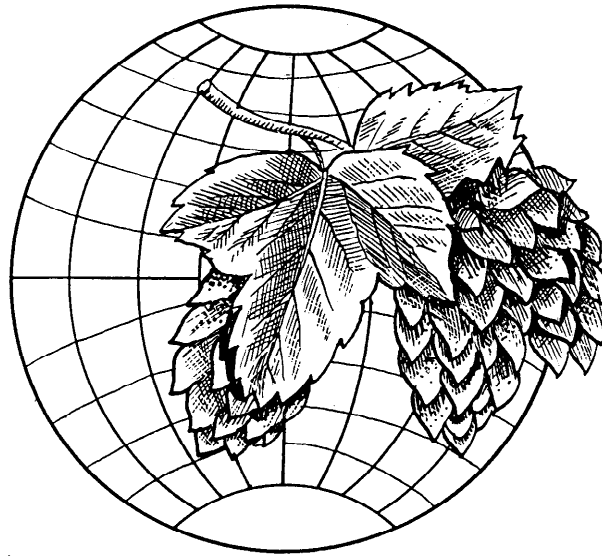


INTERNATIONAL HOP GROWERS' CONVENTION



ECONOMIC COMMISSION - SUMMARY REPORTS

VIDEO-CALL
NOVEMBER, 2025



International Hop Growers' Convention

IHGC - Economic Commission Summary Reports

Video-Call - November 24, 2025

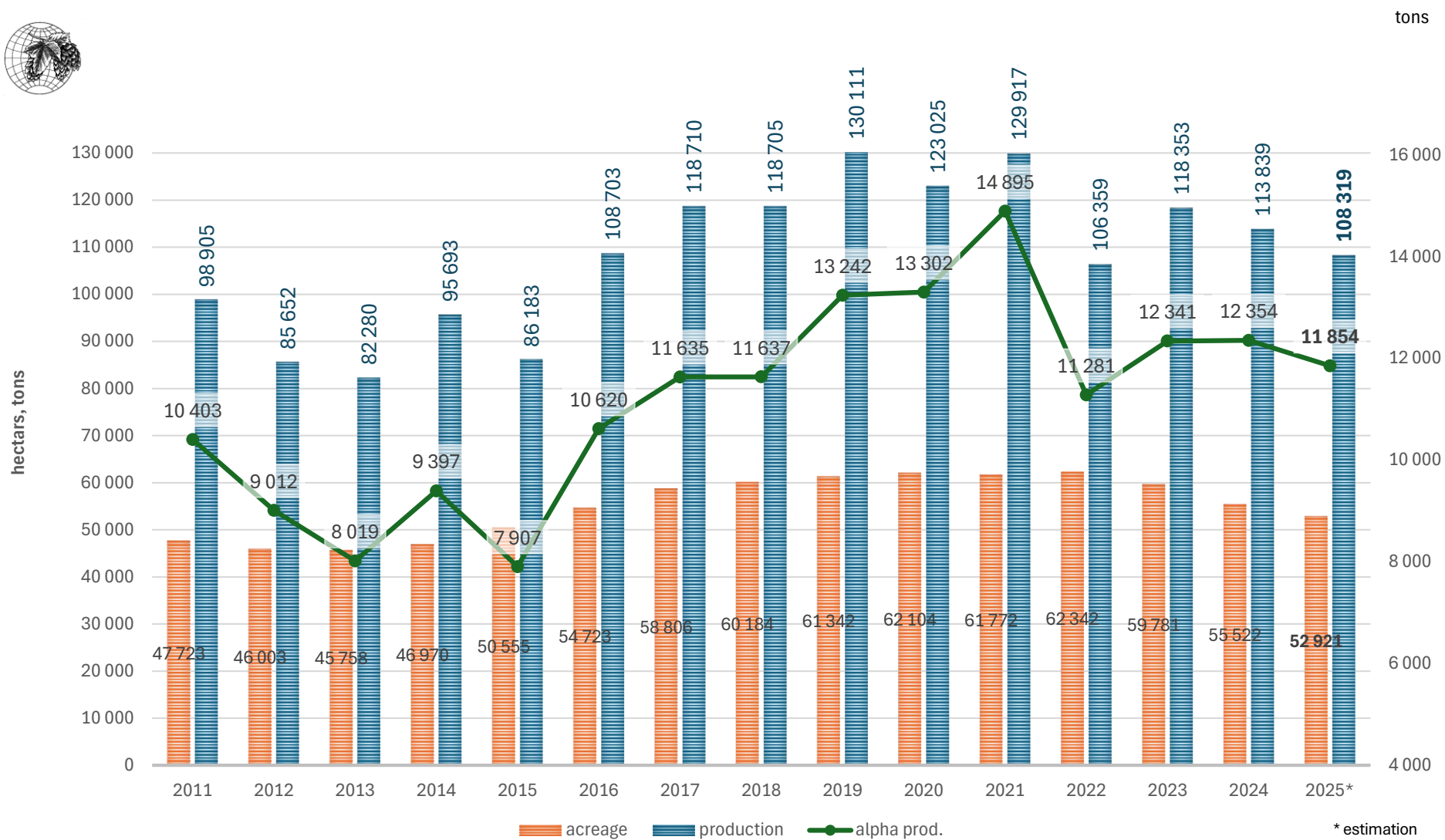
Country	Hop Acreage 2024 (Hectares, Ha)					Hop Production 2024 (in MT = 1.000 kg)			Alpha acid Prod.	Hop Acreage 2025 (Hectares, Ha) estimations					Hop Production 2025 (in MT = 1.000 kg) estimations			Alpha acid Prod.
	Aroma	Alpha	Hop area'	New	Total	Aroma	Alpha	Total	MT	Aroma	Alpha	Hop area'	New	Total	Aroma	Alpha	Total	MT
Argentina°	131	47	178	0	178	263	97	360	31	131	47	178	0	178	280	100	380	33
Australia°	649	109	758	0	758	1 343	165	1 508	247	500	80	580	0	580	1 300	200	1 500	245
Austria	208	58	266	4	266	260	70	330	22	212	56	268	2	270	390	88	478	45
Belgium	125	52	177	0	177	150	116	266	24	121	46	167	0	167	146	100	246	21
Brasil°	25	25	50	3	53	77	103	180	16	25	25	50	3	53	77	103	180	16
Bulgaria°	23	19	42	0	42	33	22	56	5	23	19	42	0	42	34	24	58	6
Canada°	200	150	350	0	350	325	200	525	53	200	150	350	0	350	325	200	525	53
China°	300	2 400	2 700	0	2 700	700	5 800	6 500	470	300	2 400	2 700	0	2 700	700	5 800	6 500	470
Czech Republic	4 572	77	4 649	196	4 845	6 357	137	6 494	235	4 503	83	4 586	226	4 812	6 855	140	6 995	290
France*	566	69	635	24	725	844	116	960	54	525	92	616	12	750	737	117	853	47
Germany	9 498	10 026	19 524	765	20 289	18 179	28 318	46 497	5 391	8 248	10 111	18 359	603	18 962	15 629	27 512	43 141	5 238
Great Britain	428	108	536	0	536	588	188	776	56	384	94	478	0	478	514	137	651	49
Italy°	14	2	18	2	20	21	4	25	2	14	2	18	2	20	21	4	25	2
Japan°	39	39	78	0	78	60	100	160	15	39	39	78	0	78	60	100	160	15
New Zealand°	1 000	400	1 400	0	1 400	1 400	630	2 030	204	1 000	400	1 400	0	1 400	1 400	630	2 030	204
Poland	713	812	1 525	45	1 571	1 175	1 778	2 953	289	740	831	1 571	10	1 581	1 050	1 720	2 770	269
Romania°	73	202	275	5	280	41	167	208	18	73	207	280	0	280	40	160	200	14
Russia	130	45	175	130	305	280	120	400	24	265	90	355	30	385	320	115	435	39
Serbia°	12	0	12	0	12	24	0	24	2	12	0	12	0	12	24	0	24	2
Slovakia	38	0	38	0	38	44	0	44	3	38	0	38	0	38	38	0	24	3
Slovenia	1 554	18	1 572	72	1 644	2 200	45	2 245	125	1 494	17	1 511	92	1 603	2 300	45	2 345	135
South Africa°	87	317	404	11	404	137	545	682	87	87	317	404	11	404	137	545	682	87
Spain	9	546	555	18	573	13	950	963	115	9	465	474	31	505	12	850	861	103
Ukraine°	100	50	150	0	150	100	58	158	8	100	50	150	0	150	100	58	158	8
USA	12 429	5 699	18 128	0	18 128	23 833	15 662	39 495	4 858	13 083	4 040	17 123	0	17 123	24 966	12 132	37 098	4 460
IHGC	32 923	21 270	54 195	1 275	55 522	58 447	55 391	113 839	12 354	32 126	19 661	51 788	1 022	52 921	57 455	50 880	108 319	11 854

° Since no country updates were available, figures from May 2025 were used.

' Acreage without new hop areas

* Incl. hop areas outside of the AGPH

Difference Σ 2025-2024	-797	-1 609	-2 407	-253	-2 601	-992	-4 511	-5 520	-500
Difference Σ 2025-2020	-9 173	-25	-9 204	-1 553	-9 183	-14 862	84	-14 706	-1 449
Difference Σ 2025-2015	310	2 933	3 144	-3 820	2 366	11 945	10 207	22 136	3 947



IHGC-Economic Commission: November 2025 - Video-Call

Austria

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International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

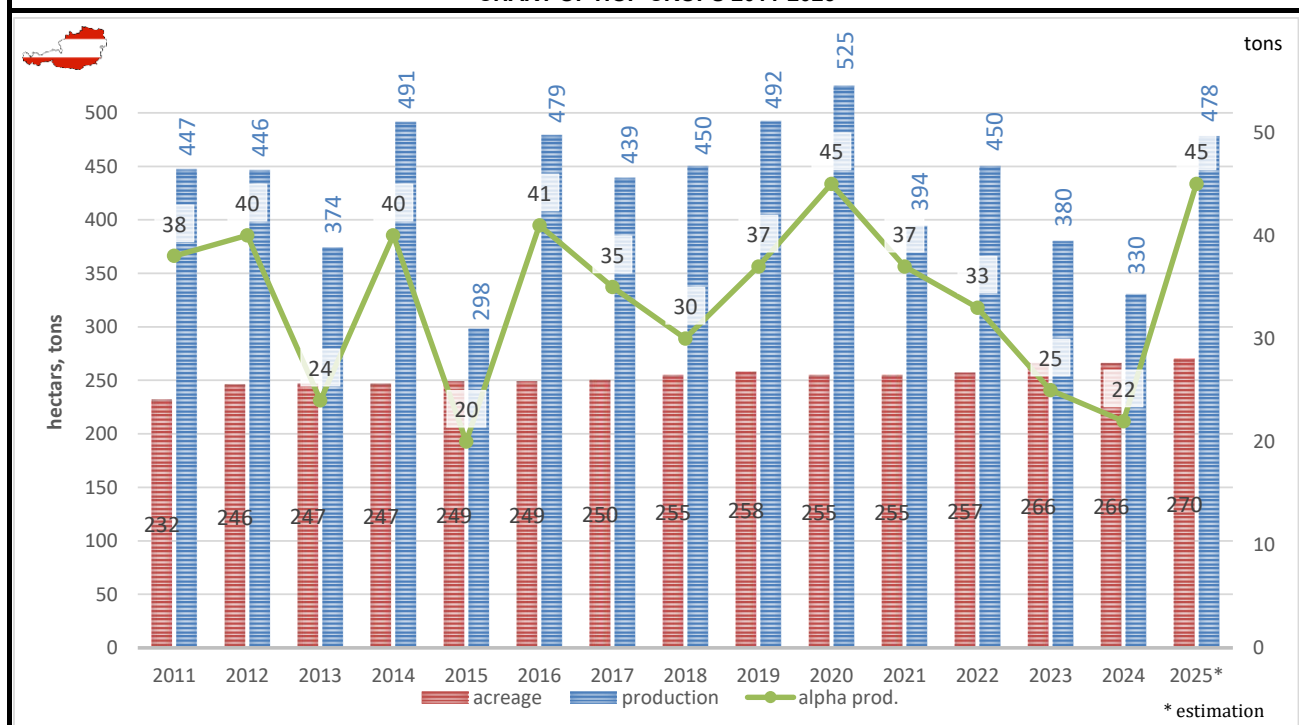
Austria

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	2025	2026	2027	2028	2029	2030
Metric tons	450	350	340	225	50	0
% Crop / Year N	100	78	76	50	11	0

Unsold Hops (MT) : Crop Year (N-1)	2024	Aroma	Alpha	Total
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops	9,1	9,3	9,7		
Alpha Hops	8,9	8,7	8,9		
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2024	Year N 2025
Organic-Hop Area (Ha)	32,5	32,5
Organic-Product. (MT)	40,0	53,0

Main hop varieties in organic production

Tradition, Spalter Select, Aurora, Cascade, Perle

Country, Date:
Austria, 20.11.2025

Member Organization(s):
Austrian Hop Growers Cooperative

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Weather Report



Country:
Austria

	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		16,4	3,6	49,4	43,6	70,2	52,6	142,4	61,0	43,1	51,0	14,0		547,3
longterm average	30	77,8	46,7	55,9	40,0	103,8	111,2	104,2	92,1	62,1	58,0	44,3	58,2	854,3
temperature (in °C)		-0,9	-0,3	5,5	10,4	11,4	18,6	17,2	17,9	14,1	7,6	3,8		9,6
longterm average	30	-1,1	0,4	4,2	8,9	13,5	17,4	18,9	18,6	13,9	9,3	4,0	1,0	9,1

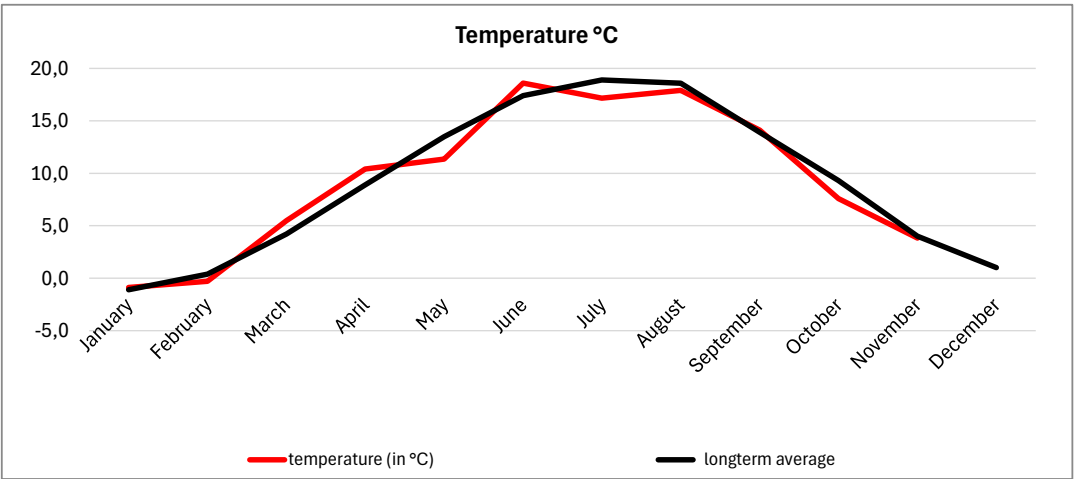
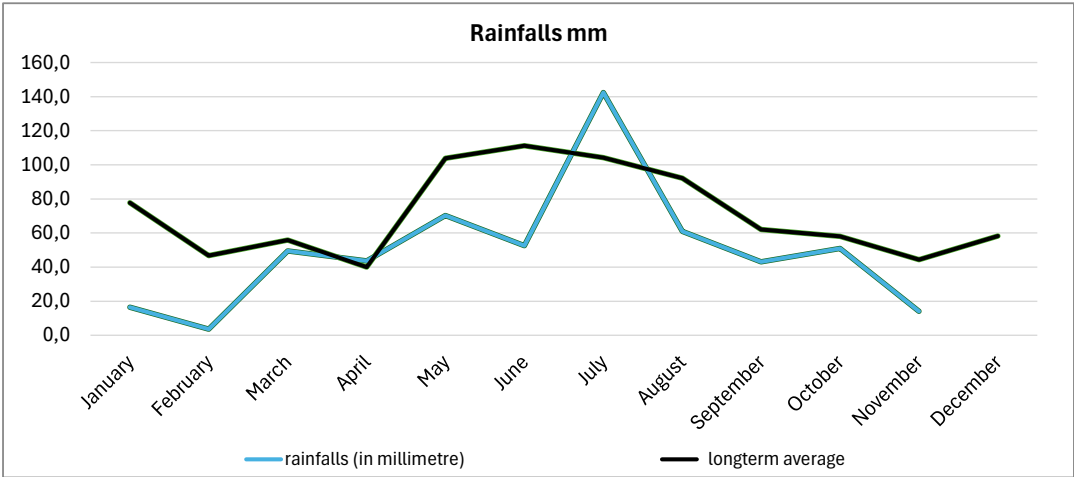
* please specify - 10, 30 years, ...

Note:

1994-2023

Weather station:

Rohrbach



Country, Date:
Austria,20.11.2025

Member Organization(s):
Austrian Hop Growers Cooperative

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

Austria

NOTES:

International Hop Growers' Convention

Country:

Belgium

IHGC-Economic Commission: November - Video-Call

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	125	121	-3	-2,6
Alpha	52	46	-6	-11,9
Total	177	167	-10	-5,4

New Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)
Aroma	0	0
Alpha	0	0
Total	0	0

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	125	121	-3	-2,6
Alpha	52	46	-6	-11,9
Total	177	167	-10	-5,4

Production MT=Metric Tons	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	150	146	-4	-2,7
Alpha	116	100	-16	-14,0
Total	266	246	-20	-7,4

Yield MT/Ha	Year N-1 2024	Year N 2025 (estimate)	Difference %
Aroma	1,20	1,20	0,0
Alpha	2,22	2,17	-2,4
Total	1.50	1.47	-2.2

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	(estimate)	%		%
Aroma	8,0	5,3	7,7	5,3	-0,3	-3,3
Alpha	15,7	13,5	13,7	13,7	-2,0	-12,9
Total	23,7		21,4		-2,3	-9,7

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International Hop Growers' Convention

IHGC-Economic Commission: November - Video-Call

Country:

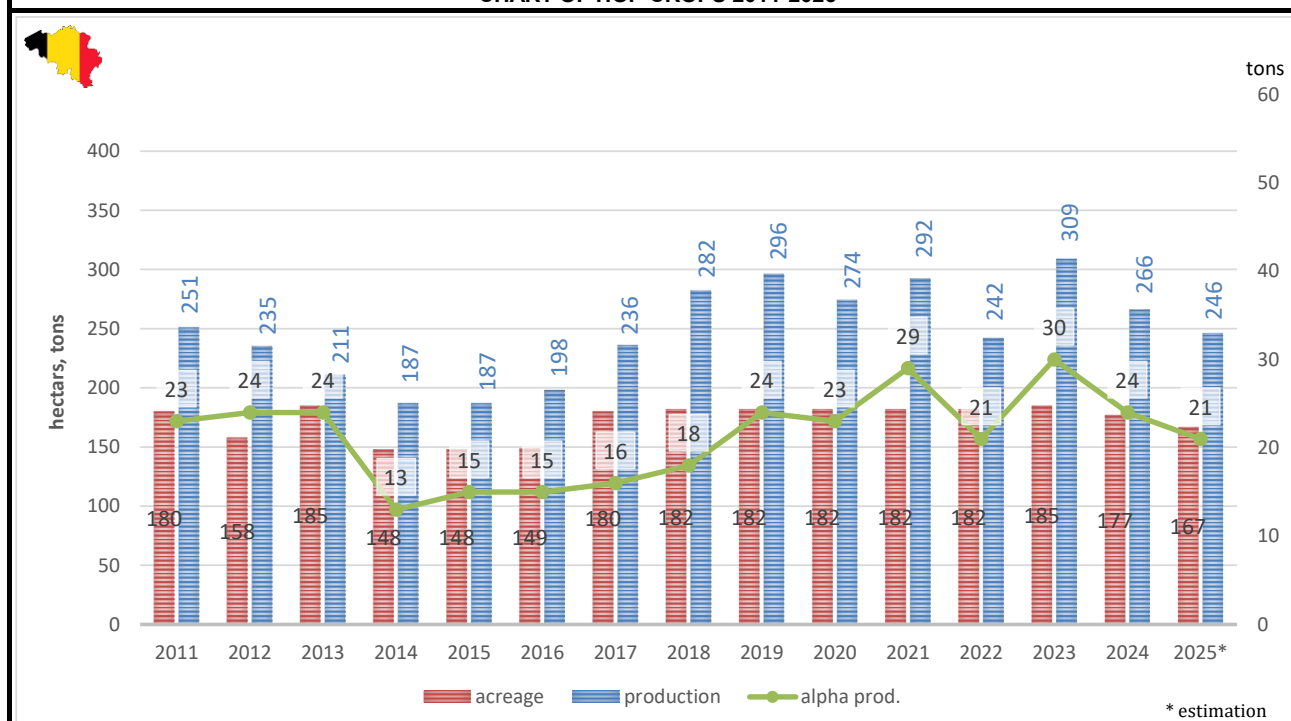
Belgium

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	2025	2026	2027	2028	2029	2030
Metric tons						
% Crop / Year N						

Unsold Hops (MT) : Crop Year (N-1)	2024	Aroma	Alpha	Total
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	Year N-1	Year N 2024
Organic-Hop Area (Ha)	15,0	21,6
Organic-Product. (MT)	17,3	17,6

Main hop varieties in organic production

Golding Cascade Magnum
Pilgrim Challenger Target

Country, Date:
Belgium, 17/11/2025

Member Organization(s):
vzw Hop

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Weather Report



Country:

Belgium

	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		133,3	33,8	6,1	13,2	18,9	47,7	45,5	26,2	54,1	82,3	15,5		476,6
longterm average	30	63,0	53,0	52,0	54,0	66,0	63,0	63,0	72,0	56,0	63,0	67,0	73,0	745,0
temperature (in °C)		3,7	4,4	7,9	12,3	14,5	18,6	20,2	18,9	16,0	12,9	11,5		12,8
longterm average	30	4,5	4,7	6,8	9,8	13,2	16,1	18,1	17,9	15,6	12,3	8,1	5,2	11,0

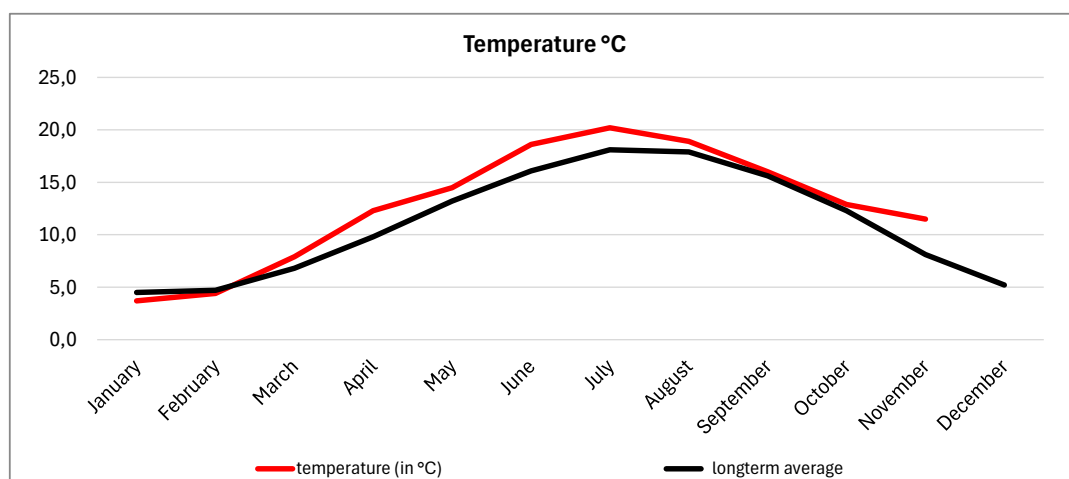
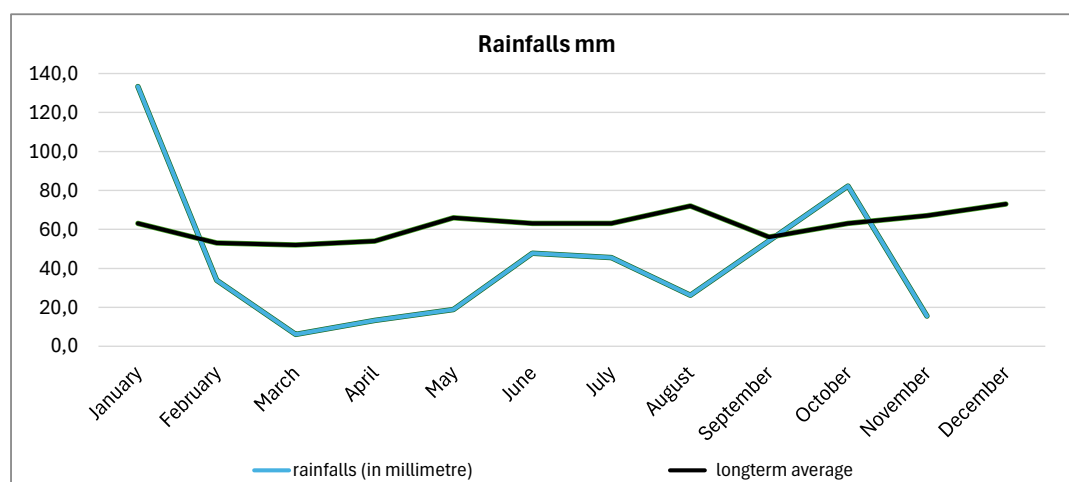
* please specify - 10, 30 years, ...

Note:

1992-2021

Weather station:

Poperinge



Country, Date:

Belgium, 17/11/2025

Member Organization(s):

vzw Hop

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

Belgium

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November - Video-Call

Country:

Czech Republic

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	4 572	4 503	-69	-1,5
Alpha	77	83	6	7,8
Total	4 649	4 586	-63	-1,4

New Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)
Aroma	187	226
Alpha	9	0
Total	196	226

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	4 759	4 729	-30	-0.6
Alpha	86	83	-3	-3.5
Total	4 845	4 812	-33	-0.7

Production MT=Metric Tons	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	6 357	6 855	498	7,8
Alpha	137	140	3	2,2
Total	6 494	6 995	501	7,7

Yield MT/Ha	Year N-1 2024	Year N 2025 (estimate)	Difference %
Aroma	1,34	1,45	8,5
Alpha	1,59	1,69	5,9
Total	1,34	1,45	8,5

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	(estimate)	%		%
Aroma	220		275		55,0	25,0
Alpha	15		15		0,0	0,0
Total	235		290		55,0	23,4

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International Hop Growers' Convention

IHGC-Economic Commission: November - Video-Call

Country:

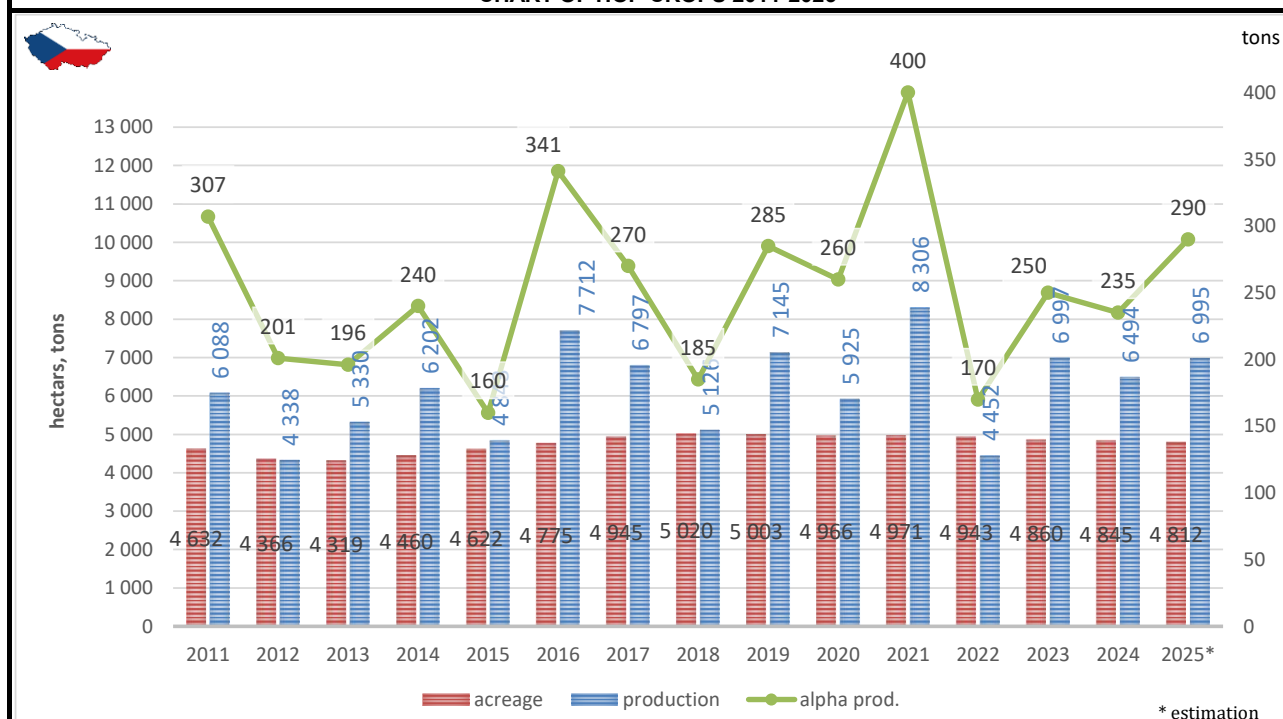
Czech Republic

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	2025	2026	2027	2028	2029	2030
Metric tons						
% Crop / Year N	100	95	80	65	50	40

Unsold Hops (MT) : Crop Year (N-1)	2024	Aroma	Alpha	Total
= Unsold Hops				
% unsold Hops				0

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops	9,4	10,2			farmer price
Alpha Hops	7,4	7,6			farmer price
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	Year N-1	Year N 2024
O-Hop Area (Ha)	15,6	15,6
O-Production (MT)	14,0	15,6

+ 7 ha in a transitional period

Main O-varieties

Saaz

Premiant

Country, Date:

November 18, 2025

Member Organization(s):

Hop Growers Union of the Czech Rep.

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Weather Report



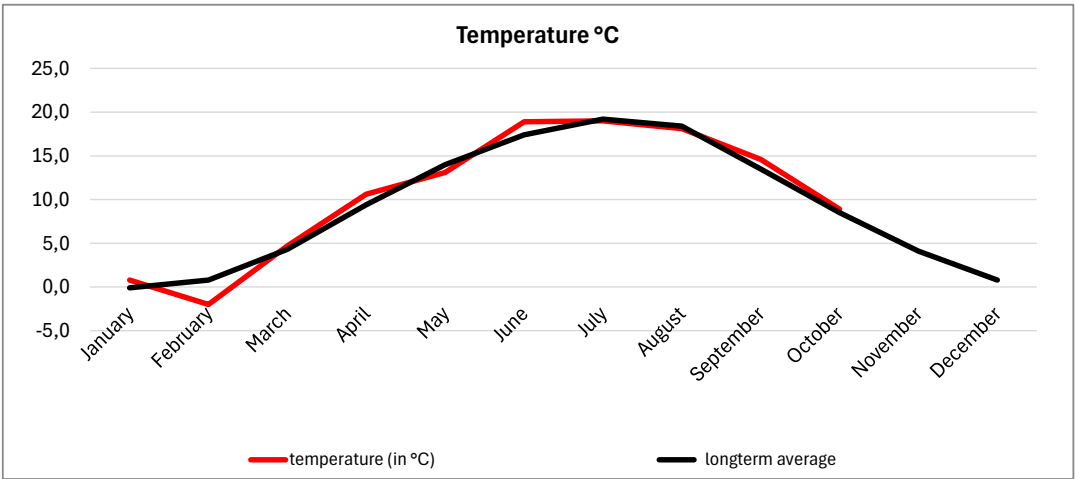
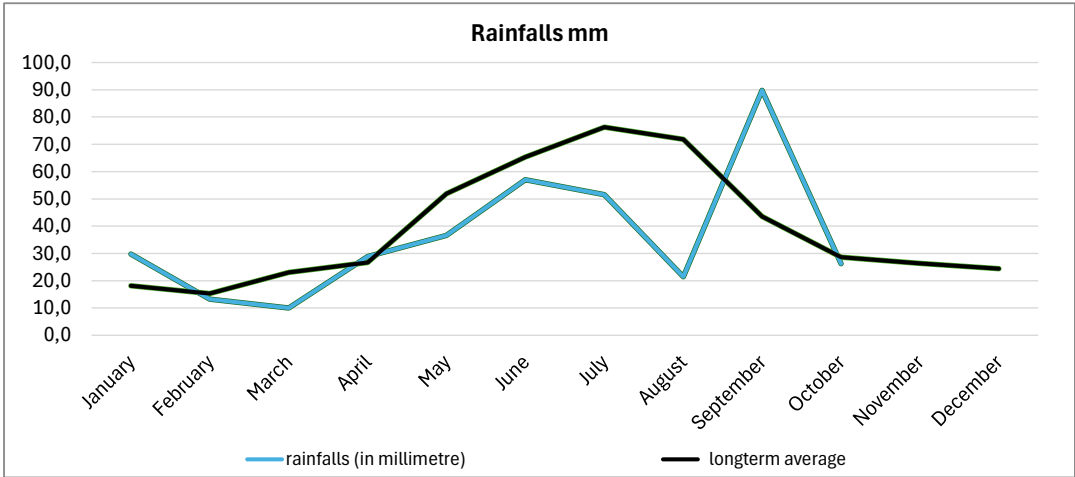
Country:
Czech Republic

	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		29,8	13,3	10,0	28,9	36,6	57,0	51,6	21,5	89,8	26,2			364,7
longterm average	30	18,2	15,3	23,1	26,7	51,9	65,4	76,3	71,9	43,6	28,6	26,4	24,4	471,8
temperature (in °C)		0,8	-2,0	4,7	10,6	13,1	18,9	19,0	18,1	14,6	8,9			10,7
longterm average	30	-0,1	0,8	4,3	9,4	14,0	17,4	19,2	18,4	13,5	8,5	4,1	0,8	9,2

* please specify - 10, 30 years, ...

Note:

Weather station:



Country, Date:
November 18, 2025

Member Organization(s):
Hop Growers Union of the Czech Rep.

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

Czech Republic

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November - Video-Call

Country:

France

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	554	523	-31,2	-5,6
Alpha	56	71	15,0	26,7
Total	610	594	-16,4	-2,7

New Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)
Aroma	11	11
Alpha	13	3
Total	24	14

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	566	534	-31,6	-5,6
Alpha	69	74	5,4	7,8
Total	635	608	-26,2	-4,1

Production MT=Metric Tons	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	844	737	-107,3	-12,7
Alpha	116	117	-0,7	-0,6
Total	960	853	-106,6	-11,1

Yield MT/Ha	Year N-1 2024	Year N 2025 (estimate)	Difference %
Aroma	1,49	1,38	-7,5
Alpha	1,68	1,57	-6,7
Total	1,51	1,40	-7,3

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	(estimate)	%		%
Aroma	42,2	5,0	35,0	4,8	-7,2	-17,0
Alpha	11,9	10,2	12,2	10,5	0,3	2,9
Total	54,1		47,2		-6,8	-12,7

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Strisselspalt	218,6	207,5	-11,1	2,2	2,7	22,7
Aramis	72,6	70,1	-2,5	6,5	7,9	21,5
Tradition	5,6	1,9	-3,7	4,0	6,3	57,5
Triskel	12,7	9,4	-3,3	4,6	4,2	-8,7
Fuggle	35,8	26,3	-9,5	3,3	3,2	-3,0
Golding	12,7	10,1	-2,6	3,2	2	-28,1
Challenger	5,9	5,9	0,0	7,5	0	-100,0
Barbe-Rouge	25,6	23,0	-2,6	9,0	9	-1,1
Mistral	19,4	17,0	-2,4	7,2	7	2,8
Cascade	27,3	16,7	-10,6	5,5	6	0,0
Teorem	1,6	1,6	0,0	7,7	7	-13,0
Elixir	57,3	57,1	-0,2	5,5	5	-1,8
Chinook	13,1	6,0	-7,1	11,2	10	-12,5
Sorachi	2,4	3,6	1,2	42,0	10	-77,4
Wilamette	4,6	3,0	-1,6	5,0	3	-38,0
Alpha						
Columbus	4,3	2,8	-1,5	11,5	12	1,7
Nugget	23,3	24,9	1,6	11,2	10,6	-5,4
Magnum	1,1	9,8	8,7	13,5	11	-16,3
Target	8,9	8,7	-0,2	11,0	11	0
Brewers Gold	17,9	16,2	-1,7	7,2	7	-4,2
Northern Brewer	0,3	0,2	-0,1	8,5	9	0
Galena	2,6	0,9	-1,7	13,0	11	-12,3
Centanial	1,4	1,0	-0,4	12,0	9	-22,5
Autres						
R&D	5,1	5,1	0,0	7,2	7	0

International Hop Growers' Convention

IHGC-Economic Commission: November - Video-Call

Country:

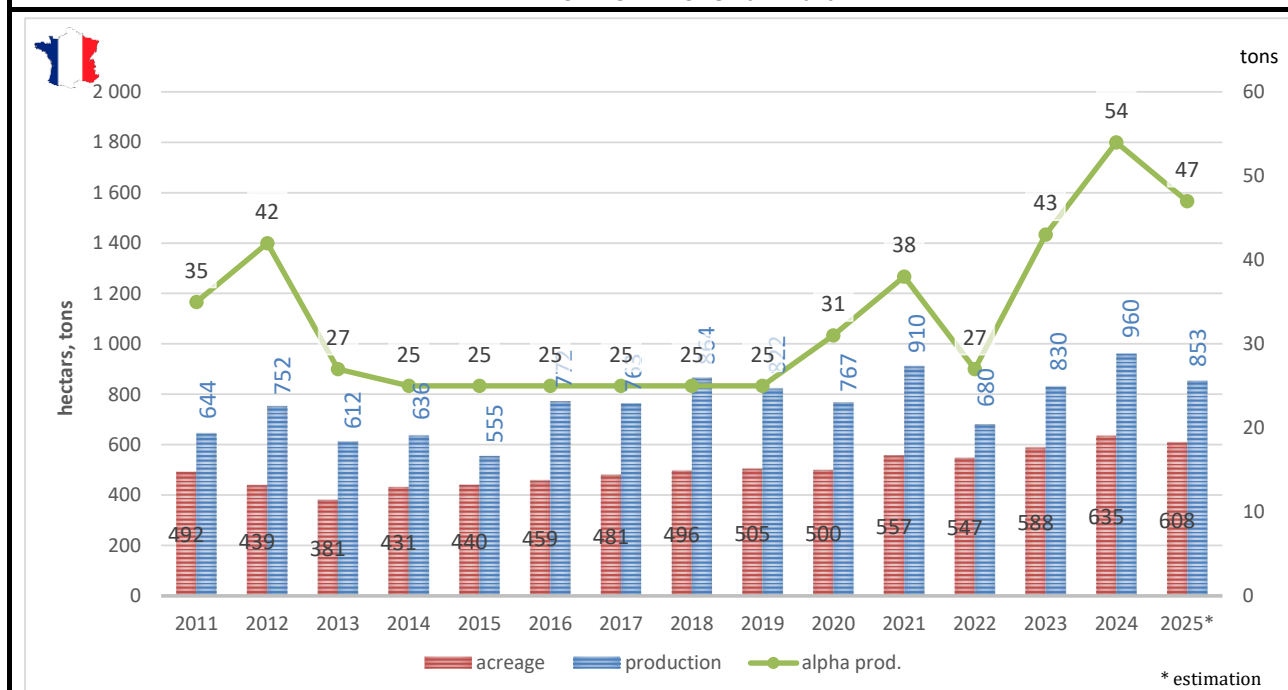
France

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	2025	2026	2027	2028	2029	2030
Metric tons						
% Crop / Year N	60	40	40	20	20	20

Unsold Hops (MT) : Crop Year (N-1)	2024	Aroma	Alpha	Total
= Unsold Hops		150		150
% unsold Hops				15,63%

Hop Prices Euro / Kg	Year (N-2) 2022	Year (N-1) 2023	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE		6,00-8,00 €/kg	5,00-16,00€/kg		

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

Information area coming from France Agrimer - april 2025

Estimations area : approx 130ha, mainly Organic --> Global area in France : 750ha approx

Organic hop market under pressure

Spot hops with prices 3€/kg !!

90% of the new areas in France are Organic . Historic regions stabilised there production

Declared ha	112,4	2025
Not declared ha (est.)	140	2025

New production regions have higher prices (25/30/40€/t)
Prices expectations to be lower due to the complicated market
O Hop used as conventionnel ?

	Year N-1	Year N 2024
O-Hop Area (Ha)	300	252
O-Production (MT)	240	200

Main O-varieties
Strisselspalt, Aramis
Foreign variétés

Country, Date: XI.25

Member Organization(s): AGPH

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Weather Report 
2025

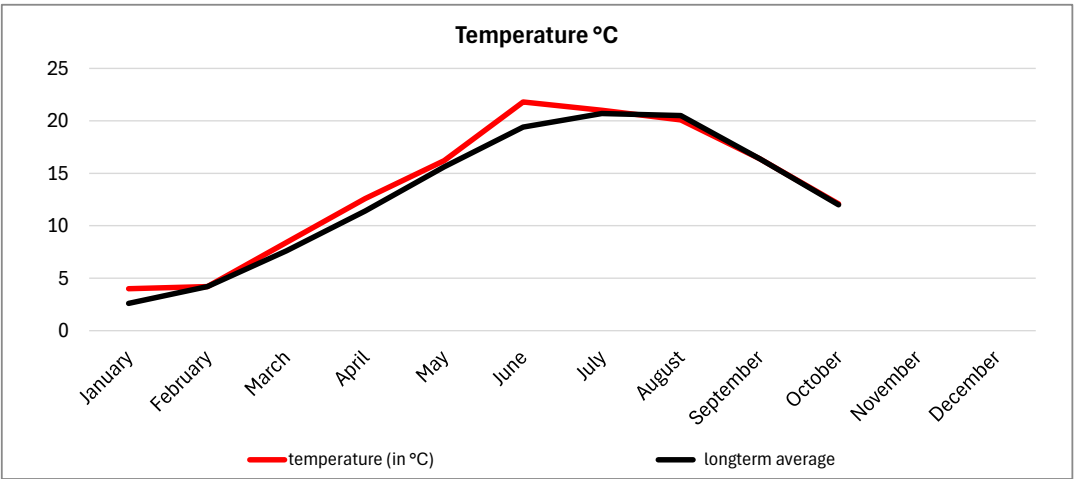
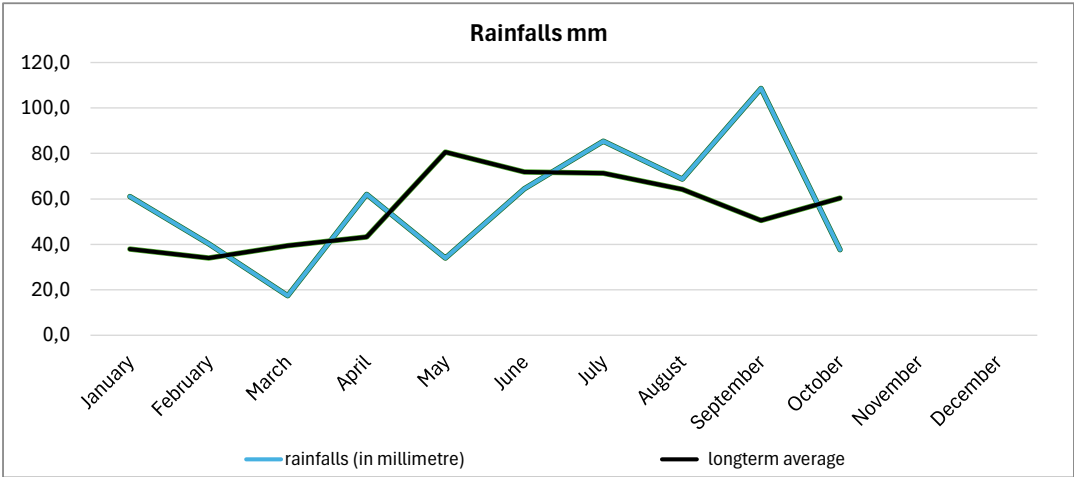
Country:
France

period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)	2025	61,0	40,2	17,4	62,0	33,9	64,5	85,4	68,7	108,6	37,6		579,3
longterm average	30	37,9	34,0	39,4	43,3	80,6	71,8	71,3	64,2	50,5	60,3		553,3
temperature (in °C)		4	4,2	8,4	12,6	16,2	21,8	21	20,1	16,4	12,1		13,7
longterm average	30	2,6	4,2	7,6	11,4	15,6	19,4	20,7	20,5	16,4	12		13,0

* please specify - 10, 30 years, ...

Note:

Weather station:



Country, Date:

Member Organization(s):

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

France

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

Germany

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	9 498	8 248	-1 250	-13
Alpha	10 026	10 111	85	1
Total	19 524	18 359	-1 165	-6

New Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)
Aroma	61	155
Alpha	704	448
Total	765	603

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	9 559	8 403	-1 156	-12
Alpha	10 730	10 559	-171	-2
Total	20 289	18 962	-1 327	-7

Production MT=Metric Tons	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	18 179	15 629	-2 550	-14
Alpha	28 318	27 512	-806	-3
Total	46 497	43 141	-3 356	-7

Yield MT/Ha	Year N-1 2024	Year N 2025 (estimate)	Difference %
Aroma	1,90	1,86	-2
Alpha	2,64	2,61	-1
Total	2,29	2,28	-1

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	(estimate)	%		%
Aroma	964	5,3	891	5,7	-73	0,4
Alpha	4 427	15,6	4 347	15,8	-80	0,2
Total	5 391	11,6	5 238	12,1	-153	0,5

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Perle	2 861	2 343	-518	6,2	7,0	0,8
Tradition	2 461	2 017	-444	5,3	5,7	0,4
Hersbrucker	775	787	12	2,5	3,7	1,2
Tettnager	632	620	-12	3,3	4,0	0,7
Hallertauer	601	626	25	3,3	3,7	0,4
Spalter Select	499	489	-10	4,4	6,0	1,6
Saphir	292	278	-14	3,2	3,8	0,6
Northern Brewer	175	167	-8	8,3	8,0	-0,3
Mandarina Bavaria	160	116	-44	9,0	9,1	0,1
Alpha						
Herkules	7 917	7 848	-69	15,8	15,9	0,1
Magnum	1 620	1 327	-293	12,9	13,8	0,9
Polaris	588	576	-12	19,8	20,6	0,8
Titan	322	560	238	16,0	14,9	-1,1
Taurus	116	89	-27	15,9	14,1	-1,8
Nugget	91	79	-12	10,9	12,0	1,1

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

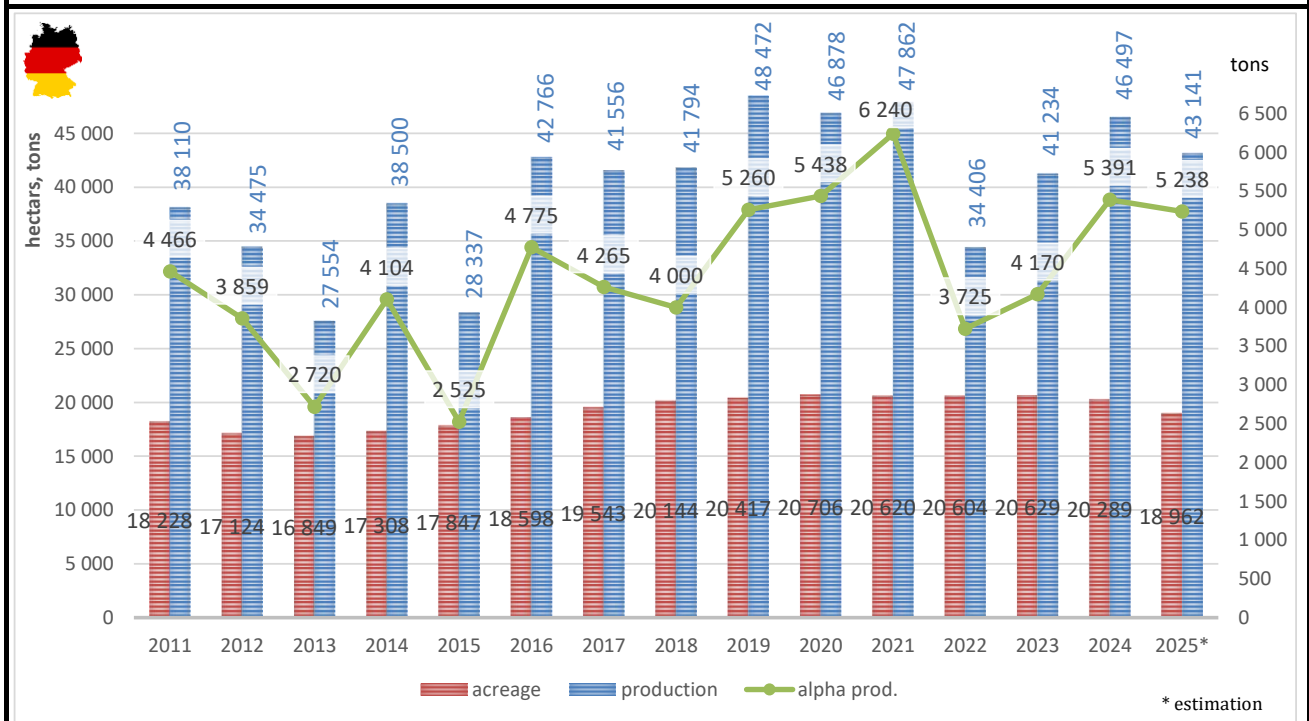
Germany

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	2025	2026	2027	2028	2029	2030
Metric tons	37 854	30 588	26 508	18 596	12 741	9 959
% Crop / Year N	88	71	61	43	30	23

Unsold Hops (MT) : Crop Year (N-1)	2024	Aroma	Alpha	Total
= Unsold Hops		151	86	237
% unsold Hops		1	0	1

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops	5,8	3,2			
Alpha Hops	6,0	3,3			
Average Price	5,9	3,3			
Contract Prices					
Aroma Hops	7,7	7,9			
Alpha Hops	5,0	5,7			
Average Price	6,1	6,6			
Average Prices					
Aroma Hops	7,5	7,2			
Alpha Hops	5,0	5,3			
AVERAGE	6,1	6,0			

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2024	Year N 2025
Organic-Hop Area (Ha)	260	300
Organic-Product. (MT)	350	400

Main hop varieties in organic production

Country, Date:

21.11.2025

Member Organization(s):

German Hop Growers

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Weather Report



Country:
Germany

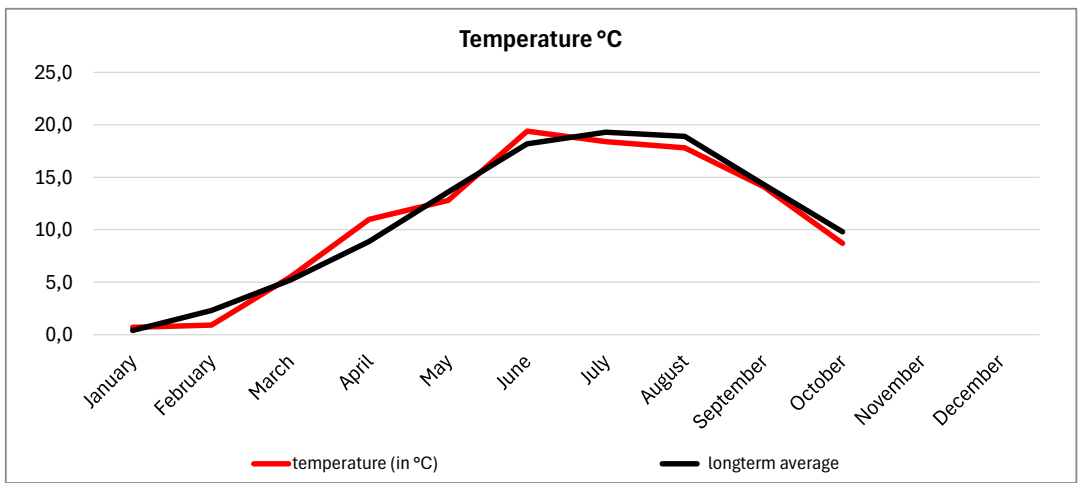
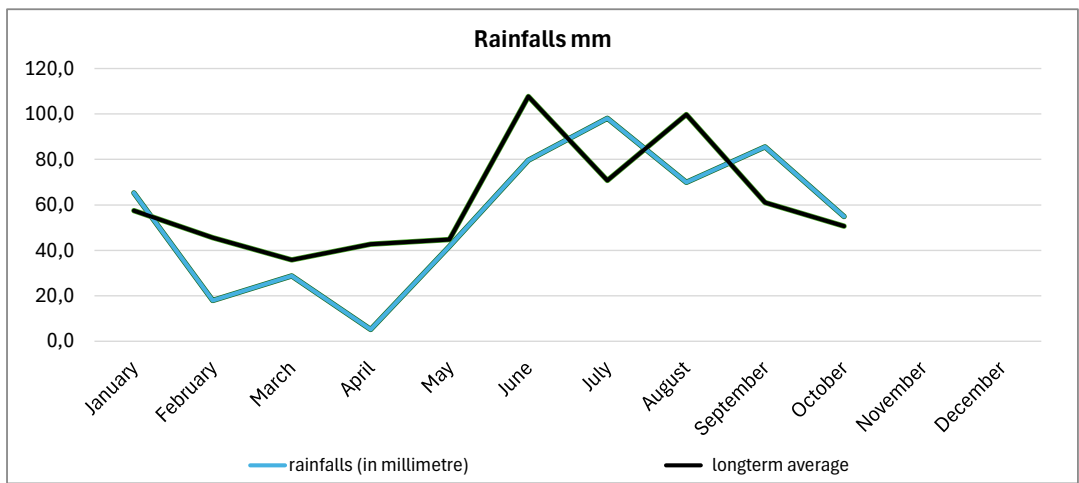
period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)	65,3	18,0	28,8	5,2	41,7	79,6	98,1	69,9	85,5	54,9			547,0
longterm average	10	57,5	45,6	35,8	42,7	44,7	107,7	70,7	99,8	61,1	50,7		616,3
temperature (in °C)	0,7	0,9	5,5	11,0	12,8	19,4	18,4	17,8	14,1	8,7			10,9
longterm average	10	0,4	2,3	5,2	8,9	13,6	18,2	19,3	18,9	14,3	9,8		11,1

* please specify - 10, 30 years, ...

Note:

Weather station:

Hüll



Country, Date:

Member Organization(s):

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

Germany

NOTES:

International Hop Growers' Convention

Country:

GB

IHGC-Economic Commission: November 2025 - Video-Call

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	428	384	-44	-10,3
Alpha	108	94	-14	-13,0
Total	536	478	-58	-10,8

New Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)
Aroma		
Alpha		
Total		

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	428	384	-44	-10,3
Alpha	108	94	-14	-13,0
Total	536	478	-58	-10,8

Production MT=Metric Tons	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	588	514	-74	-12,6
Alpha	188	137	-51	-27,1
Total	776	651	-125	-16,1

Yield MT/Ha	Year N-1 2024	Year N 2025 (estimate)	Difference %
Aroma	1,37	1,34	-2,6
Alpha	1,74	1,46	-16,3
Total	1.45	1.36	-5.9

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	(estimate)	%		%
Aroma	36,0	6,8	32,0		-4,0	-11,1
Alpha	20,0	11,7	17,0		-3,0	-15,0
Total	56,0		49,0		-7,0	-12,5

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International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

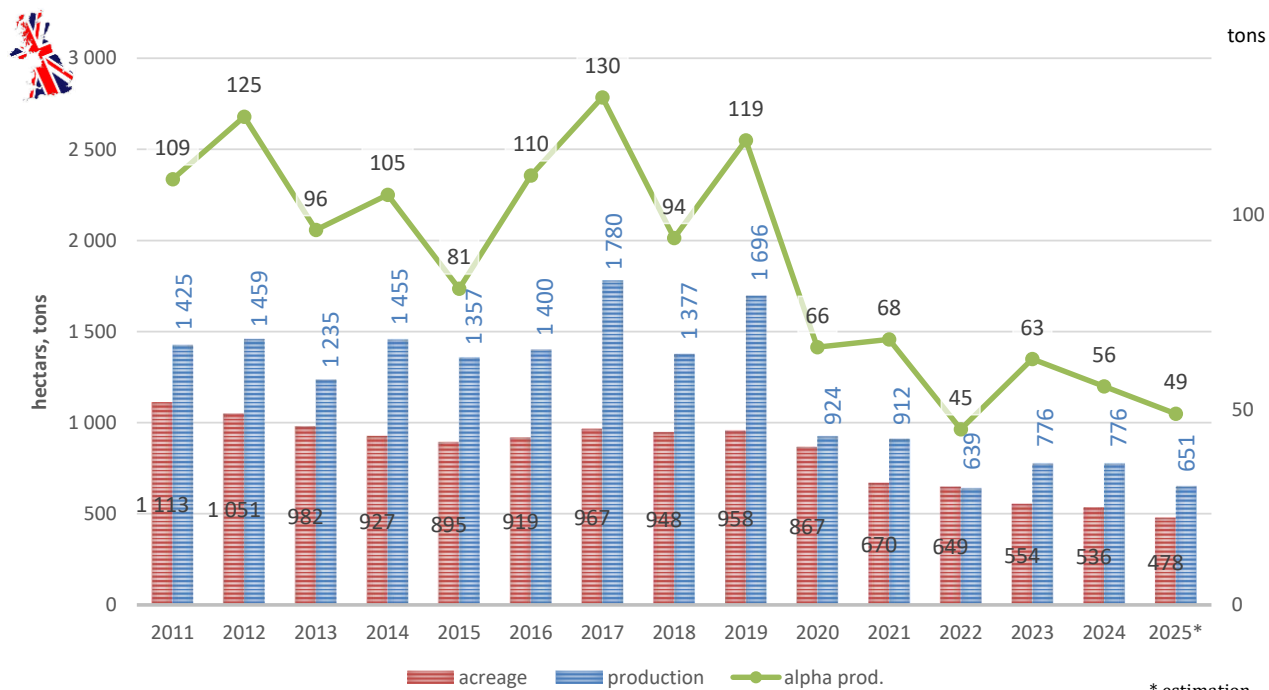
GB

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	2025	2026	2027	2028	2029	2030
Metric tons						
% Crop / Year N						

Unsold Hops (MT) : Crop Year (N-1)	2024	Aroma	Alpha	Total
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2024	Year N 2025
Organic-Hop Area (Ha)	6,4	1,56
Organic-Product. (MT)	1,15	0,25

Main hop varieties in organic production
Organic Sovereign

Country, Date:
17.11.2025

Member Organization(s):
The British Hop Association

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Weather Report

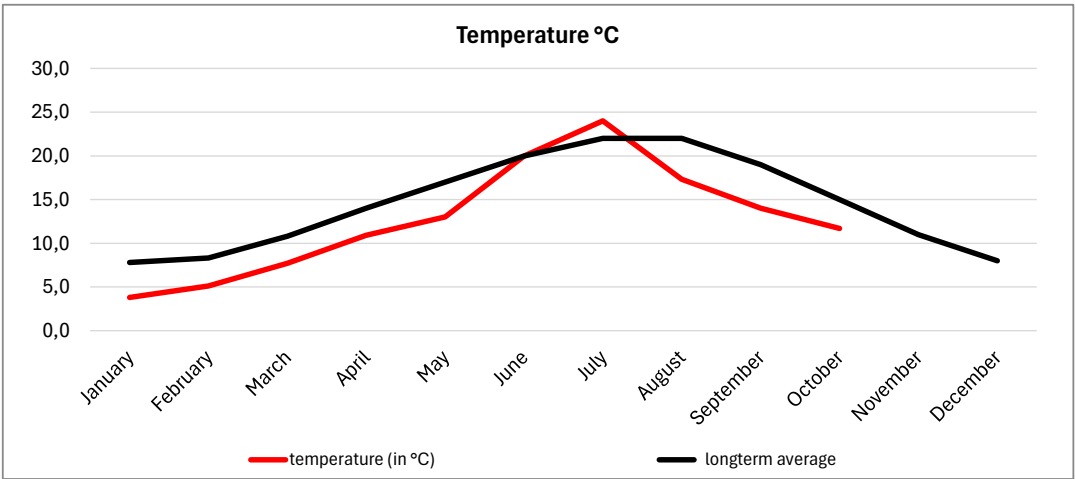
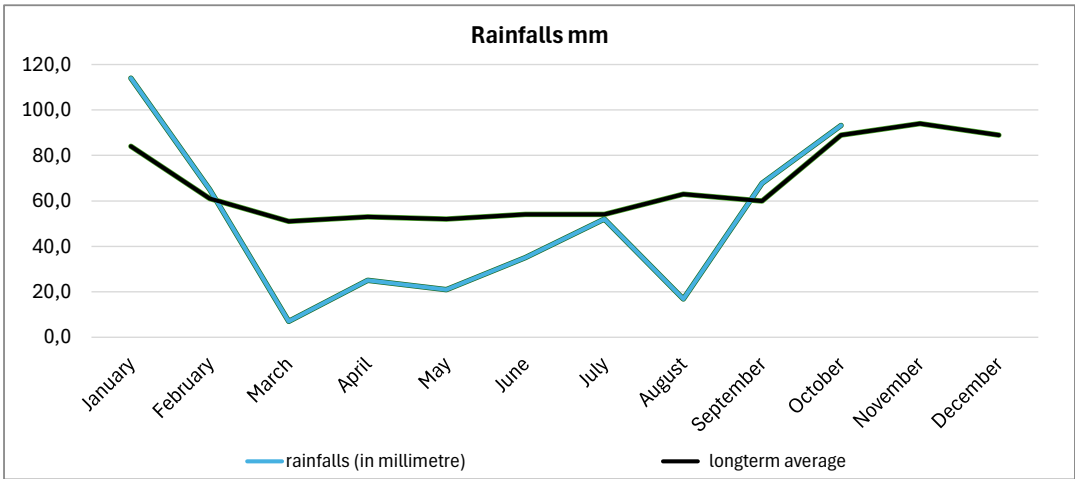


Country:
GB

	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		114,0	65,0	7,0	25,0	21,0	35,0	52,0	16,8	67,8	93,2			496,8
longterm average	30	84,0	61,0	51,0	53,0	52,0	54,0	54,0	63,0	60,0	89,0	94,0	89,0	804,0
temperature (in °C)		3,8	5,1	7,7	10,9	13,0	20,0	24,0	17,3	14,0	11,7			12,8
longterm average	30	7,8	8,3	10,8	14,0	17,0	20,0	22,0	22,0	19,0	15,0	11,0	8,0	14,6

* please specify - 10, 30 years, ...

Note: Met Office Climate Information Centre
Weather station: England SE & Central S



Country, Date:

Member Organization(s):
British Hop association

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

GB

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November - Video-Call

Country:

Poland

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	713	740	27	3,8
Alpha	812	831	19	2,3
Total	1 525	1 571	45	3.0

New Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)
Aroma	27	20
Alpha	19	-10
Total	45	10

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	740	760	20	2,7
Alpha	831	821	-10	-1,2
Total	1 571	1 581	10	0,6

Production MT=Metric Tons	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	1 175	1 050	-125	-10,6
Alpha	1 778	1 720	-58	-3,3
Total	2 953	2 770	-183	-6,2

Yield MT/Ha	Year N-1 2024	Year N 2025 (estimate)	Difference %
Aroma	1,59	1,38	-13,0
Alpha	2,14	2,10	-2,1
Total	1,88	1,75	-6,8

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	(estimate)	%		%
Aroma	67	5,7	63	6,0	-3,5	-5,3
Alpha	222	12,5	206	12,0	-15,9	-7,1
Total	289	9.8	269	9.0	-19.4	-6.7

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International Hop Growers' Convention

IHGC-Economic Commission: November - Video-Call

Country:

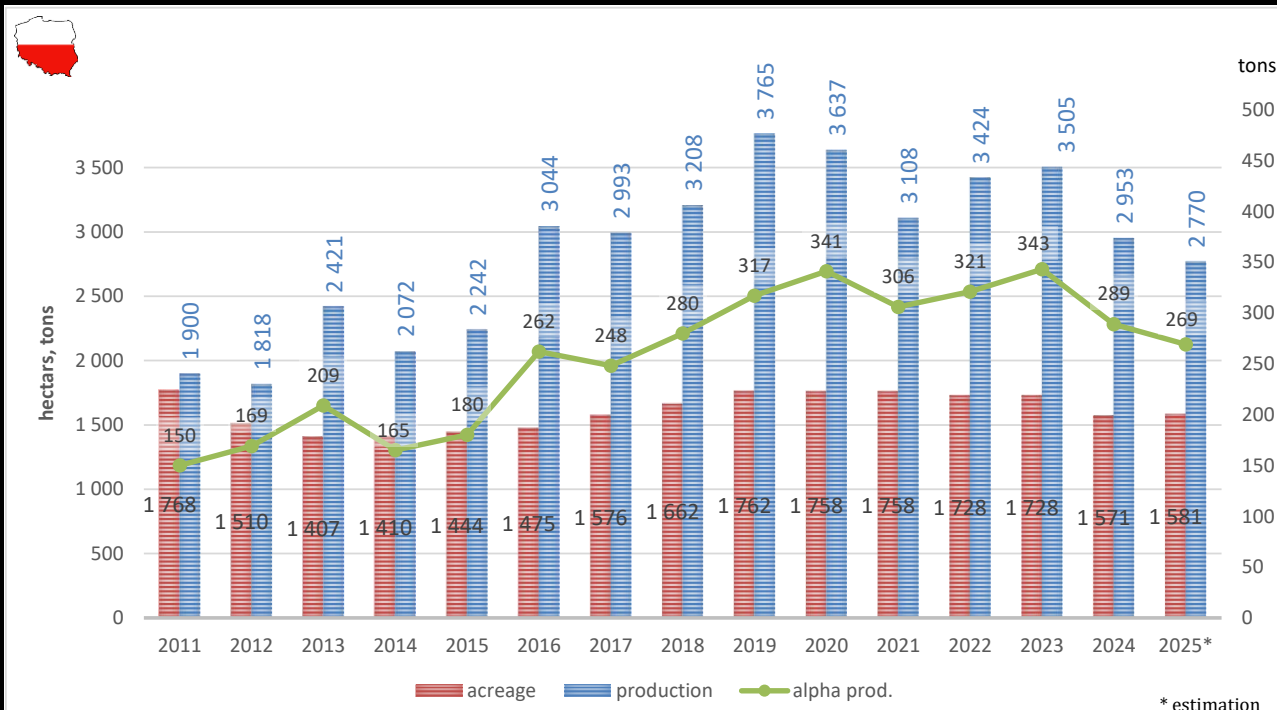
Poland

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	2025	2026	2027	2028	2029	2030
Metric tons						
% Crop / Year N	50	40	30	30	30	30

Unsold Hops (MT) : Crop Year (N-1)	2024	Aroma	Alpha	Total
= Unsold Hops		0	0	0
% unsold Hops		0	0	0

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops	4,5	5,0	7,0	2,0	Farmer Price
Alpha Hops	1,5	3,0	4,5	1,5	Farmer Price
Average Price	3,0	4,0	5,8	1,8	Farmer Price
Contract Prices					
Aroma Hops	4,9	4,9	4,9	0,0	Farmer Price
Alpha Hops	4,5	4,5	4,5	0,0	Farmer Price
Average Price	4,7	4,7	4,7	0,0	Farmer Price
Average Prices					
Aroma Hops	4,7	5,0	6,0	1,0	Farmer Price
Alpha Hops	3,0	3,8	4,5	0,8	Farmer Price
AVERAGE	3,9	4,4	5,2	0,9	Farmer Price

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2024	Year N 2025
Organic-Hop Area (Ha)	13,5	14,2
Organic-Product. (MT)	23,0	23,0

Main hop varieties in organic production

HMG MAR PUL
MGN CAS

Country, Date: Poland, 17.11.2025

Member Organization(s): ZPPCh

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Weather Report



Country:
Poland

period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)	22,6	5,1	38,8	44,7	52,3	63,1	93,6	45,8	27,1	59,0	11,2		463,3
longterm average	33,6	31,5	37,9	42,3	70,7	66,8	82,2	54,9	62,8	47,4	36,5	34,5	601,1
temperature (in °C)	2,4	2,3	8,1	15,0	17,1	17,5	24,1	25,6	22,9	15,5	10,2		14,6
longterm average	-2,5	-1,4	2,4	8,6	13,6	16,9	18,9	18,4	13,4	8,2	3,2	-1,0	8,2

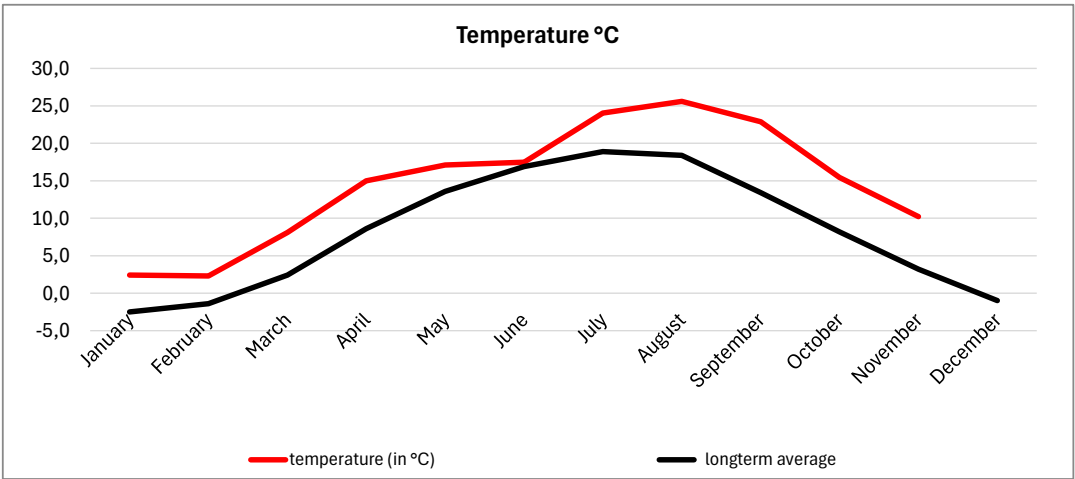
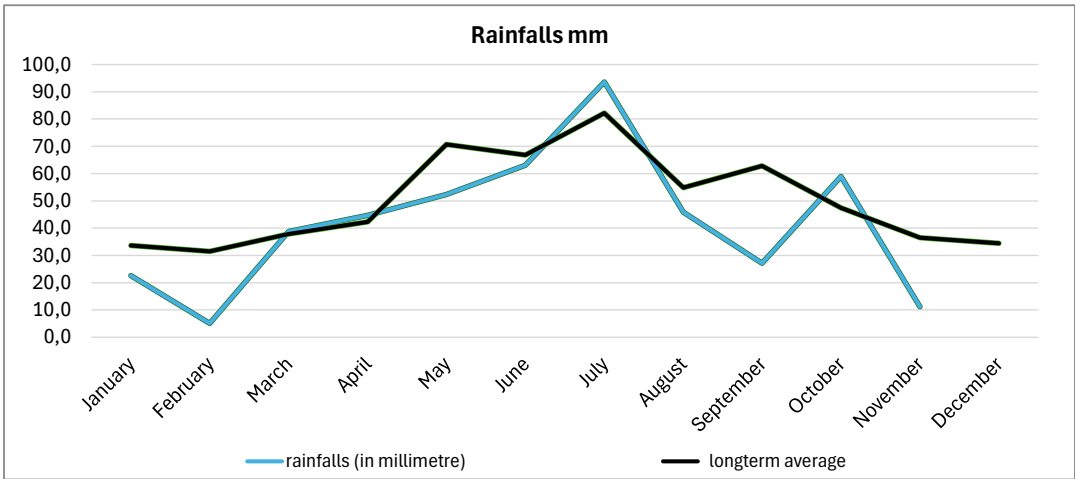
* please specify - 10, 30 years, ...

Note:

longterm data: 1991-2020; source: IMGW-PIB

Weather station:

LUBLIN



Country, Date:

Poland, 17.11.2025

Member Organization(s): ZPPCh

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

Poland

NOTES:

Country:

Russia

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	130	265	135	103,8
Alpha	45	90	45	100,0
Total	175	355	180	102,9

New Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)
Aroma	90	15
Alpha	40	15
Total	130	30

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	220	280	60	27,3
Alpha	85	105	20	23,5
Total	305	385	80	26,2

Production MT=Metric Tons	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	280	320	40	14,3
Alpha	120	115	-5	-4,2
Total	400	435	35	8,8

Yield MT/Ha	Year N-1 2024	Year N 2025 (estimate)	Difference %
Aroma	1,27	1,14	-10,2
Alpha	1,41	1,10	-22,4
Total	1,31	1,13	-13,8

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	(estimate)	%		%
Aroma	11,0		21,0		10,0	90,9
Alpha	13,0		18,0		5,0	38,5
Total	24,0		39,0		15,0	62,5

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International Hop Growers' Convention

IHGC-Economic Commission: November - Video-Call

Country:

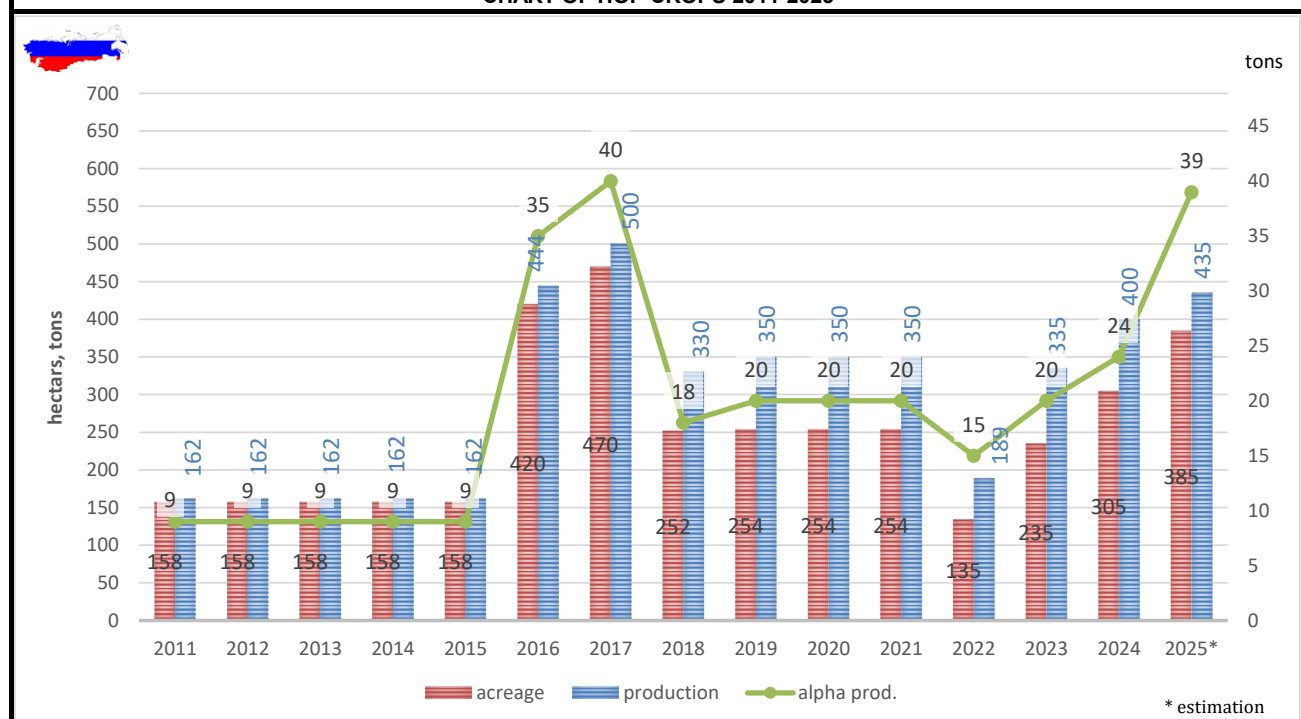
Russia

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	2025	2026	2027	2028	2029	2030
Metric tons						
% Crop / Year N						

Unsold Hops (MT) : Crop Year (N-1)	2024	Aroma	Alpha	Total
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2024	Year N 2025	Main hop varieties in organic production
Organic-Hop Area (Ha)			
Organic-Product. (MT)			

Country, Date:

09.11.2025

Member Organization(s):

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Weather Report



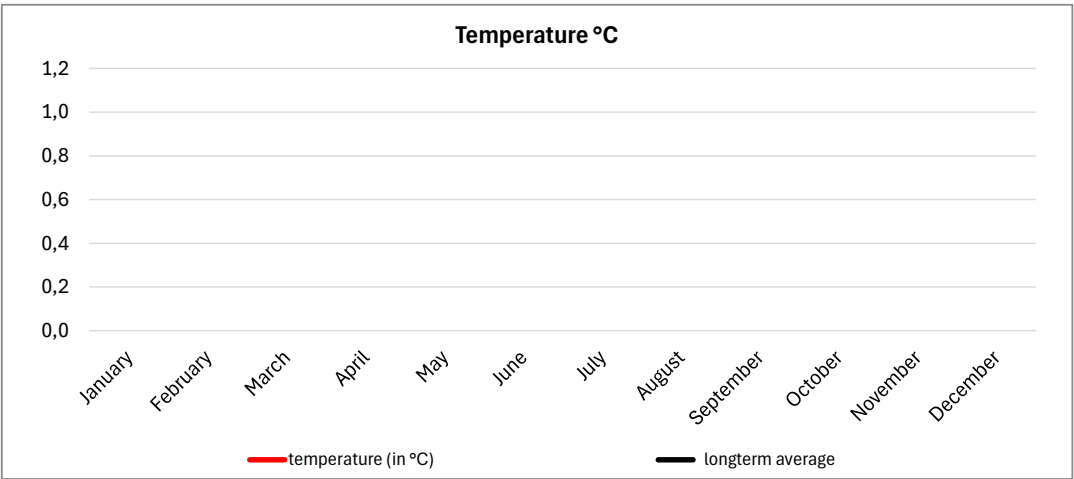
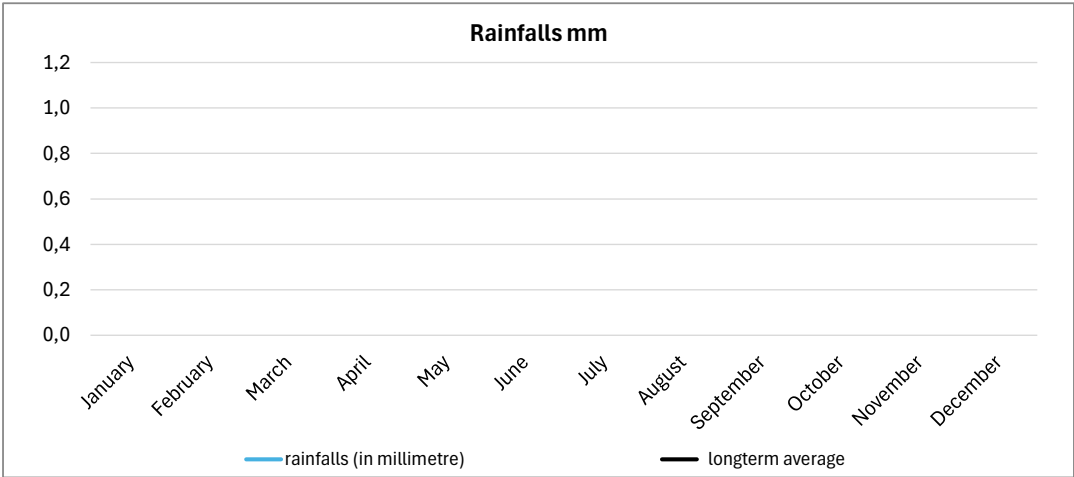
Country:
Russia

period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)													0,0
longterm average													0,0
temperature (in °C)													#####
longterm average													#####

* please specify - 10, 30 years, ...

Note:

Weather station:



Country, Date:

Member Organization(s):

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

Russia

NOTES:

IHGC-Economic Commission: November 2025 - Video-Call

Slovenia

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International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

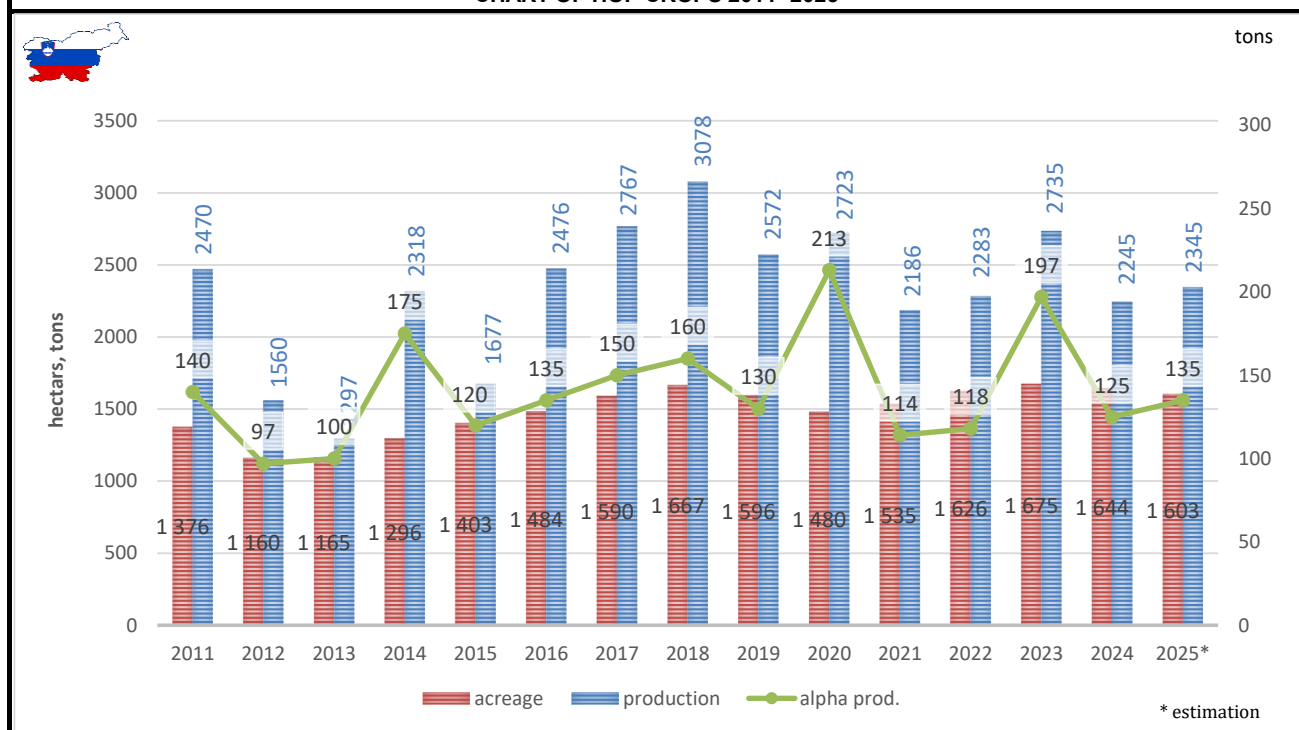
Slovenia

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	2025	2026	2027	2028	2029	2030
Metric tons						
% Crop / Year N	75	65	50	N.A.	N.A.	N.A.

Unsold Hops (MT) : Crop Year (N-1)	2024	Aroma	Alpha	Total
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices	7	7			
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011- 2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

June was above average warm, with under average amount of precipitation. In July there was sufficient amount of precipitation, temperatures were within the long term average. In August there were some warmer and dry periods. Hop growers were regularly irrigating hop fields to maintain sufficient amount of moisture in the soil. Up to 90 % of hop fields are equipped with irrigation systems. Pest and diseases were under control. Overall the crop is slightly below average to average. Quality is good - alpha levels are within long term average.

	2024	Year N 2025
Organic-Hop Area (Ha)	7	30
Organic-Product. (MT)		

Main hop varieties in organic production
Celeia, Aurora, Styrian Gold, Styrian Cardinal

Country, Date:
Slovenia, November 18, 2025

Member Organization(s):
Hop Growers of Slovenia /
Hmezad exim / Inbarco

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Weather Report



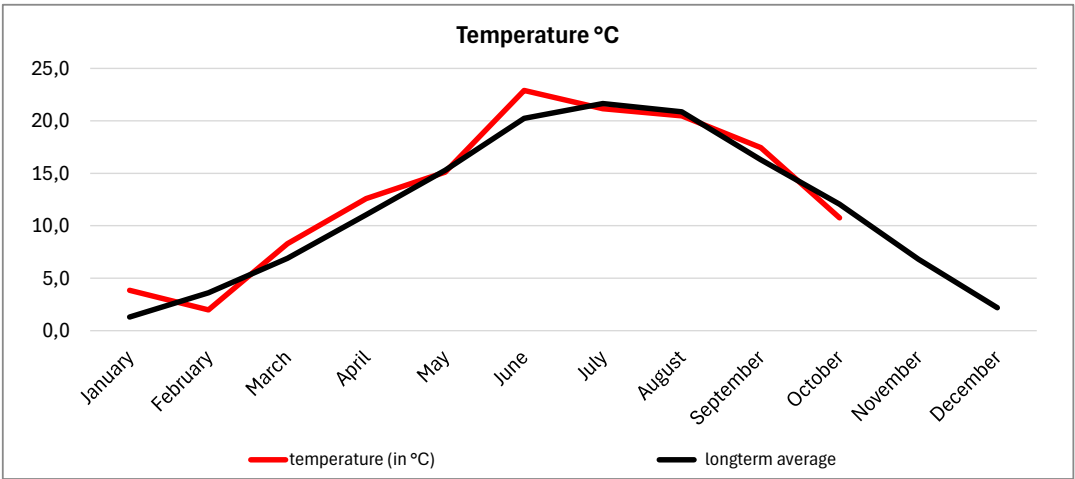
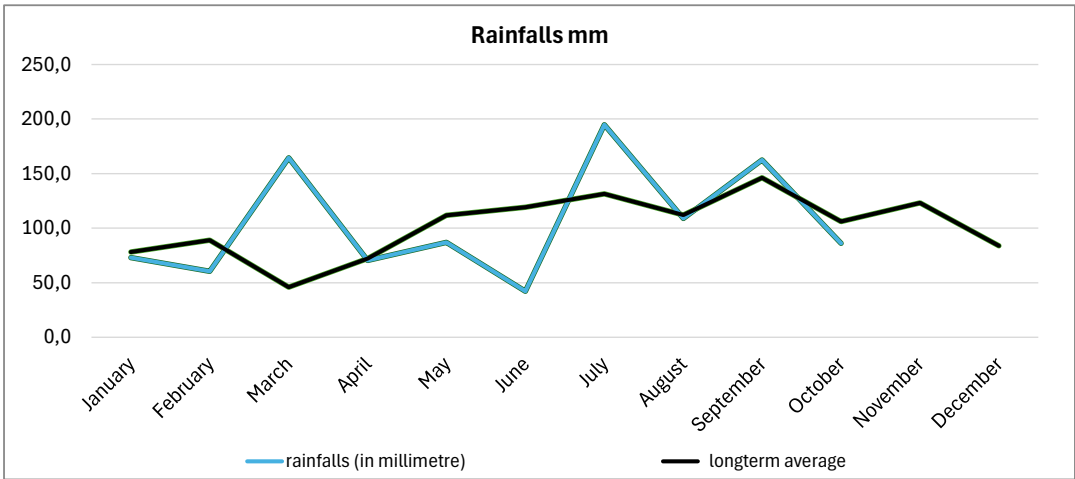
Country:
Slovenia

	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		73,0	60,4	164,4	70,4	87,0	42,2	194,8	109,0	162,6	86,2			1 050,0
longterm average	10	78,2	89,0	45,9	72,2	111,7	119,3	131,5	112,1	146,2	106,0	123,1	83,8	1 219,0
temperature (in °C)		3,9	2,0	8,3	12,6	15,1	22,9	21,2	20,5	17,5	10,8			13,5
longterm average	10	1,3	3,6	6,9	11,1	15,3	20,2	21,7	20,9	16,3	12,1	6,8	2,2	11,5

* please specify - 10, 30 years, ...

Note: 2014 - 2023

Weather station: Latkova vas



Country, Date:
Slovenia, November 18, 2025

Member Organization(s):
Hop Growers of Slovenia (source: IHPS)

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

Slovenia

NOTES:

International Hop Growers' Convention

Country:

Spain

IHGC-Economic Commission: November 2025 - Video-Call

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	9	9	0	0,0
Alpha	546	465	-81	-14,8
Total	555	474	-81	-14,6

New Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)
Aroma	1	6
Alpha	18	25
Total	18	31

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	10	15	5	50,0
Alpha	564	490	-74	-13,1
Total	573	505	-68	-11,9

Production MT=Metric Tons	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	12	12	0	0,0
Alpha	950	850	-100	-10,5
Total	963	861	-102	-10,6

Yield MT/Ha	Year N-1 2024	Year N 2025 (estimate)	Difference %
Aroma	1,20	0,80	-33,3
Alpha	1,68	1,73	3,0
Total	1,68	1,70	1,4

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	(estimate)	%		%
Aroma	0,7	5,0	5,0	5,5	4,3	614,3
Alpha	114,0	12,0	98,0	12,0	-16,0	-14,0
Total	114,7	12,0	103,0	12,0	-11,7	-10,2

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International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

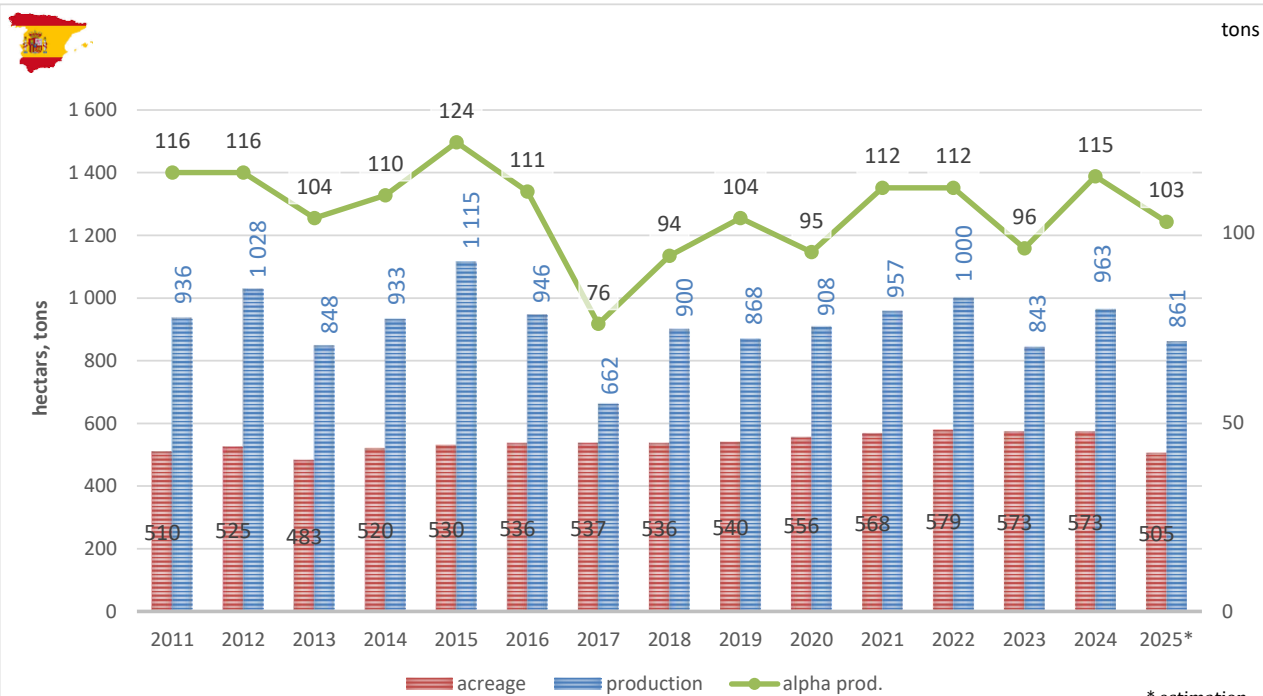
Spain

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	2025	2026	2027	2028	2029	2030
Metric tons						
% Crop / Year N	90	90	85	80		

Unsold Hops (MT) : Crop Year (N-1)	2024	Aroma	Alpha	Total
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops	5,9	5,9			Farmer price
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2024	Year N 2025
Organic-Hop Area (Ha)		
Organic-Product. (MT)		

Main hop varieties in organic production

Country, Date:
Spain - November 24, 2025

Member Organization(s):
Hopsteiner España, S.A

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Weather Report



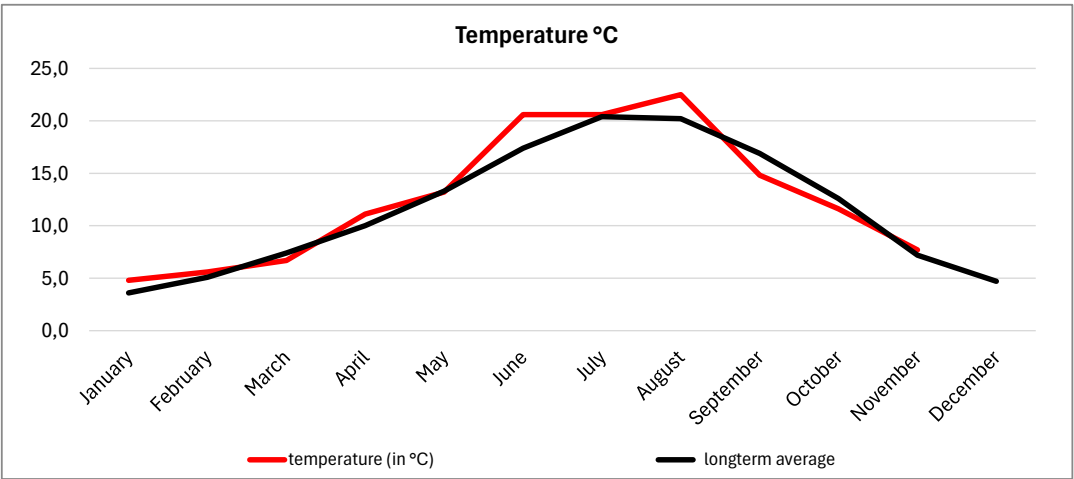
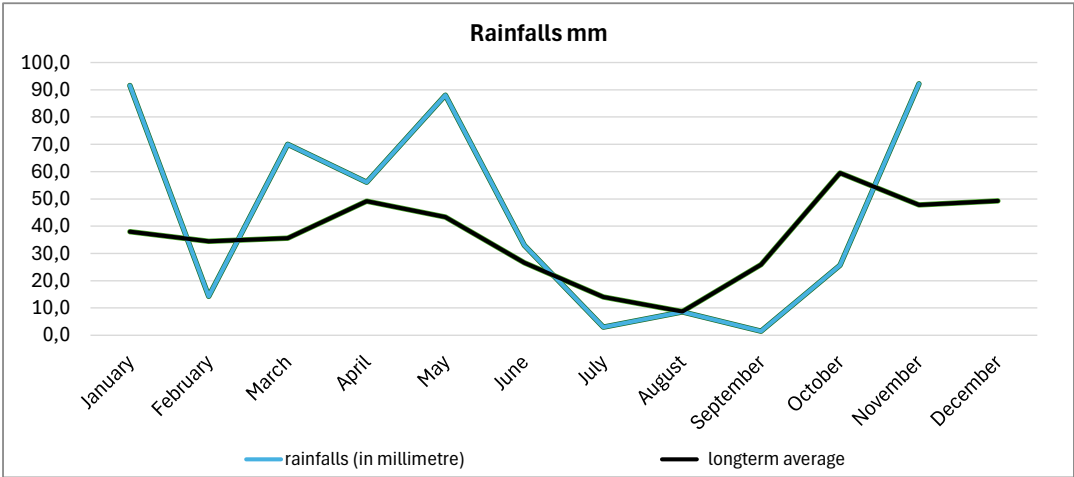
Country:
Spain

	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		91,6	14,3	70,0	56,1	88,0	33,0	3,0	8,6	1,5	25,7	92,2		484,0
longterm average	15	38,0	34,5	35,6	49,2	43,4	26,6	14,0	8,7	25,9	59,5	47,8	49,3	432,5
temperature (in °C)		4,8	5,6	6,7	11,1	13,2	20,6	20,6	22,5	14,8	11,6	7,7		12,7
longterm average	15	3,6	5,1	7,4	10,0	13,3	17,4	20,4	20,2	16,9	12,6	7,2	4,7	11,6

* please specify - 10, 30 years, ...

Note:

Weather station:



Country, Date:

Member Organization(s):
Hopsteiner España, S.A

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

Spain

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

USA

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	12 429	13 083	654	5,3
Alpha	5 699	4 040	-1659	-29,1
Total	18 128	17 123	-1005	-5,5

New Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)
Aroma		
Alpha		
Total		

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	12 429	13 083	654	5,3
Alpha	5 699	4 040	-1659	-29,1
Total	18 128	17 123	-1005	-5,5

Production MT=Metric Tons	Year N-1 2024	Year N 2025 (estimate)	Difference N - (N-1)	Difference %
Aroma	23 833	24 966	1 133	4,8
Alpha	15 662	12 132	-3 530	-22,5
Total	39 495	37 098	-2 397	-6,1

Yield MT/Ha	Year N-1 2024	Year N 2025 (estimate)	Difference %
Aroma	1,92	1,91	-0,01
Alpha	2,75	3,00	0,09
Total	2,18	2,17	-0,01

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	(estimate)	%		%
Aroma	2 622	11,0	2 646	10,6		
Alpha	2 349	15,0	1 814	15,0		
Total	4 858	12,3	4 460	0,1		

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Amarillo®, VGXP01	815	845		8,8		
Cascade	1 247	1 069		7,5		
Centennial	990	1 017		10,0		
Chinook	510	482		12,1		
Citra®, HBC 394	2 741	3 030		12,5		
El Dorado®	92	174		12,9		
Mosaic®, HBC 369	1 459	1 427		11,4		
Simcoe®, YCR 14	1 459	1 448		12,6		
Strata™, OR 91331	232	136				
Willamette	242	230				
Other Aroma	2 642	3 225		7,6		
Total Aroma	12 429	13 083				
Alpha						
Apollo™	437	217		14,0		
CTZ	2 200	2 013		14,7		
Eureka!™	345	301				
HBC 682	983	818		17,5		
Helios™, HS15619	511	485				
Super Galena™	143	94				
Other Alpha	1 080	112		13,6		
Total Alpha	5 699	4 040	-1 659			

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

USA

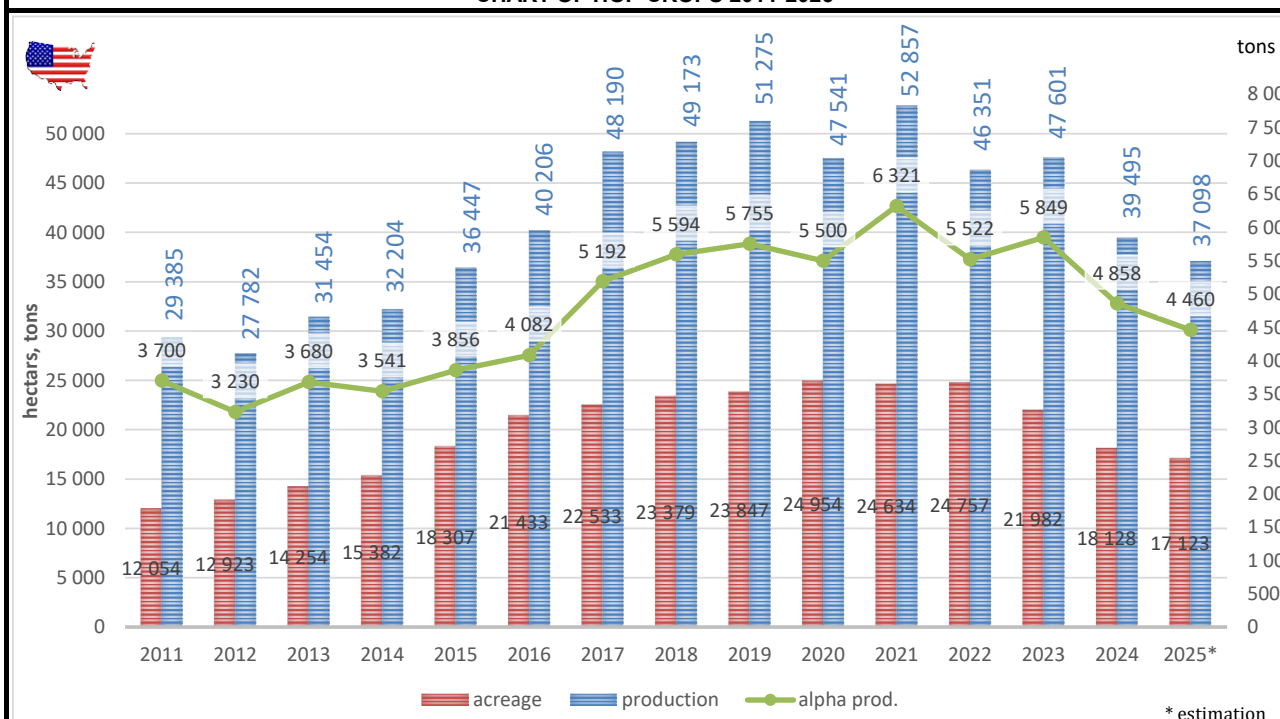
Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	2025	2026	2027	2028	2029	2030
Metric tons						
% Crop / Year N	95	70	50	40	35	35

Unsold Hops (MT) : Crop Year (N-1)	2024	Aroma	Alpha	Total
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE	10.77 Euro/kg	11.32 Euro/kg			

Average USD/lb. \$5,68 \$5,31

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	Year N-1	Year N 2024
Organic-Hop Area (Ha)	476	400
Organic-Product. (MT)		

Main hop varieties in organic production

Country, Date: USA, November 2025

Member Organization(s): Hop Growers of America

International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Weather Report

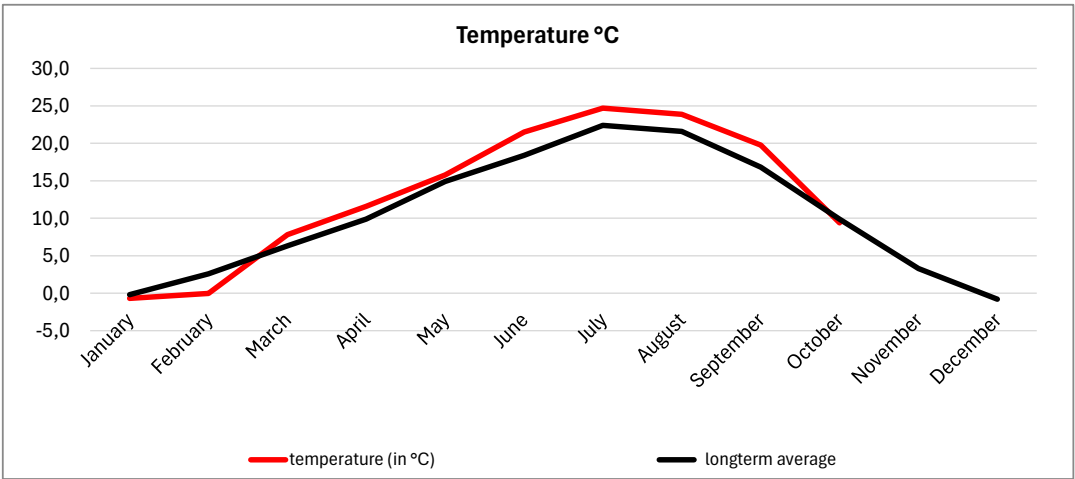
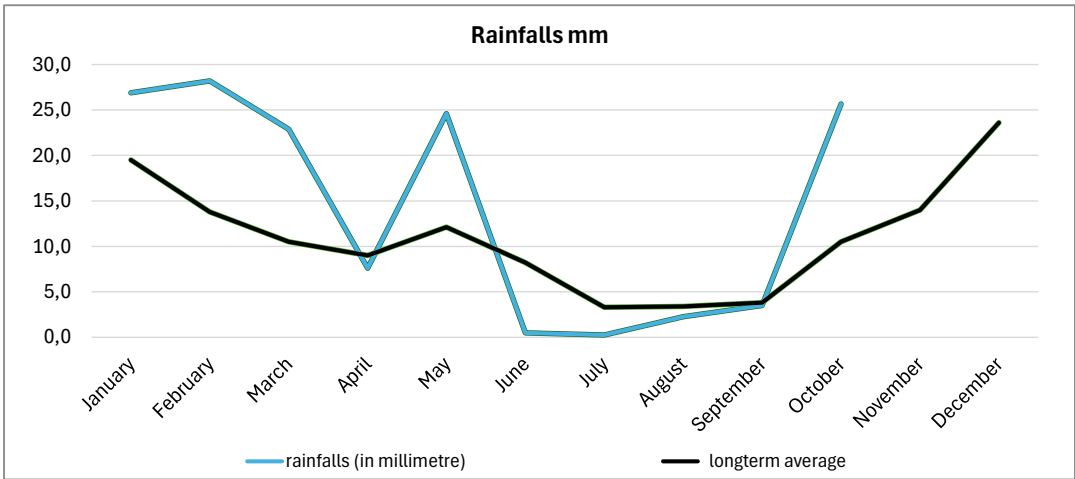


Country:
USA

period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)	26,9	28,2	22,9	7,6	24,6	0,5	0,3	2,3	3,5	25,7			142,4
longterm average	19,5	13,8	10,5	9,0	12,1	8,2	3,3	3,4	3,8	10,5	14,0	23,6	131,7
temperature (in °C)	-0,7	0,0	7,8	11,6	15,8	21,5	24,7	23,9	19,8	9,4			13,4
longterm average	-0,2	2,6	6,3	9,9	14,9	18,4	22,4	21,6	16,8	9,9	3,3	-0,8	10,4

* please specify - 10, 30 years, ...

Note: 30 year average, 1991-2020 NOAA
Weather station: Yakima



International Hop Growers' Convention

IHGC-Economic Commission: November 2025 - Video-Call

Country:

USA

NOTES: