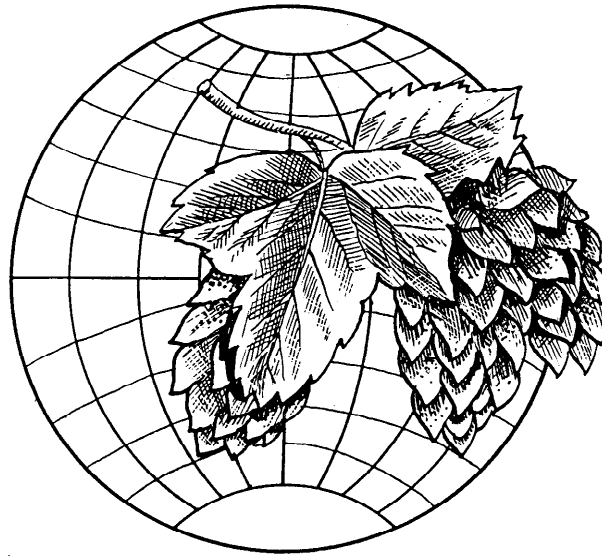


INTERNATIONAL HOP GROWERS' CONVENTION



ECONOMIC COMMISSION - SUMMARY REPORTS

VIDEO-CALL
NOVEMBER, 2025



International Hop Growers' Convention

IHGC - Economic Commission Summary Reports

Video-Call - November 24, 2025

Country	Hop Acreage 2024 (Hectares, Ha)					Hop Production 2024 (in MT = 1.000 kg)			Alpha acid Prod. MT	Hop Acreage 2025 (Hectares, Ha) estimations					Hop Production 2025 (in MT = 1.000 kg) estimations			Alpha acid Prod. MT
	Aroma	Alpha	Hop area'	New	Total	Aroma	Alpha	Total		Aroma	Alpha	Hop area'	New	Total	Aroma	Alpha	Total	
Argentina°	131	47	178	0	178	263	97	360	31	131	47	178	0	178	280	100	380	33
Australia°	649	109	758	0	758	1 343	165	1 508	247	500	80	580	0	580	1 300	200	1 500	245
Austria	208	58	266	4	266	260	70	330	22	212	56	268	2	270	390	88	478	45
Belgium	125	52	177	0	177	150	116	266	24	121	46	167	0	167	146	100	246	21
Brasil°	25	25	50	3	53	77	103	180	16	25	25	50	3	53	77	103	180	16
Bulgaria°	23	19	42	0	42	33	22	56	5	23	19	42	0	42	34	24	58	6
Canada°	200	150	350	0	350	325	200	525	53	200	150	350	0	350	325	200	525	53
China°	300	2 400	2 700	0	2 700	700	5 800	6 500	470	300	2 400	2 700	0	2 700	700	5 800	6 500	470
Czech Republic	4 572	77	4 649	196	4 845	6 357	137	6 494	235	4 503	83	4 586	226	4 812	6 855	140	6 995	290
France*	566	69	635	24	725	844	116	960	54	525	92	616	12	750	737	117	853	47
Germany	9 498	10 026	19 524	765	20 289	18 179	28 318	46 497	5 391	8 248	10 111	18 359	603	18 962	15 629	27 512	43 141	5 238
Great Britain	428	108	536	0	536	588	188	776	56	384	94	478	0	478	514	137	651	49
Italy°	14	2	18	2	20	21	4	25	2	14	2	18	2	20	21	4	25	2
Japan°	39	39	78	0	78	60	100	160	15	39	39	78	0	78	60	100	160	15
New Zealand°	1 000	400	1 400	0	1 400	1 400	630	2 030	204	1 000	400	1 400	0	1 400	1 400	630	2 030	204
Poland	713	812	1 525	45	1 571	1 175	1 778	2 953	289	740	831	1 571	10	1 581	1 050	1 720	2 770	269
Romania°	73	202	275	5	280	41	167	208	18	73	207	280	0	280	40	160	200	14
Russia	130	45	175	130	305	280	120	400	24	265	90	355	30	385	320	115	435	39
Serbia°	12	0	12	0	12	24	0	24	2	12	0	12	0	12	24	0	24	2
Slovakia	38	0	38	0	38	44	0	44	3	38	0	38	0	38	38	0	24	3
Slovenia	1 554	18	1 572	72	1 644	2 200	45	2 245	125	1 494	17	1 511	92	1 603	2 300	45	2 345	135
South Africa°	87	317	404	11	404	137	545	682	87	87	317	404	11	404	137	545	682	87
Spain	9	546	555	18	573	13	950	963	115	9	465	474	31	505	12	850	861	103
Ukraine°	100	50	150	0	150	100	58	158	8	100	50	150	0	150	100	58	158	8
USA	12 429	5 699	18 128	0	18 128	23 833	15 662	39 495	4 858	13 083	4 040	17 123	0	17 123	24 966	12 132	37 098	4 460
IHGC	32 923	21 270	54 195	1 275	55 522	58 447	55 391	113 839	12 354	32 126	19 661	51 788	1 022	52 921	57 455	50 880	108 319	11 854

° Since no country updates were available, figures from May 2025 were used.

' Acreage without new hop areas

* Incl. hop areas outside of the AGPH

Difference Σ 2025-2024	-797	-1 609	-2 407	-253	-2 601	-992	-4 511	-5 520	-500
Difference Σ 2025-2020	-9 173	-25	-9 204	-1 553	-9 183	-14 862	84	-14 706	-1 449
Difference Σ 2025-2015	310	2 933	3 144	-3 820	2 366	11 945	10 207	22 136	3 947

