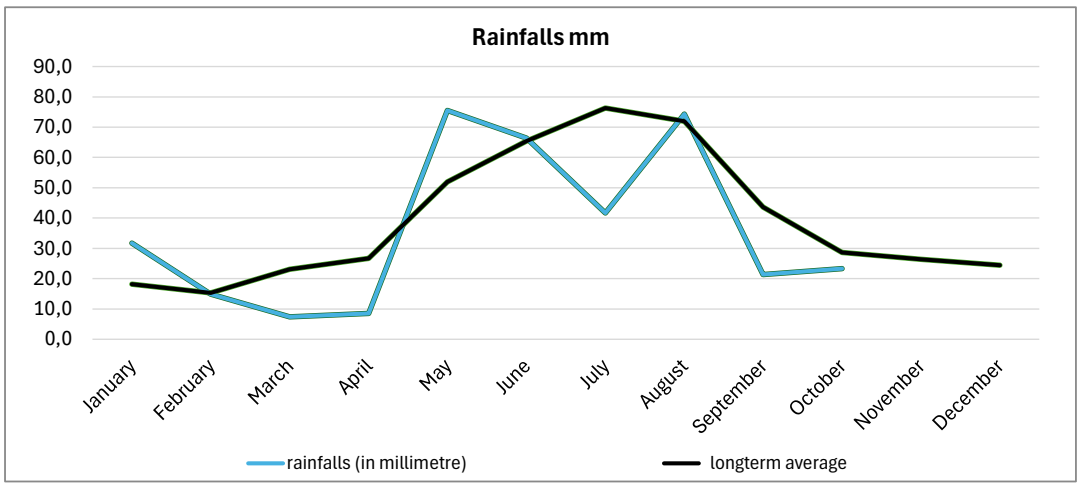
Country:
Czech Republic

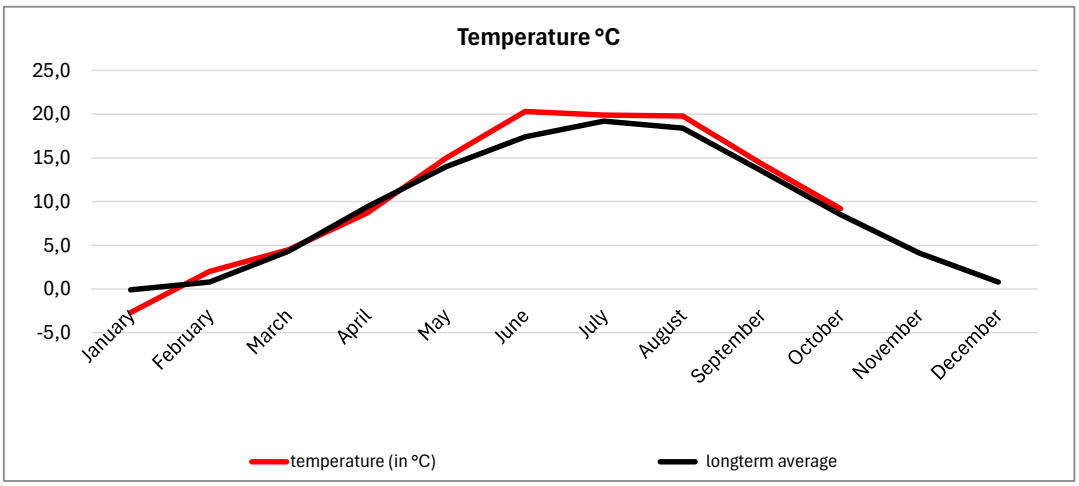
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**31,7**	**14,9**	**7,4**	**8,5**	**75,5**	**66,4**	**41,7**	**74,3**	**21,4**	**23,3**			**365,1**
longterm average	**30**	18,2	15,3	23,1	26,7	51,9	65,4	76,3	71,9	43,6	28,6	26,4	24,4	471,8
temperature (in °C)		**-2,7**	**2,0**	**4,5**	**8,7**	**15,0**	**20,3**	**19,9**	**19,8**	**14,3**	**9,2**			**11,1**
longterm average	**30**	-0,1	0,8	4,3	9,4	14,0	17,4	19,2	18,4	13,5	8,5	4,1	0,8	9,2

* please specify - 10, 30 years, …

Note: 1991-2020

Weather station: **Žatec**





Country, Date:
November 6, 2026

Member Organization(s):
Hop Growers Union of the Czech Rep.

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
Czech Republic

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
France

Hop Area (Ha = Hectares)	Year N-1 2025	Year N 2026	Difference N - (N-1)	Difference %
Aroma	523	429	-94	-18,0
Alpha	71	58	-14	-19,1
Total	594	487	-108	-18,1

New Hop Area (Ha)	Year N-1 2025	Year N 2026
Aroma	11	19
Alpha	3,2	2,3
Total	14,2	21,3

TOTAL Hop Area (Ha)	Year N-1 2025	Year N 2026	Difference N - (N-1)	Difference %
Aroma	534	448	-86	-16,1
Alpha	74	60	-14	-19,5
Total	608	508	-101	-16,5

Production MT=Metric Tons	Year N-1 2025	Year N 2026	Difference N - (N-1)	Difference %
Aroma	737	600	-137	-18,6
Alpha	117	107	-10	-8,5
Total	854	707	-147	-17,2

Yield MT/Ha	Year N-1 2025	Year N 2026	Difference %
Aroma	1,38	1,34	-2,9
Alpha	1,57	1,79	13,6
Total	1,40	1,39	-0,8

Alpha Prod.	Year N-1	2025	Year N	2026	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	
		%	*2026*	%		%
Aroma	42,2	4,8	13,7	2,3	-28,5	-67,5
Alpha	11,9	10,5	4,1	3,9	-7,8	-65,4
Total	54,1		17,8		-36,3	-67,1

Main Varieties (Ha = Hectares)	Year N-1 2025 Acreage	Year N 2026 Acreage	Difference	Year N-1 2025 Alpha %	Year N 2026 Alpha %	Difference N-(N-1) %
Aroma						
Strisselspalt	207,5	202,5	-5,0	2,7	1,4	-48,1
Aramis	70,1	62,7	-7,4	7,9	4,6	-41,8
Tradition	1,9	1,9	0,0	6,3	3,4	-46,0
Triskel	9,4	7,1	-2,3	4,2	1,8	-57,1
Fuggle	26,3	23,7	-2,6	3,2	1,3	-59,4
Golding	10,1	10,0	-0,1	2,3	1,2	-47,8
Challenger	5,9	5,2	-0,7	5,0		
Barbe-Rouge	23	18,8	-4,2	8,9	5,5	-38,2
Mistral	17	13,0	-4,0	7,4	5,5	-25,7
Cascade	16,7	17,0	0,3	5,5	3,8	-30,9
Teorem	1,6	3,6	2,0	6,7	5,7	-14,9
Elixir	57,1	35,5	-21,6	5,4	3,2	-40,7
Chinook	6	6,1	0,1	9,8		
Sorachi	3,6	3,9	0,3	9,5		
Wilamette	3	2,5	-0,5	3,1		
Alpha		0,0				
Columbus	2,8	2,8	0,0	11,7	10,1	-13,7
Nugget	24,9	26,4	1,5	10,6	9,2	-13,2
Magnum	9,8	9,5	-0,3	11,3		
Target	8,7	8,7	0,0	11,0		
Brewers Gold	16,2	10,0	-6,2	6,9	5,1	-26,1
Northern Brewer	0,2	0,2	0,0	8,5		
Galena	0,9	1,0	0,1	11,4		
Centanial	1	0,0	-1,0	9,3		
Autres		2,0				
R&D	5,1	8,7	3,6	7,2	4,2	-41,7

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

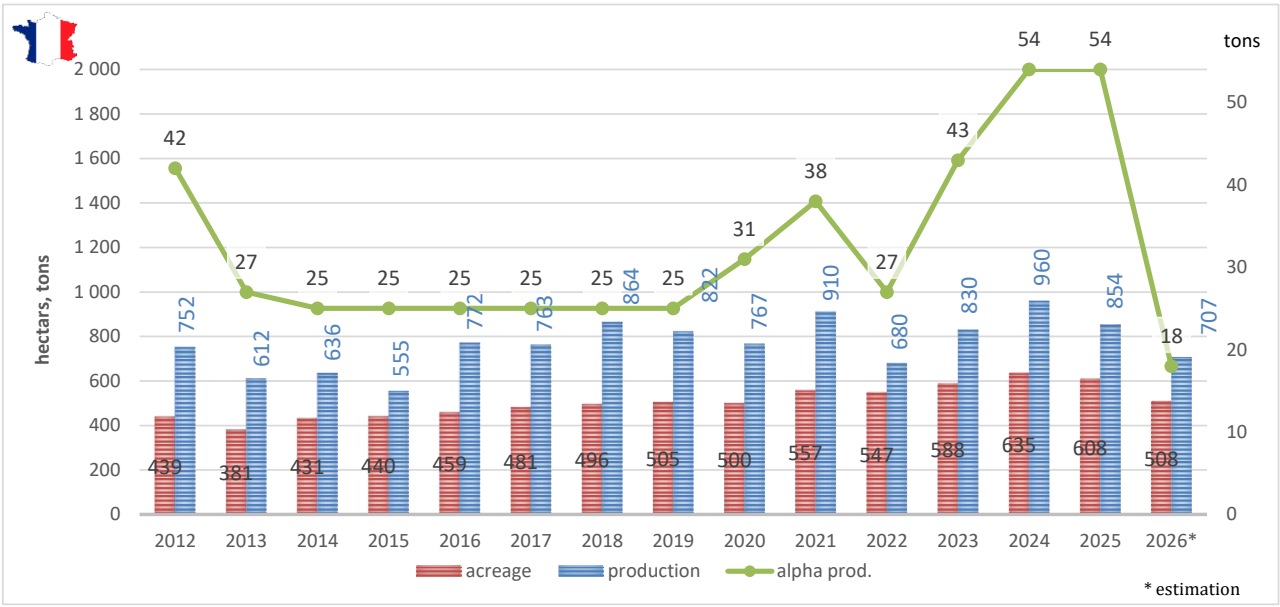
Country: **France**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**
Metric tons						
% Crop / Year N	60	40	40	20	20	20

Unsold Hops (MT) : Crop Year (N-1)	**2025**	**Aroma**	**Alpha**	**Total**
= Unsold Hops		100	0	100
% unsold Hops				11,7

Hop Prices Euro / Kg	Year (N-2) 2024	Year (N-1) 2025	Year (N) 2026	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE		6,00-8,00 €/kg	5,00-16,00€/kg		

CHART OF HOP CROPS 2012-2026*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

Information area coming from France Agrimer - april 2026

Estimations undeclared area : approx 130ha, mainly Organic --> **Global area in France : 700ha approx**

Organic hop market under pressure

Spot Conventional hops with prices 3€/kg !!

90% of the new areas in France are Organic . Historic regions stablised there production

Declared ha	85,8	**2026**	**New production regions have higher prices (25/30/40€/t)**
Not declared ha (est.)	140	**2026**	**Prices expectations to be lower due to the complicated market**
			O Hop used as conventionnel ?

	2025	2026
O-Hop Area (Ha)	300	226
O-Production (MT)	240	190

Main O-varieties

Strisselspalt, Aramis

Foreign variéteirs

Country, Date: XI.26

Member Organization(s):
AGPH

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Weather Report

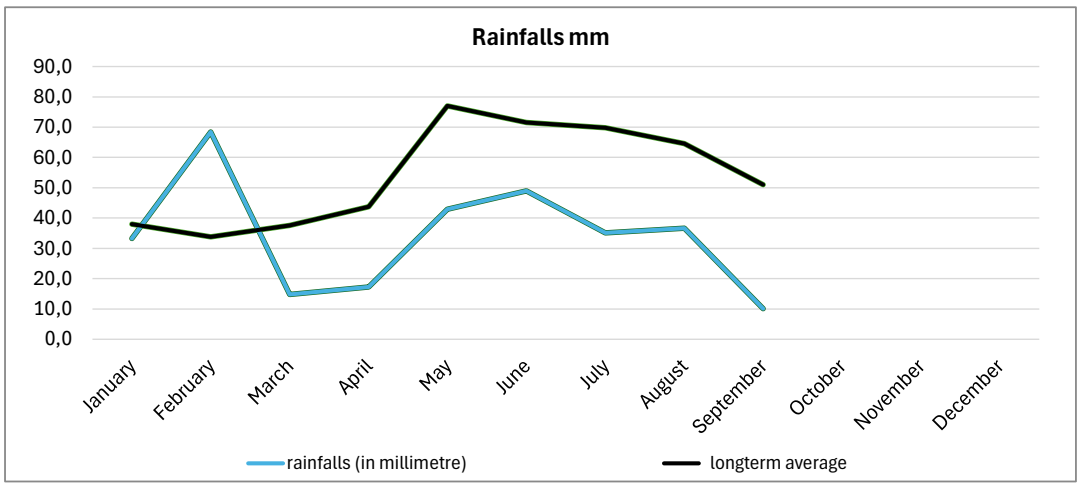
Country: **France**

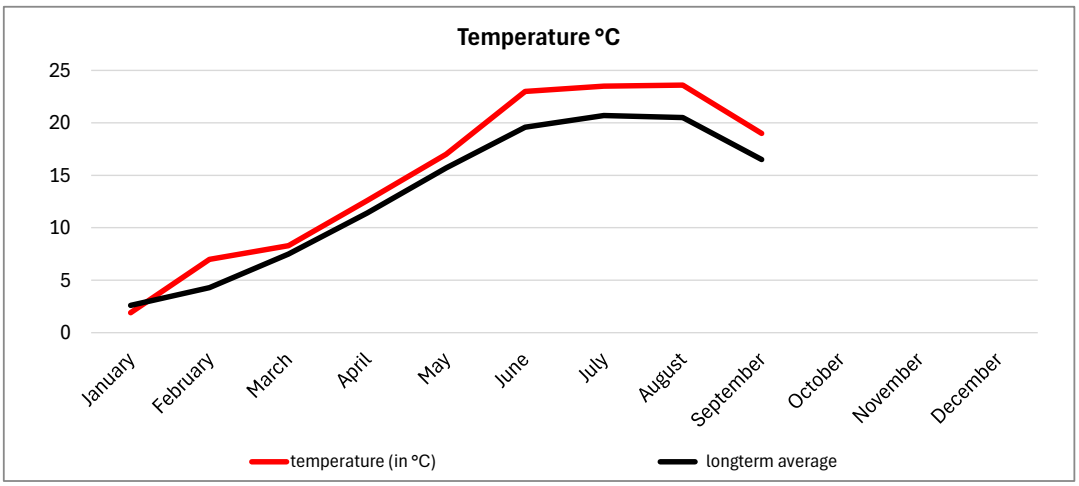
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)	**2026**	**33,3**	**68,4**	**14,8**	**17,3**	**42,9**	**49,0**	**35,1**	**36,7**	**10,1**				**307,6**
longterm average	**30**	38,0	33,8	37,6	43,7	77,0	71,5	69,8	64,6	51,0				487,0
temperature (in °C)		**1,9**	**7**	**8,3**	**12,6**	**17**	**23**	**23,5**	**23,6**	**19**				**15,1**
longterm average	**30**	2,6	4,3	7,5	11,4	15,7	19,6	20,7	20,5	16,5				13,2

* please specify - 10, 30 years, …

Note:

Weather station: **Alsace**





Country, Date:

Member Organization(s):

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
France

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country: **Germany**

Hop Area (Ha = Hectares)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	8 248	7 406	-842	-10,2
Alpha	10 111	9 810	-301	-3,0
Total	18 359	17 216	-1 143	-6,2

New Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*
Aroma	155	282
Alpha	448	363
Total	603	645

TOTAL Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	8 403	7 688	-715	-8,5
Alpha	10 559	10 173	-386	-3,7
Total	18 962	17 861	-1 101	-5,8

Production MT=Metric Tons	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	15 629	11 000	-4 629	-29,6
Alpha	27 512	23 400	-4 112	-14,9
Total	43 141	34 400	-8 741	-20,3

Yield MT/Ha	Year N-1 2025	Year N 2026 *(estimate)*	Difference %
Aroma	1,86	1,43	-23,1
Alpha	2,61	2,30	-11,7
Total	2,28	1,93	-15,3

Alpha Prod.	Year N-1	2025	Year N	2026	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	
		%	*(estimate)*	%		%
Aroma	891	5,7	440	4,0	-451,0	-50,6
Alpha	4 347	15,8	2 973	12,7	-1374,0	-31,6
Total	5 238	12,1	3 413	9,9	-1 825,0	-34,8

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Perle	2 343	2 006	-337	7,0	4,0	-3,0
Tradition	2 017	1 718	-299	5,7	4,5	-1,2
Hersbrucker	787	755	-33	3,7	2,1	-1,6
Tettnager	620	636	16	4,0	1,9	-2,1
Hallertauer	626	585	-41	3,7	2,5	-1,2
Spalter Select	489	523	34	6,0	2,6	-3,4
Saphir	278	296	19	3,8	2,5	-1,3
Northern Brewer	167	142	-24	8,0	5,3	-2,7
Mandarina Bavaria	116	85	-30	9,1	7,5	-1,6
Alpha						
Herkules	7 848	7 646	-202	15,9	12,6	-3,3
Magnum	1 327	1 049	-278	13,8	11,4	-2,4
Polaris	576	545	-31	20,6	17,9	-2,7
Titan	560	718	158	14,9	15,3	0,4
Taurus	89	50	-39	14,1	12,3	-1,8
Nugget	79	64	-15	12,0	9,1	-2,9

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

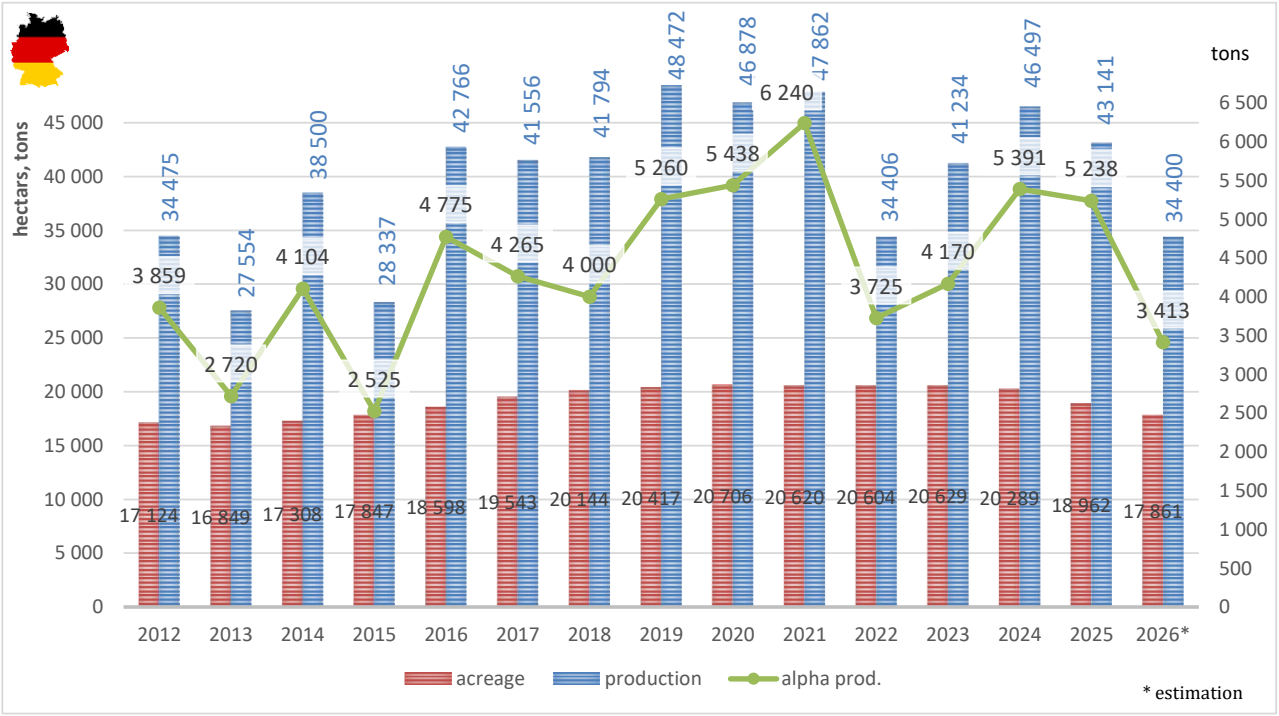
Country: **Germany**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**
Metric tons	31 924	29 385	22 647	15 471	12 143	4 294
% Crop / Year N	93	73	57	39	30	11

Unsold Hops (MT) : Crop Year (N-1)	**2025**	**Aroma**	**Alpha**	**Total**
= Unsold Hops		184,8	65,3	250,1
% unsold Hops		1	0	1

Hop Prices Euro / Kg	Year (N-2) 2024	Year (N-1) 2025	Year (N) 2026	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops	3,24	4,27			
Alpha Hops	3,33	3,45			
Average Price	3,30	3,73			
Contract Prices					
Aroma Hops	7,93	8,21			
Alpha Hops	5,69	5,84			
Average Price	6,55	6,69			
Average Prices					
Aroma Hops	7,19	7,73			
Alpha Hops	5,33	5,54			
AVERAGE	6,04	6,32			

CHART OF HOP CROPS 2012-2026*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2025	Year N 2026
Organic-Hop Area (Ha)	300	250
Organic-Product. (MT)	400	325

Main hop varieties in organic production

Country, Date:

Member Organization(s):

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Weather Report

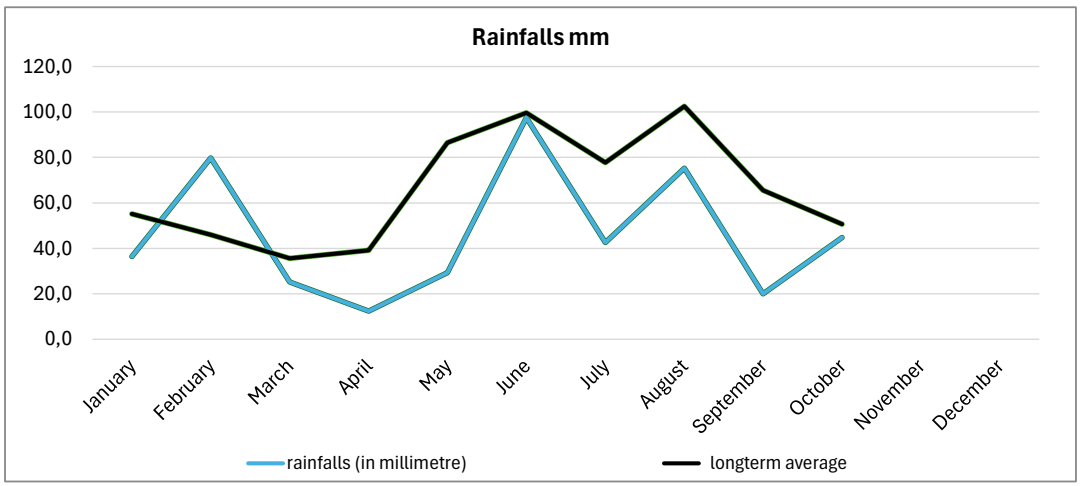
Country:
Germany

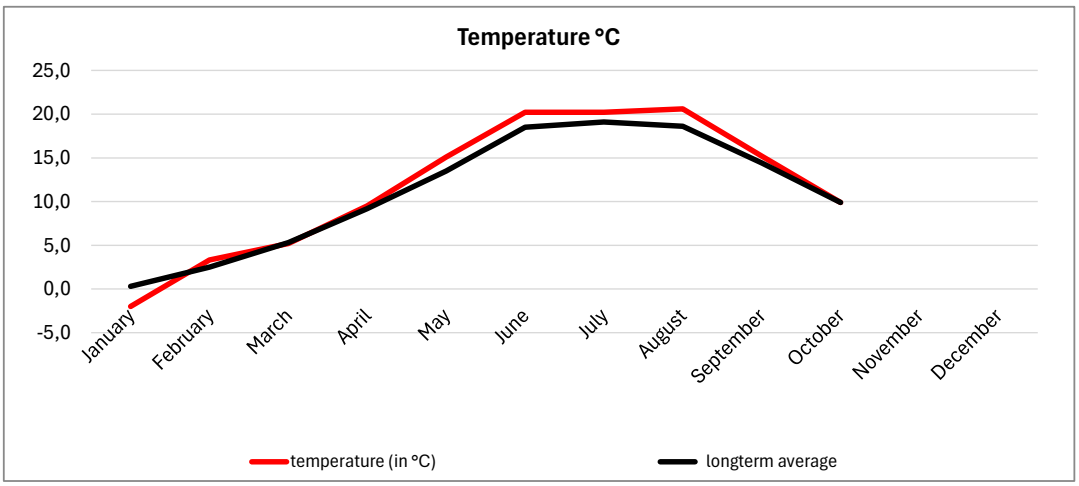
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**36,4**	**79,8**	**25,2**	**12,4**	**29,3**	**97,5**	**42,6**	**75,3**	**20,0**	**44,8**			**463,3**
longterm average		55,1	46,0	35,6	39,2	86,5	99,6	77,8	102,5	65,6	50,7			658,6
temperature (in °C)		**-2,0**	**3,3**	**5,2**	**9,5**	**15,1**	**20,2**	**20,2**	**20,6**	**15,2**	**9,9**			**11,7**
longterm average		0,3	2,5	5,3	9,2	13,5	18,5	19,1	18,6	14,4	9,9			11,1

* please specify - 10, 30 years, …

Note: 10 years average

Weather station: **Hüll**





Country, Date:

Member Organization(s):

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
Germany

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country: **GB**

Hop Area (Ha = Hectares)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	384	399	15	3,9
Alpha	94	93	-1	-1,1
Total	478	492	14	2,9

New Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*
Aroma		
Alpha		
Total		

TOTAL Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	384	399	15	3,9
Alpha	94	93	-1	-1,1
Total	478	492	14	2,9

Production MT=Metric Tons	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	514	483	-31	-6,0
Alpha	137	120	-17	-12,4
Total	651	603	-48	-7,4

Yield MT/Ha	Year N-1 2025	Year N 2026 *(estimate)*	Difference %
Aroma	1,34	1,21	-9,6
Alpha	1,46	1,29	-11,5
Total	1,36	1,23	-10,0

Alpha Prod.	Year N-1	2025	Year N	2026	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	*(estimate)*	%		%
Aroma	32	6,5	29,0	6,0	-3,0	-9,4
Alpha	17	11,5	11,0	8,8	-6,0	-35,3
Total	49		40,0		-9,0	-18,4

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Bramling Cross	22	18	-4			
Challenger	41	42	1			
First Gold	19	19	0			
EKG & Goldings	122	122	0			
Progress	22	16	-6			
WGV	22	20	-2			
Harlequin	17	21	4			
Fuggles	59	66	7			
Alpha						
Admiral	28	21	-7			
Pilgrim	24	25	1			
Target	35	31	-4			
Phoenix	5	11	6			

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

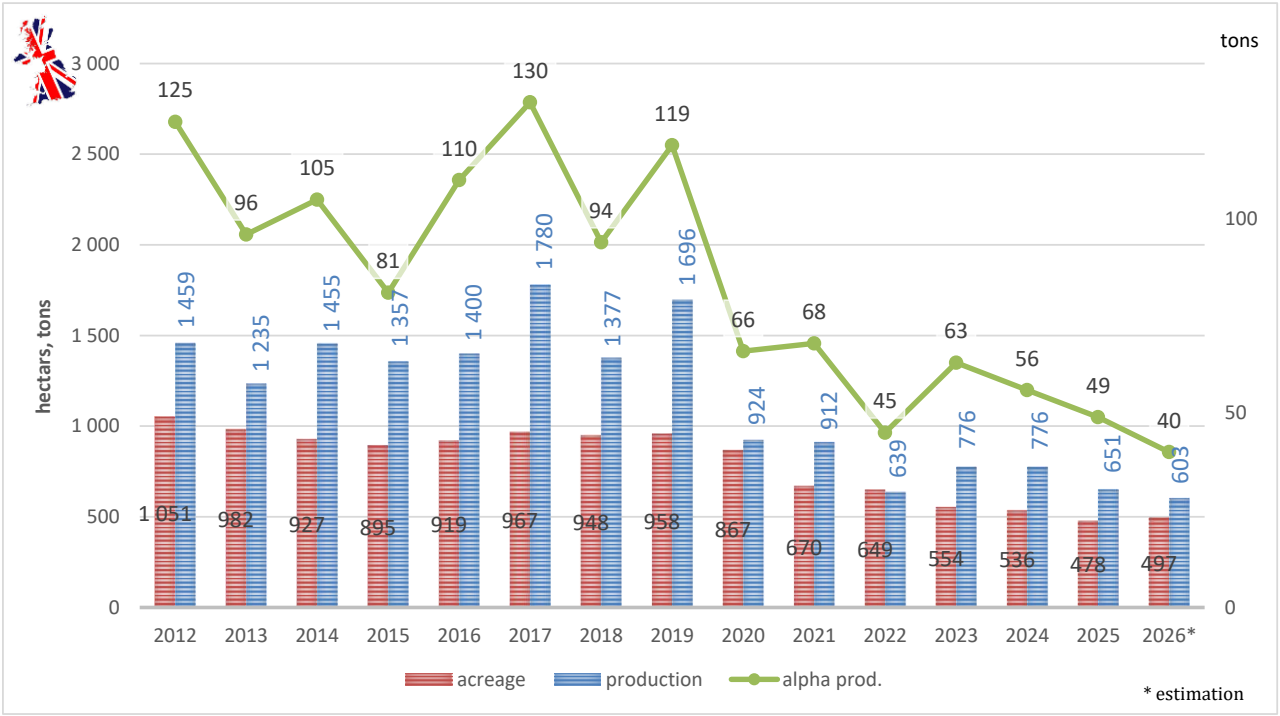
Country: **GB**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**
Metric tons						
% Crop / Year N						

Unsold Hops (MT) : Crop Year (N-1)	**2025**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2024	Year (N-1) 2025	Year (N) 2026	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2012-2026*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2025	Year N 2026
Organic-Hop Area (Ha)	1,56	4,5
Organic-Product. (MT)	0,25	0,77

Main hop varieties in organic production
Sovereign & Endeavour

GB 03/11/2026

Member Organization(s):
The British Hop Association

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Weather Report

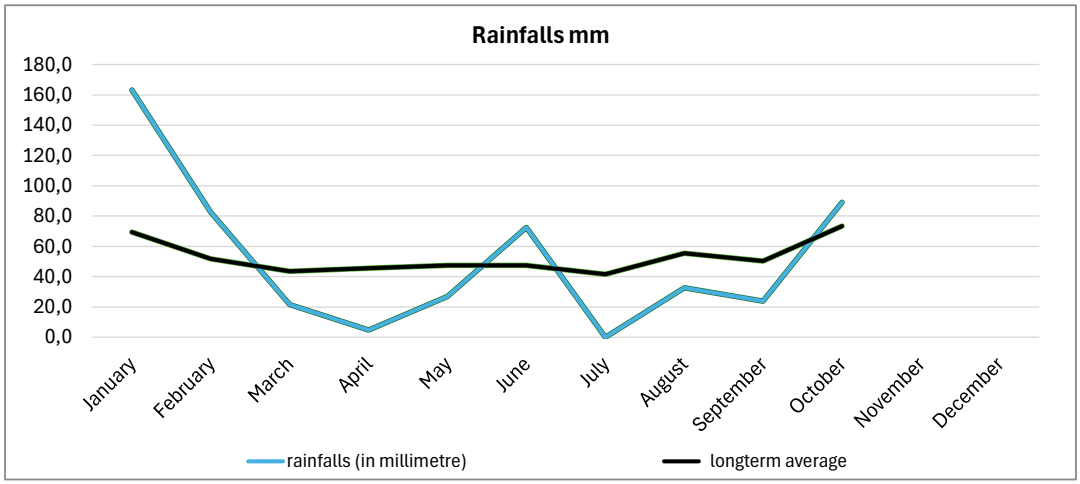
Country: **GB**

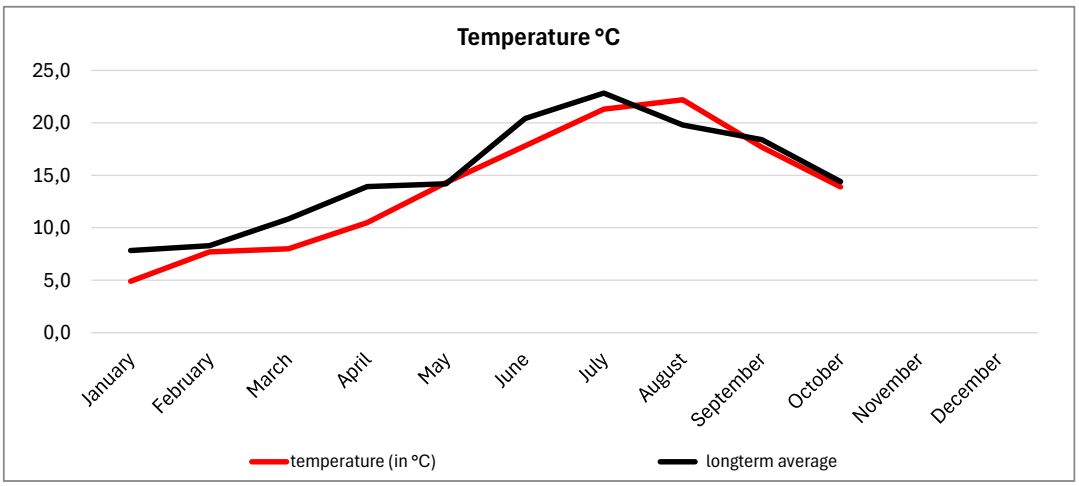
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**163,2**	**82,6**	**21,6**	**4,8**	**27,0**	**72,4**	**0,0**	**32,6**	**23,8**	**89,2**			**517,2**
longterm average		69,3	51,8	43,5	45,5	47,5	47,5	41,6	55,5	50,3	73,4			525,9
temperature (in °C)		**4,9**	**7,7**	**8,0**	**10,5**	**14,3**	**17,8**	**21,3**	**22,2**	**17,7**	**13,9**			**13,8**
longterm average		7,8	8,3	10,9	13,9	14,2	20,4	22,8	19,8	18,4	14,4			15,1

* please specify - 10, 30 years, …

Note:

Weather station: Hayle Farm





International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
GB

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country: **Poland**

Hop Area (Ha = Hectares)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	729	772	43	5,9
Alpha	787	804	17	2,2
Total	1 516	1 576	60	4,0

New Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*
Aroma	43	55
Alpha	17	-25
Total	60	30

TOTAL Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	772	827	55	7,1
Alpha	804	779	-25	-3,1
Total	1 576	1 606	30	1,9

Production MT=Metric Tons	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	1 210	1 050	-160	-13,2
Alpha	1 438	1 150	-288	-20,0
Total	2 648	2 200	-448	-16,9

Yield MT/Ha	Year N-1 2025	Year N 2026 *(estimate)*	Difference %
Aroma	1,57	1,27	-19,0
Alpha	1,79	1,48	-17,5
Total	1,68	1,37	-18,5

Alpha Prod.	Year N-1	2025	Year N	2026	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	
		%	*(estimate)*	%		%
Aroma	68	5,7	63	6,0	-5	-8,0
Alpha	180	12,5	138	12,0	-42	-23,2
Total	248	9,8	201	9,0	-47	-19,0

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Lubelski	318	353	35	3,7	3,7	0,0
Marynka	219	219	0	7,5	7,5	0,0
Sybilla	88	93	5	6,4	6,4	0,0
Hallertauer Tradition	64	64	0	5,4	5,4	0,0
Perle	49	49	0	6,9	6,9	0,0
Saaz	17	37	20	3,4	3,1	-0,3
Alpha						
Hallertauer Magnum	584	574	-10	12,2	12,2	0,0
Magnat	204	189	-15	13,3	13,3	0,0

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

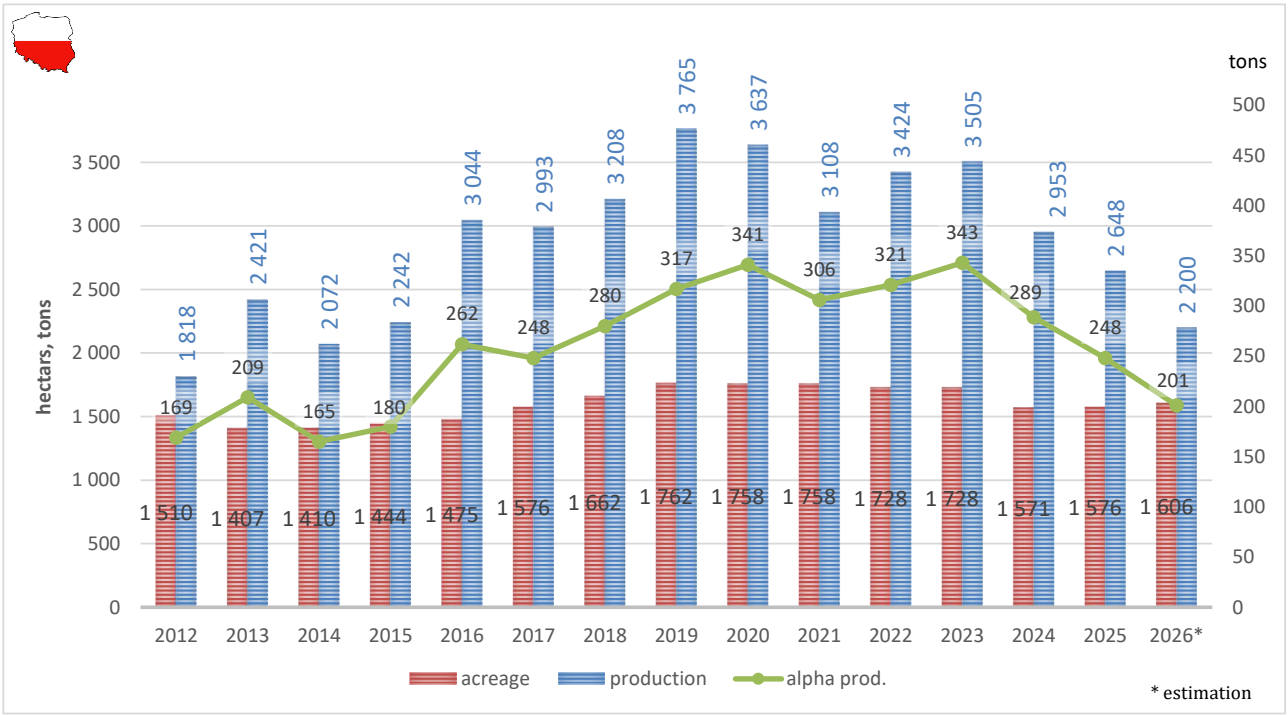
Country: **Poland**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**
Metric tons						
% Crop / Year N	80	60	50	50	30	30

Unsold Hops (MT) : Crop Year (N-1)	**2025**	**Aroma**	**Alpha**	**Total**
= Unsold Hops		0	0	0
% unsold Hops		0	0	0

Hop Prices Euro / Kg	Year (N-2) 2024	Year (N-1) 2025	Year (N) 2026	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops	4,5	8,0		-8,00	Farmer Price
Alpha Hops	1,5	4,5		-4,50	Farmer Price
Average Price	3,0	6,3		-6,25	Farmer Price
Contract Prices					
Aroma Hops	4,9	4,9		-4,90	Farmer Price
Alpha Hops	4,5	4,5		-4,50	Farmer Price
Average Price	4,7	4,7		-4,70	Farmer Price
Average Prices					
Aroma Hops	4,7	6,5		-6,45	Farmer Price
Alpha Hops	3,0	4,5		-4,50	Farmer Price
AVERAGE	3,9	5,5		-5,48	Farmer Price

CHART OF HOP CROPS 2012-2026*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2025	Year N 2026
Organic-Hop Area (Ha)	15,0	15,0
Organic-Product. (MT)	20,0	17,0

Main hop varieties in organic production

HMG MAR PUL
MGN CAS ABIS
LUB

Country, Date: Poland, 5.11.2026

Member Organization(s): J.A.Szałas

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Weather Report

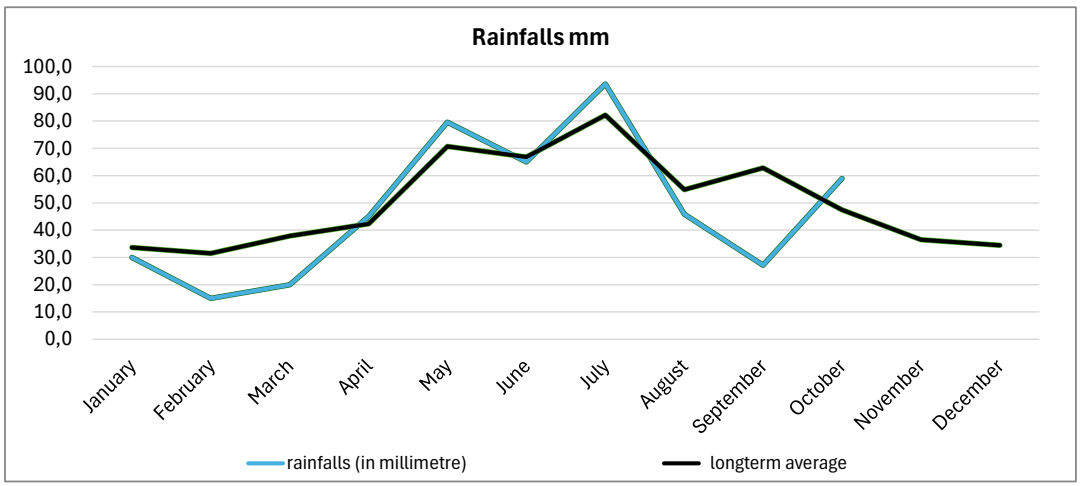
Country:
Poland

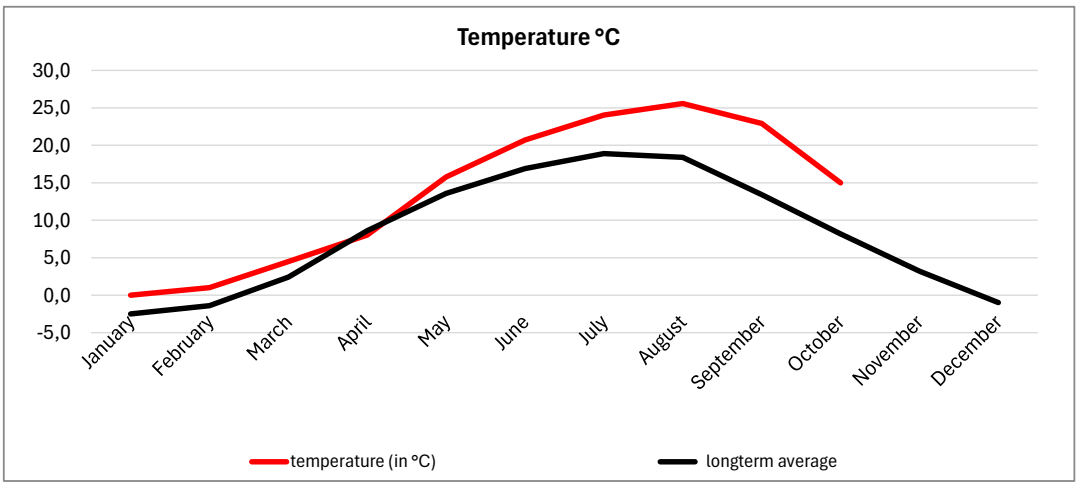
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**30,0**	**15,0**	**20,0**	**45,0**	**79,6**	**65,0**	**93,6**	**45,8**	**27,1**	**59,0**			**480,1**
longterm average		33,6	31,5	37,9	42,3	70,7	66,8	82,2	54,9	62,8	47,4	36,5	34,5	601,1
temperature (in °C)		**0,0**	**1,0**	**4,5**	**8,0**	**15,8**	**20,7**	**24,1**	**25,6**	**22,9**	**15,0**			**13,8**
longterm average		-2,5	-1,4	2,4	8,6	13,6	16,9	18,9	18,4	13,4	8,2	3,2	-1,0	8,2

* please specify - 10, 30 years, …

Note: longterm data: 1991-2020; source: IMGW-PIB

Weather station: **LUBLIN**





Country, Date: Poland, 5.11.2026

Member Organization(s): J.A.Szałas

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
Poland

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country: **Russia**

Hop Area (Ha = Hectares)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	265	335	70	26,4
Alpha	90	105	15	16,7
Total	355	440	85	23,9

New Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*
Aroma	15	5
Alpha	15	5
Total	30	10

TOTAL Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	280	340	60	21,4
Alpha	105	110	5	4,8
Total	385	450	65	16,9

Production MT=Metric Tons	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	320	315	-5	-1,6
Alpha	115	110	-5	-4,3
Total	435	425	-10	-2,3

Yield MT/Ha	Year N-1 2025	Year N 2026 *(estimate)*	Difference %
Aroma	1,14	0,93	-18,9
Alpha	1,10	1,00	-8,7
Total	1,13	0,94	-16,4

Alpha Prod. Metric Tons	Year N-1 Metric Tons	2025 Av. Contents %	Year N Metric Tons *(estimate)*	2026 Av. Contents %	Difference Metric Tons	N-(N-1) Av. Contents %
Aroma	21,0		21,5		0,5	2,4
Alpha	18,0		17,5		-0,5	-2,8
Total	39,0		39,0		0,0	0,0

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Podviazniy	150	210	60			
Ranniy	40	40	0			
Flagman	15	15	0			
Favorit	15	15	0			
Krilatskiy	20	20	0			
Brianskiy	10	10	0			
Smolistiy	30	30	0			
Alpha						
Magnum	105	110	5			

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

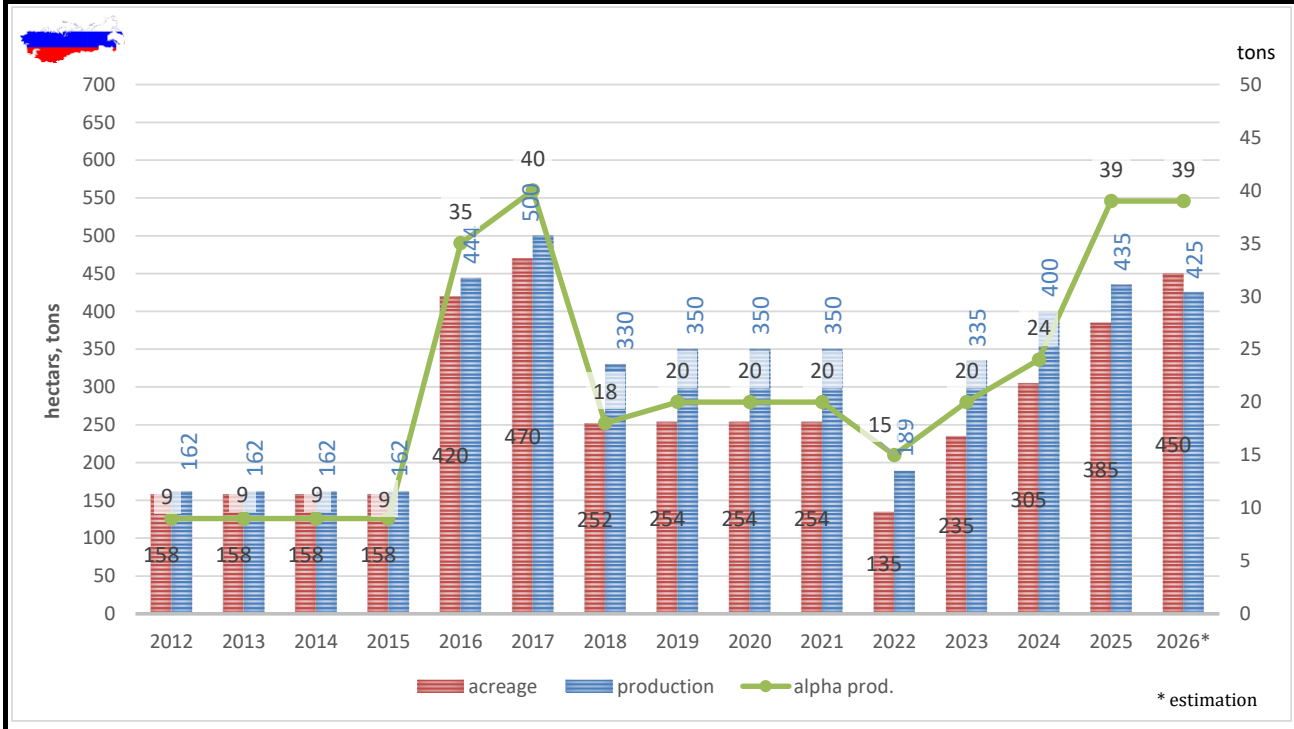
Country: **Russia**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**
Metric tons						
% Crop / Year N						

Unsold Hops (MT) : Crop Year (N-1)	**2025**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2024	Year (N-1) 2025	Year (N) 2026	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2012-2026*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2025	Year N 2026
Organic-Hop Area (Ha)		
Organic-Product. (MT)		

Main hop varieties in organic production
Sovereign & Endeavour

Country, Date:

Member Organization(s):
Mikhail Khlynovskiy

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Weather Report

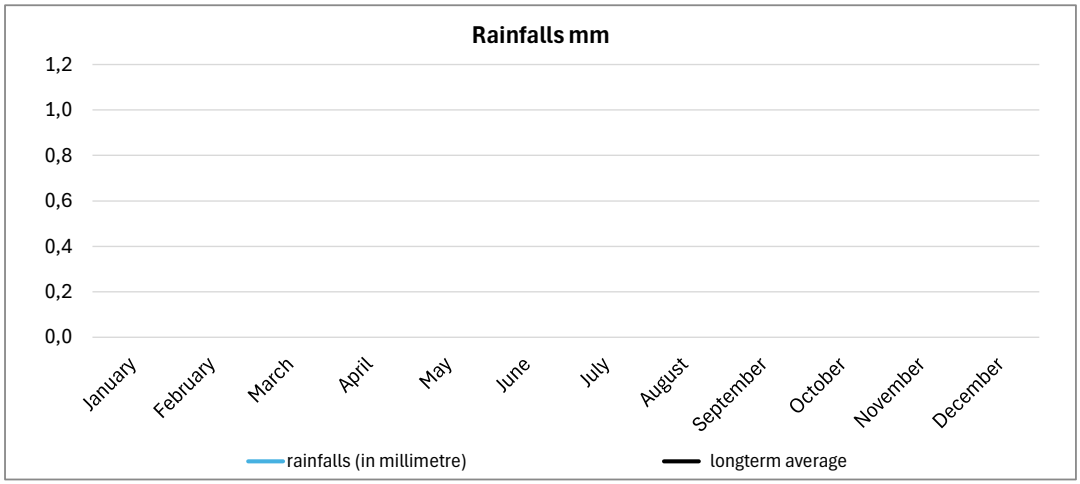
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Russia

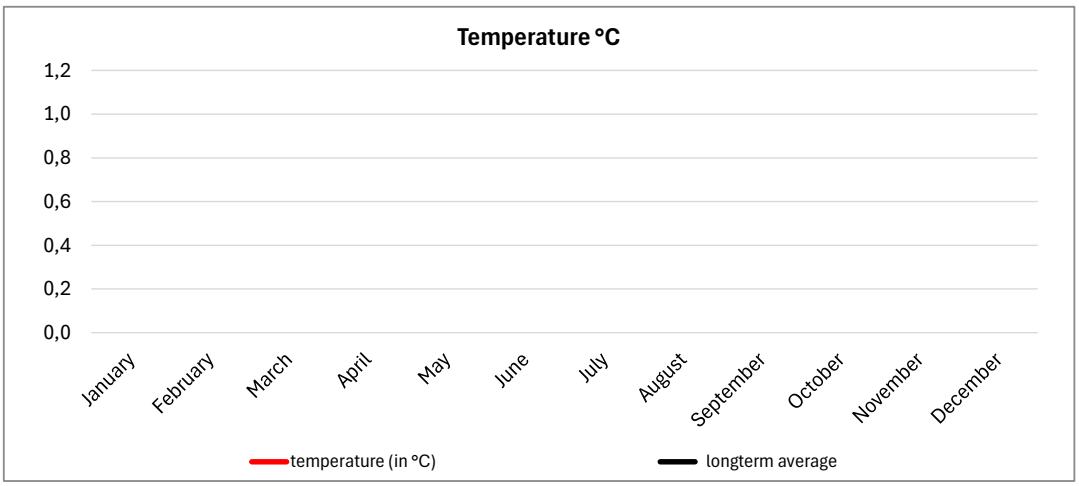
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)														
longterm average														
temperature (in °C)														
longterm average														

* please specify - 10, 30 years, …

Note:

Weather station:





Country, Date:

Member Organization(s):

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
Russia

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country: **Slovenia**

Hop Area (Ha = Hectares)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	1 481	1 311	-170	-11,5
Alpha	30	30	0	0,0
Total	1 511	1 341	-170	-11,3

New Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*
Aroma	80	110
Alpha	12	0
Total	92	110

TOTAL Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	1 573	1 421	-152	-9,7
Alpha	30	30	0	0,0
Total	1 603	1 451	-152	-9,5

Production MT=Metric Tons	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma				
Alpha				
Total	2 345	1 718	-627	-26,7

Yield MT/Ha	Year N-1 2025	Year N 2026 *(estimate)*	Difference %
Aroma			
Alpha			
Total	1,46	1,18	-19,1

Alpha Prod.	Year N-1	2025	Year N	2026	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	
		%	*(estimate)*	%		%
Aroma						
Alpha						
Total	135	5,8	60	3,5	-75,1	-55,6

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Aurora	620	466	-154			
Savinjski golding	135	89	-46			
Styrian golding=Celeia	547	595	48			
Bobek	170	171	1			
Styrian Gold	47	52	5			
Styrian Wolf	32	20	-12			
Styrian Cardinal	4	3	-1			
Styrian Dragon	6	6	0			
Styrian Fox	3	2	-1			
Alpha						
Hallertauer Magnum	14	14	0			
Dana	4	3	-1			
Eureka!	8	8	0			
31B26	5	5	0			

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

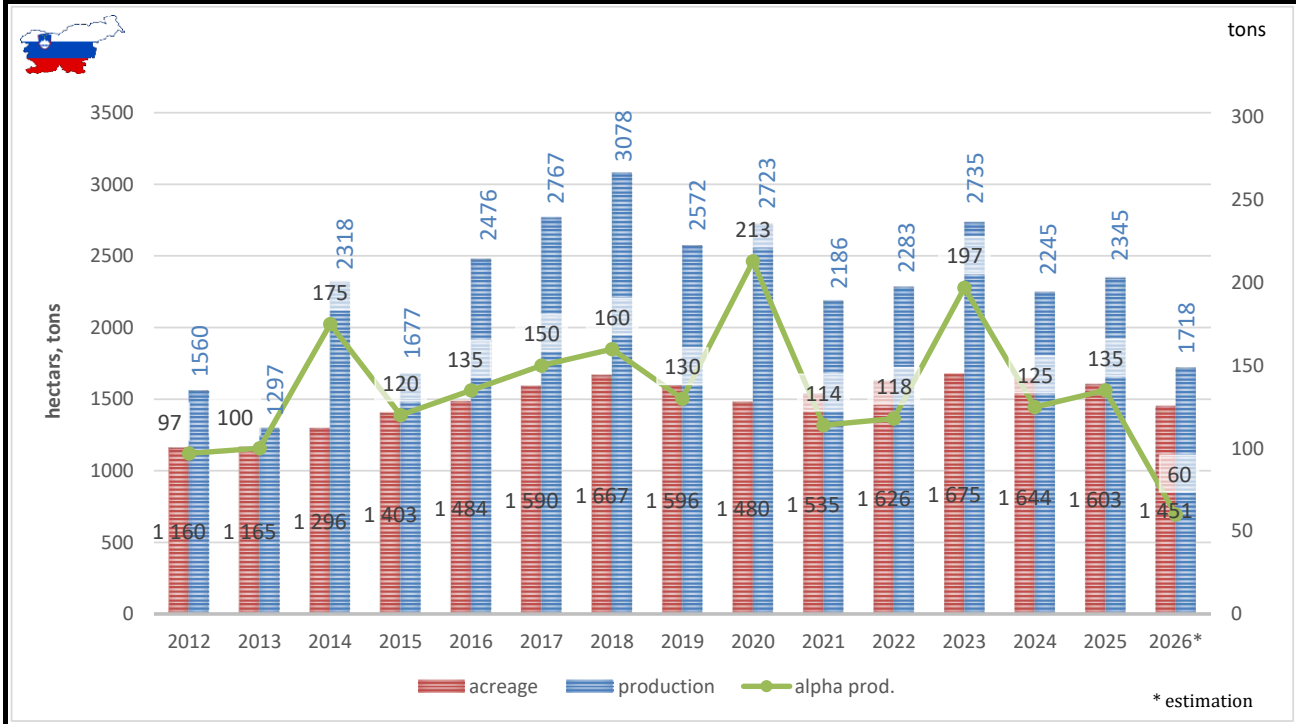
Country: **Slovenia**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**
Metric tons						
% Crop / Year N	90	70	65	N.A	N.A.	N.A.

Unsold Hops (MT) : Crop Year (N-1)	**2025**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2024	Year (N-1) 2025	Year (N) 2026	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices	**7**	**7**			
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2012-2026*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

There was above the long-term average temperatures, while precipitations were below average. The rainfall deficit was compensated by irrigation. Majority of hop fields are equipped by irrigation systems.

Hailstorms at the end of May and the beginning of June caused damage to hop gardens, resulting in reduced hop yields. Pest and disease pressure remained under control.

Overall, hop production was below average, with alpha acid content also falling below the long-term average.

	2025	Year N 2026
Organic-Hop Area (Ha)	30	30
Organic-Product. (MT)		

Main hop varieties in organic production
Celeia, Aurora, Styrian Gold, Styrian Cardinal

Country, Date:
Slovenia, November 2, 2026

Member Organization(s):
Hop Growers of Slovenia / Hmezad exim, Hopsteiner SI

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country: **Slovenia**

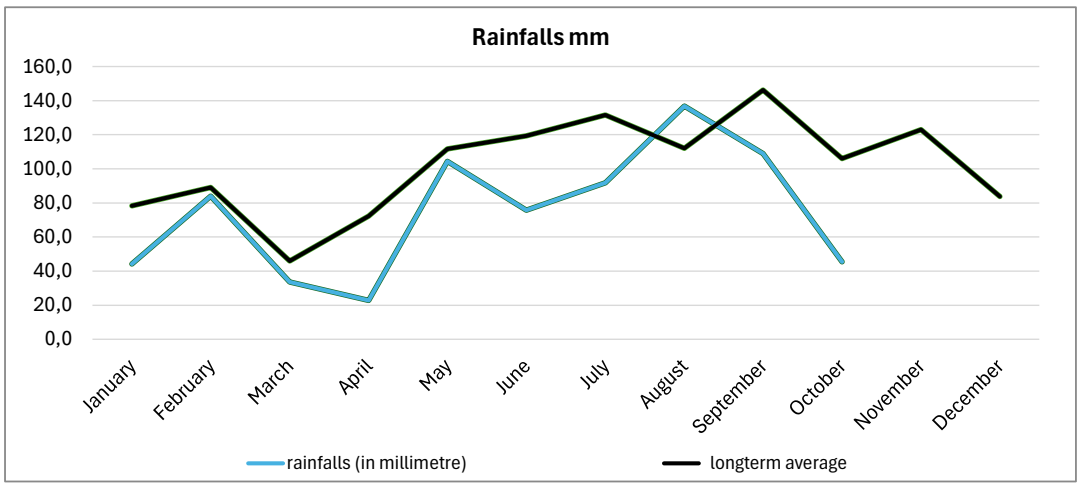
Weather Report

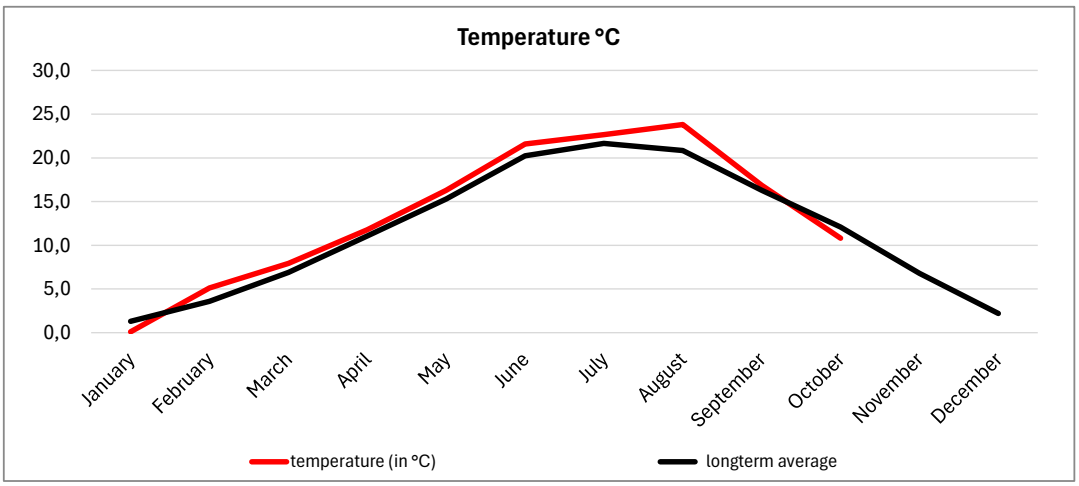
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**44,2**	**84,0**	**33,6**	**22,8**	**104,4**	**75,8**	**91,8**	**136,8**	**109,0**	**45,4**			**747,8**
longterm average	**10**	78,2	89,0	45,9	72,2	111,7	119,3	131,5	112,1	146,2	106,0	123,1	83,8	1 219,0
temperature (in °C)		**0,1**	**5,1**	**7,9**	**11,8**	**16,3**	**21,6**	**22,7**	**23,8**	**16,8**	**10,8**			**13,7**
longterm average	**10**	1,3	3,6	6,9	11,1	15,3	20,2	21,7	20,9	16,3	12,1	6,8	2,2	11,5

* please specify - 10, 30 years, …

Note: 2014 - 2023

Weather station: **Latkova vas**





Country, Date:

Slovenia, November 2, 2026

Member Organization(s):

Hop Growers of Slovenia (source: IHPS)

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
Slovenia

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country: **Spain**

Hop Area (Ha = Hectares)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	9	15	6	66,7
Alpha	465	382	-83	-17,8
Total	474	397	-77	-16,2

New Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*
Aroma	6	5
Alpha	25	58
Total	31	63

TOTAL Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	15	20	5	33,3
Alpha	490	440	-50	-10,2
Total	505	460	-45	-8,9

Production MT=Metric Tons	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	12	18	6	50,0
Alpha	850	795	-55	-6,5
Total	861	803	-58	-6,7

Yield MT/Ha	Year N-1 2025	Year N 2026 *(estimate)*	Difference %
Aroma	0,80	0,90	12,5
Alpha	1,73	1,81	4,2
Total	1,70	1,75	2,4

Alpha Prod. Metric Tons	Year N-1 Metric Tons	2025 Av. Contents %	Year N Metric Tons *(estimate)*	2026 Av. Contents %	Difference Metric Tons	N-(N-1) %
Aroma	0,5	5,5	0,8	4,5	0,3	60,0
Alpha	98,0	12,0	94,0	13,0	-4,0	-4,1
Total	98,5	12,0	94,8	12,8	-3,7	-3,8

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Cascade	5	5	0			
Lemondrop	9	14	5			
Other	1	1	0			
Alpha						
Nugget	373	279	-94			
Eureka!	77	73	-4			
Helios	29	87	58			
Apollo	7	1	-6			

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

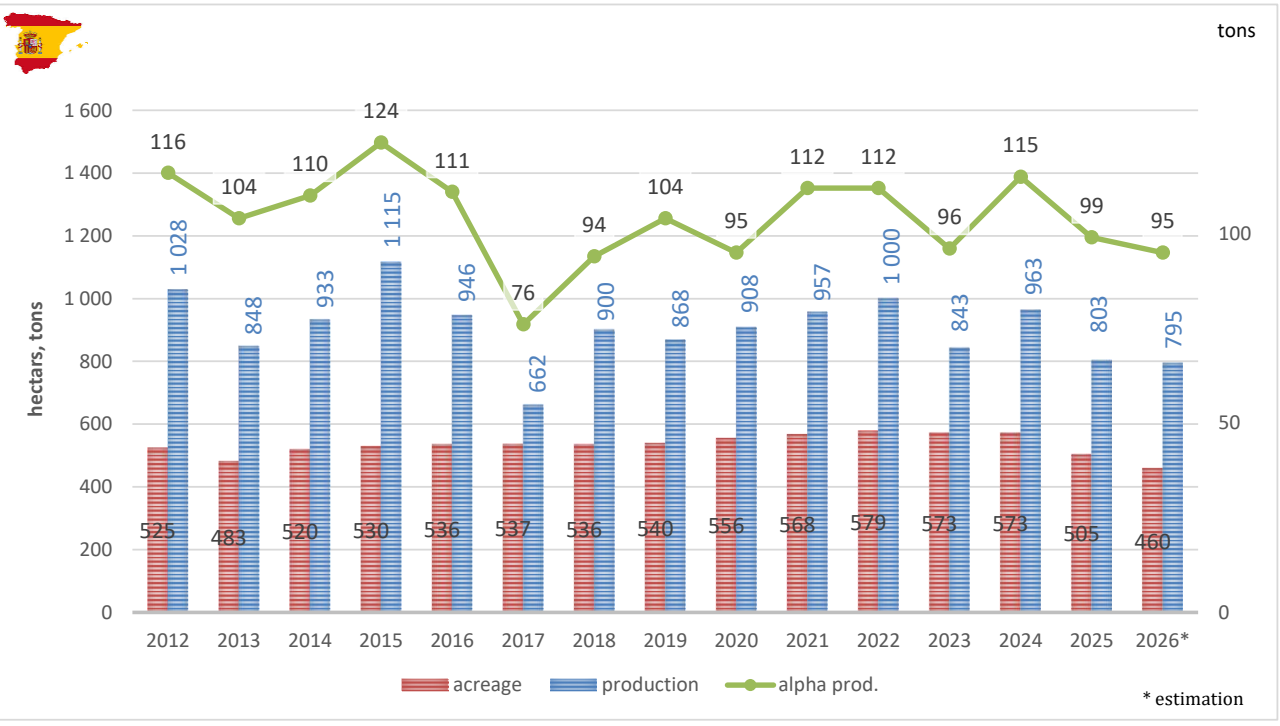
Country: **Spain**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**
Metric tons						
% Crop / Year N	90	90	80			

Unsold Hops (MT) : Crop Year (N-1)	**2025**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops	9		9	9

Hop Prices Euro / Kg	Year (N-2) 2024	Year (N-1) 2025	Year (N) 2026	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices	5,9	6,3			Farmer price
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2012-2026*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2025	Year N 2026
Organic-Hop Area (Ha)		
Organic-Product. (MT)		

Main hop varieties in organic production

Country, Date:
Spain - November 9, 2026

Member Organization(s):
Hopsteiner España, S.A

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Weather Report

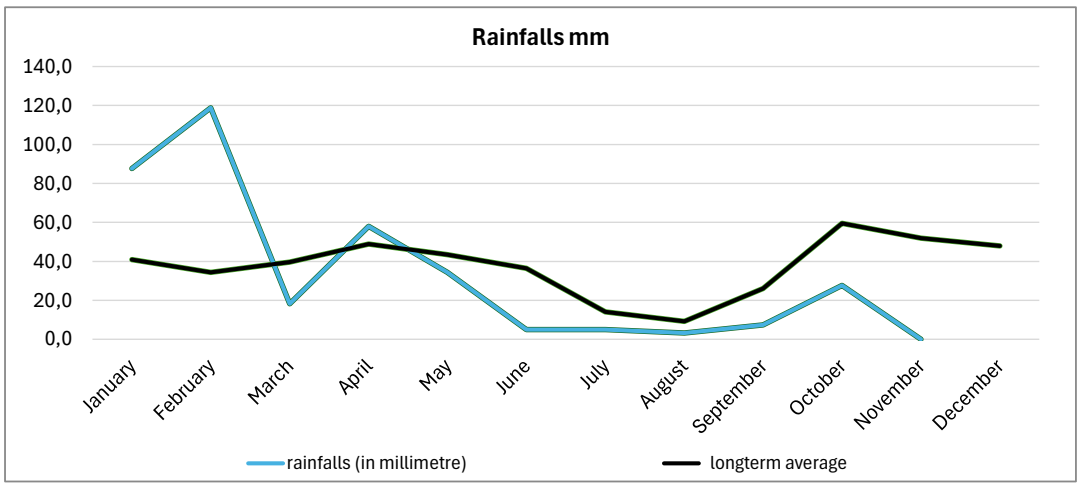
Country:
Spain

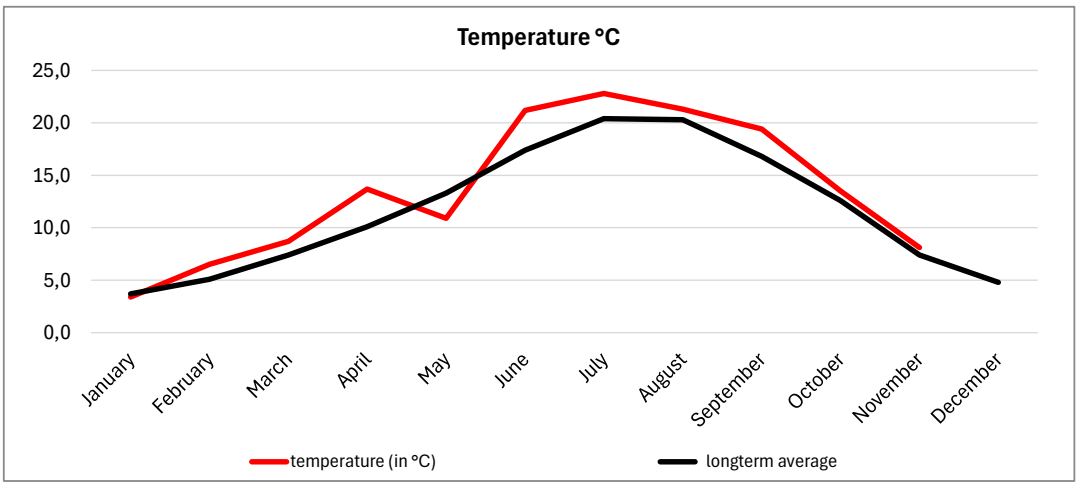
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**87,7**	**118,8**	**18,2**	**57,9**	**34,4**	**5,0**	**5,0**	**3,3**	**7,3**	**27,7**	**0,0**		**365,3**
longterm average	**15**	40,9	34,4	39,6	48,8	43,4	36,4	14,0	9,2	26,1	59,5	51,9	47,9	452,1
temperature (in °C)		**3,4**	**6,5**	**8,7**	**13,7**	**10,9**	**21,2**	**22,8**	**21,3**	**19,4**	**13,5**	**8,1**		**13,6**
longterm average	**15**	3,7	5,1	7,4	10,1	13,3	17,4	20,4	20,3	16,8	12,6	7,4	4,8	11,6

* please specify - 10, 30 years, …

Note:

Weather station:





Country, Date:
Spain - November 9, 2026

Member Organization(s):
Hopsteiner España, S.A

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
Spain

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country: **USA**

Hop Area (Ha = Hectares)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	12 655	13 231	576	2,6
Alpha	4 202	3 945	-257	-7,9
Total	16 857	17 176	319	1,9

New Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*
Aroma		
Alpha		
Total		

TOTAL Hop Area (Ha)	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	12 655	13 231	576	4,6
Alpha	4 202	3 945	-257	-6,1
Total	16 857	17 176	319	1,9

Production MT=Metric Tons	Year N-1 2025	Year N 2026 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	25 167	27 970	2 803	11,1
Alpha	12 546	10 404	-2 142	-17,1
Total	37 713	38 374	661	1,8

Yield MT/Ha	Year N-1 2025	Year N 2026 *(estimate)*	Difference %
Aroma	1,99	2,11	0,06
Alpha	2,99	2,64	-0,12
Total	2,24	2,23	0,00

Alpha Prod.	Year N-1	2025	Year N	2026	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	
		%	*(estimate)*	%		%
Aroma	2 768	11,0	2 768	11,0		
Alpha	1 946	15,5	1 946	15,5		
Total	4 714	12,5	4 714			

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Amarillo®, VGXP01	845	524	-321	8,8		
Cascade	1014	1043	29	7,5		
Centennial	1 017	828	-189	10,0		
Chinook	482	413	-69	12,1		
Citra®, HBC 394	3030	2834	-196	12,5		
El Dorado®	174	211	37	12,9		
Idaho 7®		222				
Krush®, HBC 586		187				
Mosaic®, HBC 369	1427	1446	19	11,4		
Simcoe®, YCR 14	1 448	179	-1 269	12,6		
Other Aroma	3 225	4 709	1 484	10,8		
Total Aroma	12 662	12 596	-66			
Alpha						
Apollo™	217	121	-96	14,0		
CTZ	2 013	2 177	164	14,7		
Eureka!™	301	349	48			
HBC 682	818	780	-38	17,5		
Helios™,HS15619	485	141	-344			
Super Galena™	94	249				
Other Alpha	49	728	679	15,8		
Total Alpha	3 977	4 545	568			

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

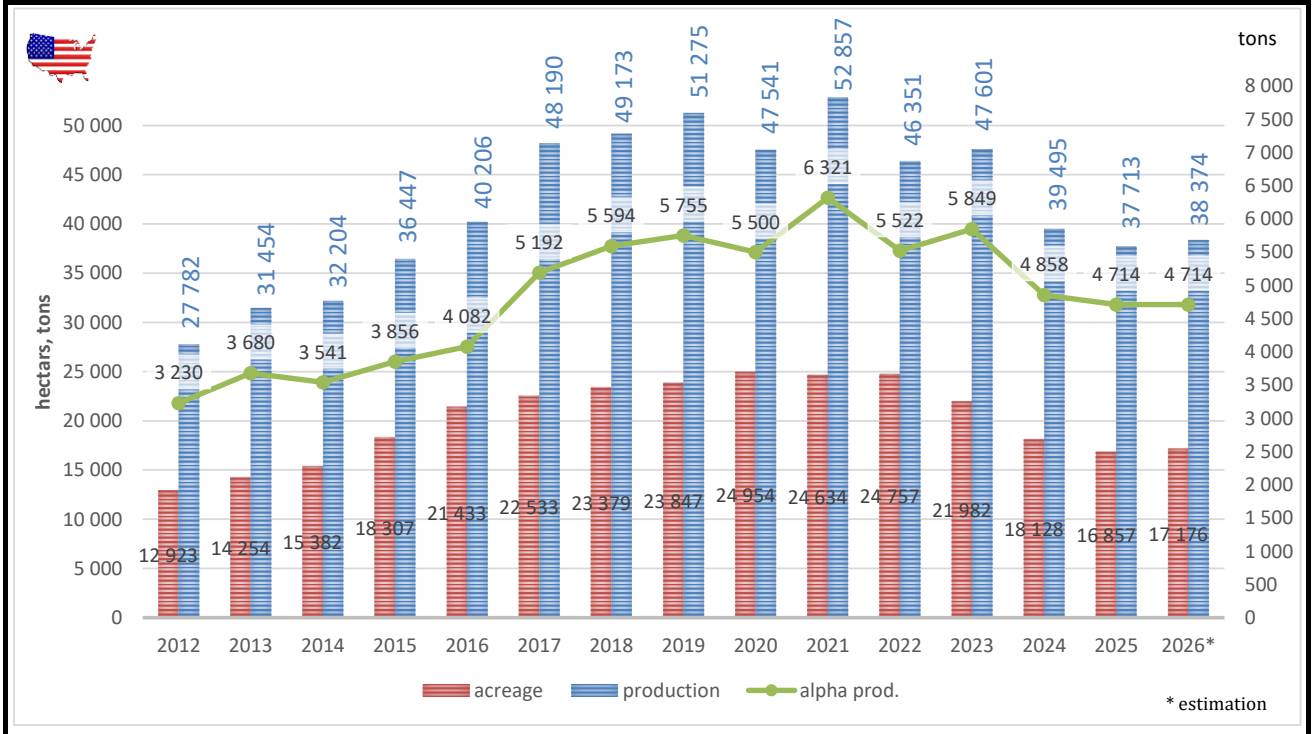
Country:
USA

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2026**	**2027**	**2028**	**2029**	**2030**	**2031**
Metric tons						
% Crop / Year N	95	70	50	40	35	35

Unsold Hops (MT) : Crop Year (N-1)	**2025**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2024	Year (N-1) 2025	Year (N) 2026	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE	10.77 Euro/kg	11.32 Euro/kg			
Average USD/lb.	$5,68	$5,31			

CHART OF HOP CROPS 2012-2026*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	Year N-1	Year N 2026
Organic-Hop Area (Ha)	409	433
Organic-Product. (MT)		

Main hop varieties in organic production

Country, Date: USA, November 2026

Member Organization(s): Hop Growers of America

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country: **USA**

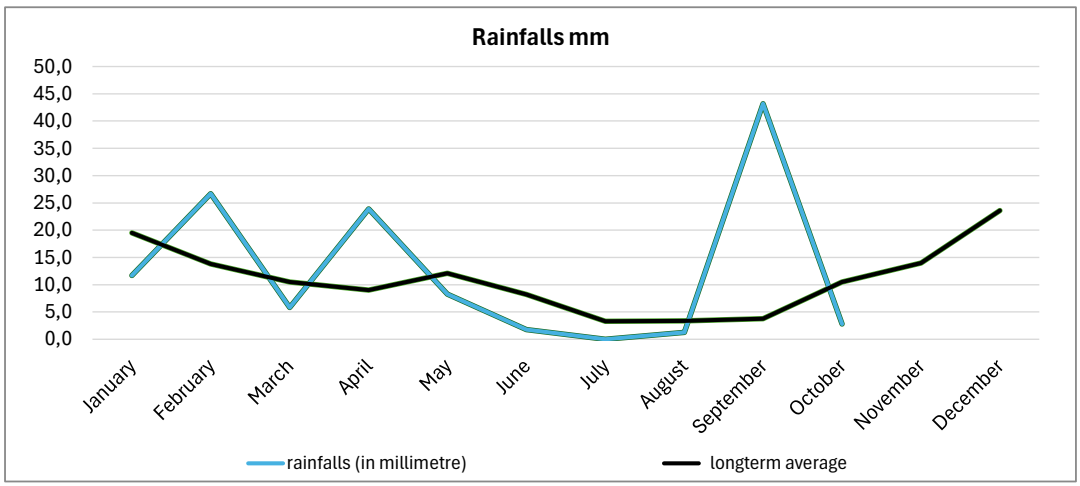
Weather Report

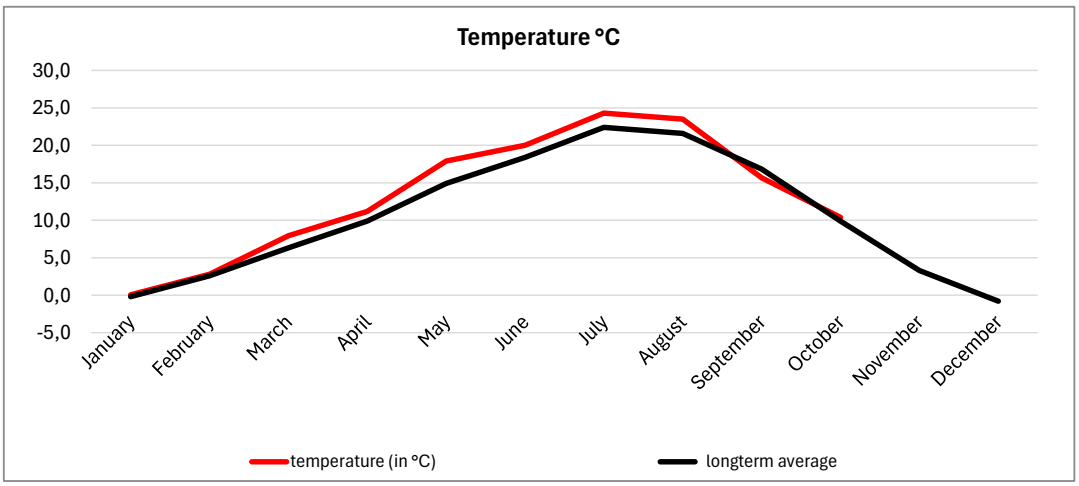
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**11,7**	**26,7**	**5,8**	**23,9**	**8,3**	**1,8**	**0,0**	**1,3**	**43,2**	**2,8**			**125,4**
longterm average		19,5	13,8	10,5	9,0	12,1	8,2	3,3	3,4	3,8	10,5	14,0	23,6	131,7
temperature (in °C)		**0,1**	**2,8**	**8,0**	**11,2**	**17,9**	**20,0**	**24,3**	**23,5**	**15,7**	**10,4**			**13,4**
longterm average		-0,2	2,6	6,3	9,9	14,9	18,4	22,4	21,6	16,8	9,9	3,3	-0,8	10,4

* please specify - 10, 30 years, …

Note: 30 year average, 1991-2020 NOAA

Weather station: **Yakima**





Country, Date: **XI.26**

Member Organization(s): **Hop Growers of America**

International Hop Growers' Convention

IHGC-Economic Commission: November, 2026 - Nuremberg, Germany

Country:
USA

NOTES: