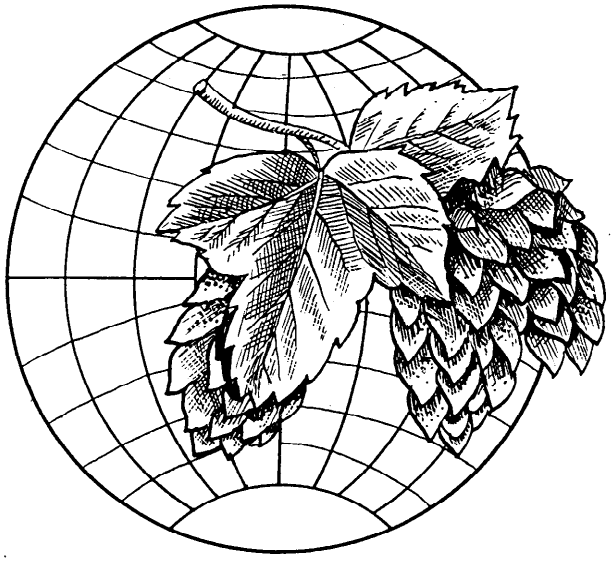
INTERNATIONAL HOP GROWERS' CONVENTION



ECONOMIC COMMISSION - SUMMARY REPORTS

POPERINGE, BELGIUM
AUGUST, 2025

International Hop Growers' Convention

IHGC - Economic Commission Summary Reports

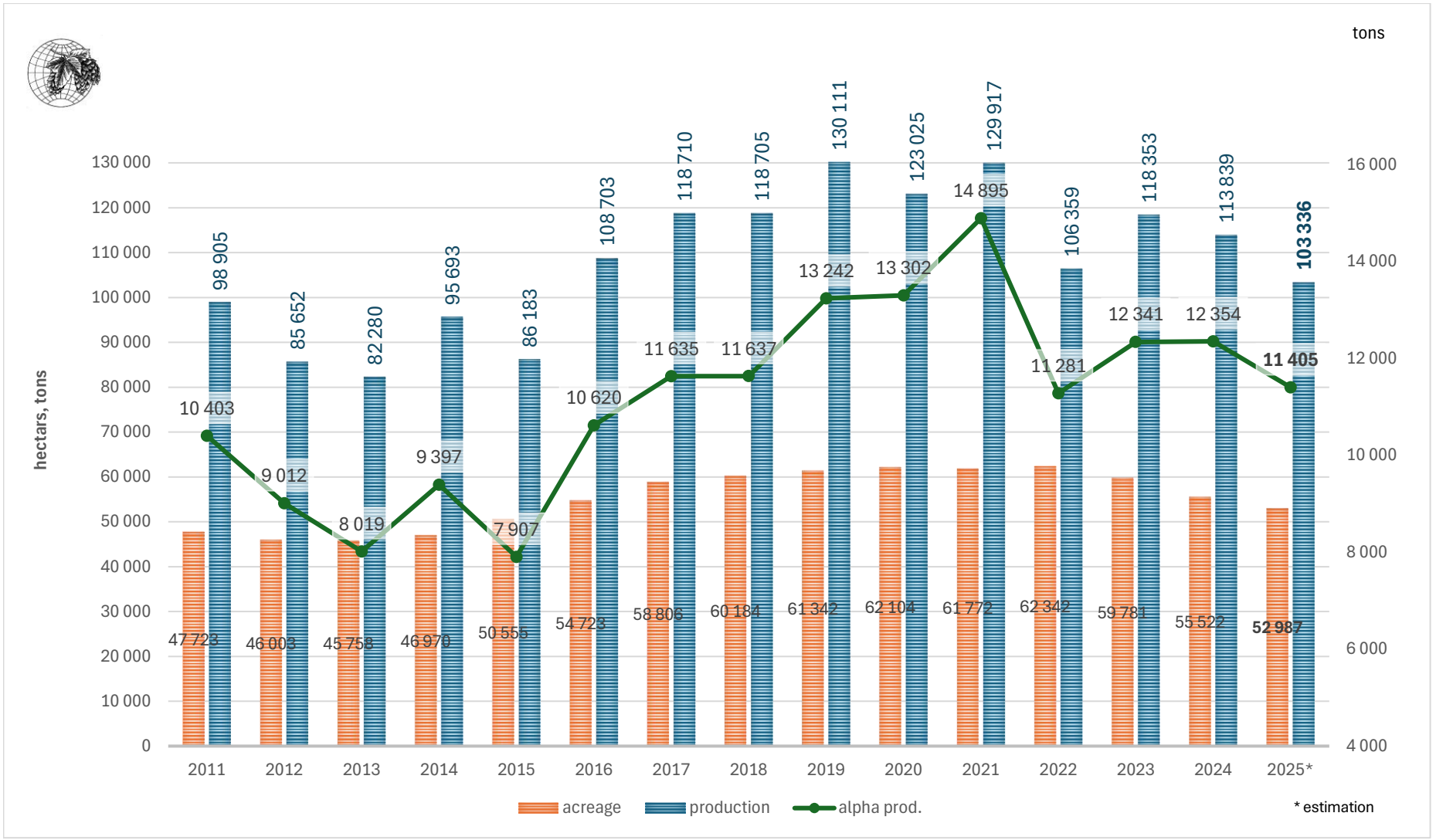
Poperinge, Belgium - August 5, 2025

Country	Hop Acreage 2024 (Hectares, Ha)					Hop Production 2024 (in MT = 1.000 kg)			Alpha acid Prod.	Hop Acreage 2025 (Hectares, Ha) estimations					Hop Production 2025 (in MT = 1.000 kg) estimations			Alpha acid Prod.
	Aroma	Alpha	Hop area'	New	**Total**	Aroma	Alpha	Total	MT	Aroma	Alpha	Hop area'	New	**Total**	Aroma	Alpha	Total	MT
Argentina°	*131*	*47*	*178*	*0*	***178***	*263*	*97*	***360***	***31***	*131*	*47*	*178*	*0*	***178***	*280*	*100*	***380***	***33***
Australia°	*649*	*109*	*758*	*0*	***758***	*1 343*	*165*	***1 508***	***247***	*500*	*80*	*580*	*0*	***580***	*1 300*	*200*	***1 500***	***245***
Austria	208	58	266	4	**266**	260	70	**330**	**22**	212	56	268	2	**270**	355	95	**450**	**36**
Belgium	125	52	177	0	**177**	150	116	**266**	**24**	121	46	167	0	**167**	139	102	**241**	**21**
Brasil°	*25*	*25*	*50*	*3*	***53***	*77*	*103*	***180***	***16***	*25*	*25*	*50*	*3*	***53***	*77*	*103*	***180***	***16***
Bulgaria°	*23*	*19*	*42*	*0*	***42***	*33*	*22*	***56***	***5***	*23*	*19*	*42*	*0*	***42***	*34*	*24*	***58***	***6***
Canada°	*200*	*150*	*350*	*0*	***350***	*325*	*200*	***525***	***53***	*200*	*150*	*350*	*0*	***350***	*325*	*200*	***525***	***53***
China°	*300*	*2 400*	*2 700*	*0*	***2 700***	*700*	*5 800*	***6 500***	***470***	*300*	*2 400*	*2 700*	*0*	***2 700***	*700*	*5 800*	***6 500***	***470***
Czech Republic	4 572	77	4 649	196	**4 845**	6 357	137	**6 494**	**235**	4 507	83	4 590	226	**4 816**	6 250	150	**6 400**	**270**
France*	566	69	635	24	**725**	844	116	**960**	**54**	525	92	616	12	**750**	800	150	**857**	**49**
Germany	9 498	10 026	19 524	765	**20 289**	18 179	28 318	**46 497**	**5 391**	8 248	10 111	18 359	603	**18 962**	13 200	26 396	**39 596**	**4 949**
Great Britain	428	108	536	0	**536**	588	188	**776**	**56**	380	104	484	0	**484**	543	185	**728**	**59**
Italy°	*14*	*2*	*18*	*2*	***20***	*21*	*4*	***25***	***2***	*14*	*2*	*18*	*2*	***20***	*21*	*4*	***25***	***2***
Japan°	*39*	*39*	*78*	*0*	***78***	*60*	*100*	***160***	***15***	*39*	*39*	*78*	*0*	***78***	*60*	*100*	***160***	***15***
New Zealand°	*1 000*	*400*	*1 400*	*0*	***1 400***	*1 400*	*630*	***2 030***	***204***	*1 000*	*400*	*1 400*	*0*	***1 400***	*1 400*	*630*	***2 030***	***204***
Poland	713	812	1 525	45	**1 571**	1 175	1 778	**2 953**	**289**	740	831	1 571	10	**1 581**	1 100	1 700	**2 800**	**270**
Romania°	*73*	*202*	*275*	*5*	***280***	*41*	*167*	***208***	***18***	*73*	*207*	*280*	*0*	***280***	*40*	*160*	***200***	***14***
Russia	130	45	175	130	305	280	120	400	24	260	85	345	40	385	350	150	500	41
Serbia°	*12*	*0*	*12*	*0*	***12***	*24*	*0*	***24***	***2***	*12*	*0*	*12*	*0*	***12***	*24*	*0*	***24***	***2***
Slovakia°	*38*	*0*	*38*	*0*	***38***	*44*	*0*	***44***	***3***	*38*	*0*	*38*	*0*	***38***	*38*	*0*	***38***	***3***
Slovenia	1 554	18	1 572	72	**1 644**	2 200	45	**2 245**	**125**	1 494	17	1 511	92	**1 603**	2 100	50	**2 150**	**118**
South Africa°	*87*	*317*	*404*	*11*	***404***	*137*	*545*	***682***	***87***	*87*	*317*	*404*	*11*	***404***	*137*	*545*	***682***	***87***
Spain	9	546	555	18	**573**	13	950	**963**	**115**	9	521	530	31	**561**	14	910	**924**	**110**
Ukraine°	*100*	*50*	*150*	*0*	***150***	*100*	*58*	***158***	***8***	*100*	*50*	*150*	*0*	***150***	*100*	*58*	***158***	***8***
USA	12 429	5 699	18 128	0	**18 128**	23 833	15 662	**39 495**	**4 858**	13 083	4 040	17 123	0	**17 123**	25 120	11 110	**36 230**	**4 324**
IHGC	**32 923**	**21 270**	**54 195**	**1 275**	**55 522**	**58 447**	**55 391**	**113 839**	**12 354**	**32 121**	**19 722**	**51 844**	**1 032**	**52 987**	**54 507**	**48 922**	**103 336**	**11 405**
Difference ∑ 2025-**2024**										-802	-1 548	-2 351	-243	**-2 535**	-3 940	-6 469	**-10 503**	**-949**
Difference ∑ 2025-**2020**										-9 178	36	-9 148	-1 543	-9 117	-17 810	-1 874	-19 689	-1 898
Difference ∑ 2025-**2015**										305	2 994	3 200	-3 810	2 432	8 997	8 249	17 153	3 498

° *Since no country updates were available, figures from May 2025 were used.*

' Acreage without new hop areas

* Incl. hop area not associated to the AGPH


tons
hectars, tons
130 000
120 000
110 000
100 000
90 000
80 000
70 000
60 000
50 000
40 000
30 000
20 000
10 000
0
16 000
14 000
12 000
10 000
8 000
6 000
4 000
98 905
85 652
82 280
95 693
86 183
108 703
118 710
118 705
130 111
123 025
129 917
106 359
118 353
113 839
103 336
10 403
9 012
8 019
9 397
7 907
10 620
11 635
11 637
13 242
13 302
14 895
11 281
12 341
12 354
11 405
47 723
46 003
45 758
46 970
50 555
54 723
58 806
60 184
61 342
62 104
61 772
62 342
59 781
55 522
52 987
2011
2012
2013
2014
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025*
acreage
production
alpha prod.
* estimation

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Country: **Austria**

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	208	212	3	1,6
Alpha	58	56	-1	-2,4
Total	266	268	2	0,7

New Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*
Aroma	4	3,3
Alpha	0	-1,4
Total	4	1,9

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	208	215	7	3,2
Alpha	58	55	-3	-4,9
Total	266	270	4	1,4

Production MT=Metric Tons	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	260	355	95	36,5
Alpha	70	95	25	35,7
Total	330	450	120	36,4

Yield MT/Ha	Year N-1 2024	Year N 2025 *(estimate)*	Difference %
Aroma	1,25	1,65	32,3
Alpha	1,21	1,73	42,6
Total	1,24	1,67	34,4

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	*(estimate)*	%		%
Aroma	13,5	5,2	22,7	6,4	9,2	68,0
Alpha	8,1	11,6	12,9	13,6	4,8	59,1
Total	21,6	6,6	35,6	7,9	14,0	64,7

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Celeja	54	50	-4			
Perle	39	38	-1			
Aurora	27	29	2			
Malling	24	25	1			
Spalter Select	25	25	0			
Tradition	26	27	1			
Alpha						

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

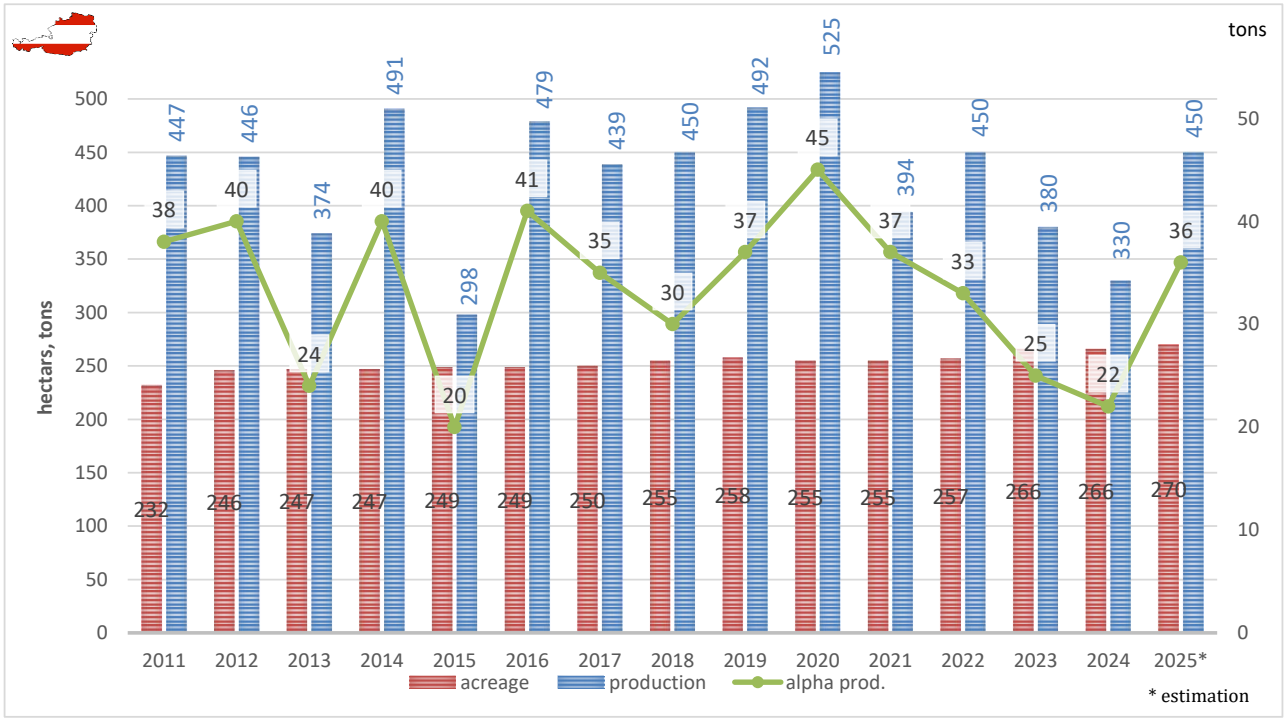
Country:
Austria

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2025**	**2026**	**2027**	**2028**	**2029**	**2030**
Metric tons	450	350	340	225	50	0
% Crop / Year N	100	78	76	50	11	0

Unsold Hops (MT) : Crop Year (N-1)	**2024**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops	9,1	9,3	9,7		
Alpha Hops	8,9	8,7	8,9		
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

This spring got the hop season off to a great start in Austria's Mühlviertel region — warm weather, good field conditions, and enough rain helped the plants grow strong. A short cold spell in May and some local hail in June caused only minor damage. Overall, the crops are looking healthy. Around 130 liters of rain per square meter have fallen recently, so water supply is no issue at the moment. In Leutschach, it had already become quite dry and the plants were suffering, but recent rainfall brought much-needed relief. Overall, a solid average harvest is expected.

	2024	Year N 2025
Organic-Hop Area (Ha)	32,5	32,5
Organic-Product. (MT)	40,0	45,0

Main hop varieties in organic production
Tradition, Spalter Select, Aurora, Cascade, Perle

Country, Date:
Austria, 30.7.2025

Member Organization(s):
Austrian Hop Growers Cooperative

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Weather Report

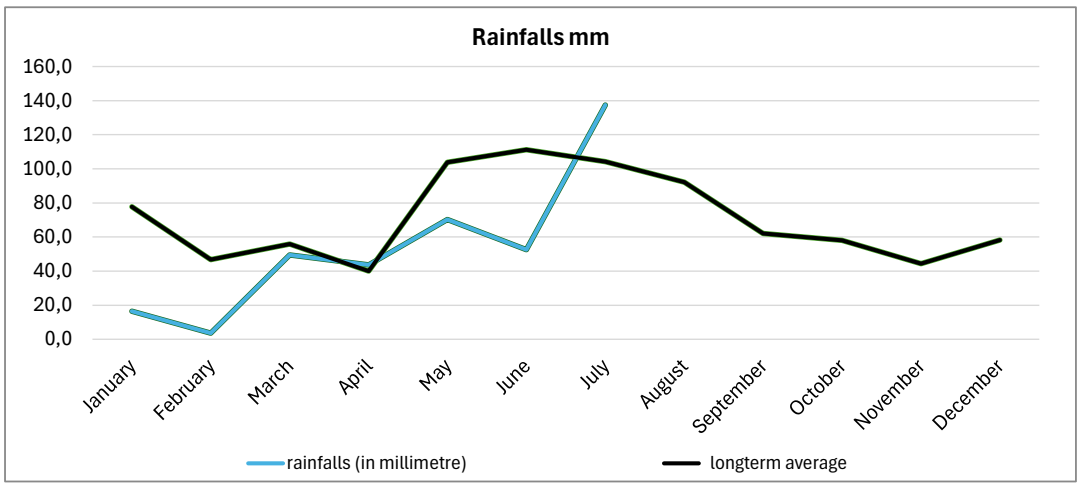
Country:
Austria

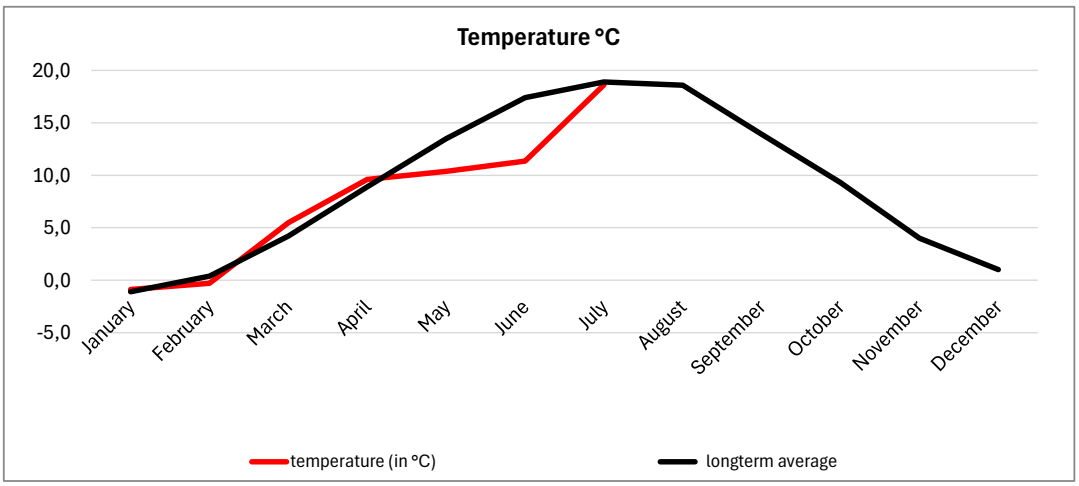
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**16,4**	**3,6**	**49,4**	**43,6**	**70,2**	**52,6**	**137,4**						**373,2**
longterm average	**30**	77,8	46,7	55,9	40,0	103,8	111,2	104,2	92,1	62,1	58,0	44,3	58,2	854,3
temperature (in °C)		**-0,9**	**-0,3**	**5,5**	**9,6**	**10,4**	**11,4**	**18,6**						**7,8**
longterm average	**30**	-1,1	0,4	4,2	8,9	13,5	17,4	18,9	18,6	13,9	9,3	4,0	1,0	9,1

* please specify - 10, 30 years, …

Note: 1994-2023

Weather station: **Rohrbach**





Country, Date:
Austria,30.07.2025

Member Organization(s):
Austrian Hop Growers Cooperative

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Country:
Austria

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Country: **Belgium**

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	125	121	-3	-2,6
Alpha	52	46	-6	-11,9
Total	177	167	-10	-5,4

New Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*
Aroma	0	0
Alpha	0	0
Total	0	0

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	125	121	-4	-2,6
Alpha	52	46	-6	-11,9
Total	177	167	-10	-5,4

Production MT=Metric Tons	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	150	139	-11	-7,2
Alpha	116	102	-14	-11,9
Total	266	241	-25	-9,3

Yield MT/Ha	Year N-1 2024	Year N 2025 *(estimate)*	Difference %
Aroma	1,20	1,15	-4,7
Alpha	2,22	2,22	0,0
Total	1,50	1,44	-4,1

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	*(estimate)*	%		%
Aroma	8,0	5,3	7,4	5,3	-0,6	-7,5
Alpha	15,7	13,5	13,7	13,5	-2,0	-12,7
Total	23,7		21,1		-2,6	-11,0

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Golding	45,8	44,4	-1,4			
Challenger	16,7	15,7	-1			
Cascade	12,6	12,6	0			
Pilgrim	7,7	6,9	-0,8			
Styrian S. Golding	7,3	7,3	0			
Hallertauer Mfr.	7,2	7,2	0			
Alpha						
Magnum	19,2	17,4	-1,8			
Target	27,8	24,7	-3,1			

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

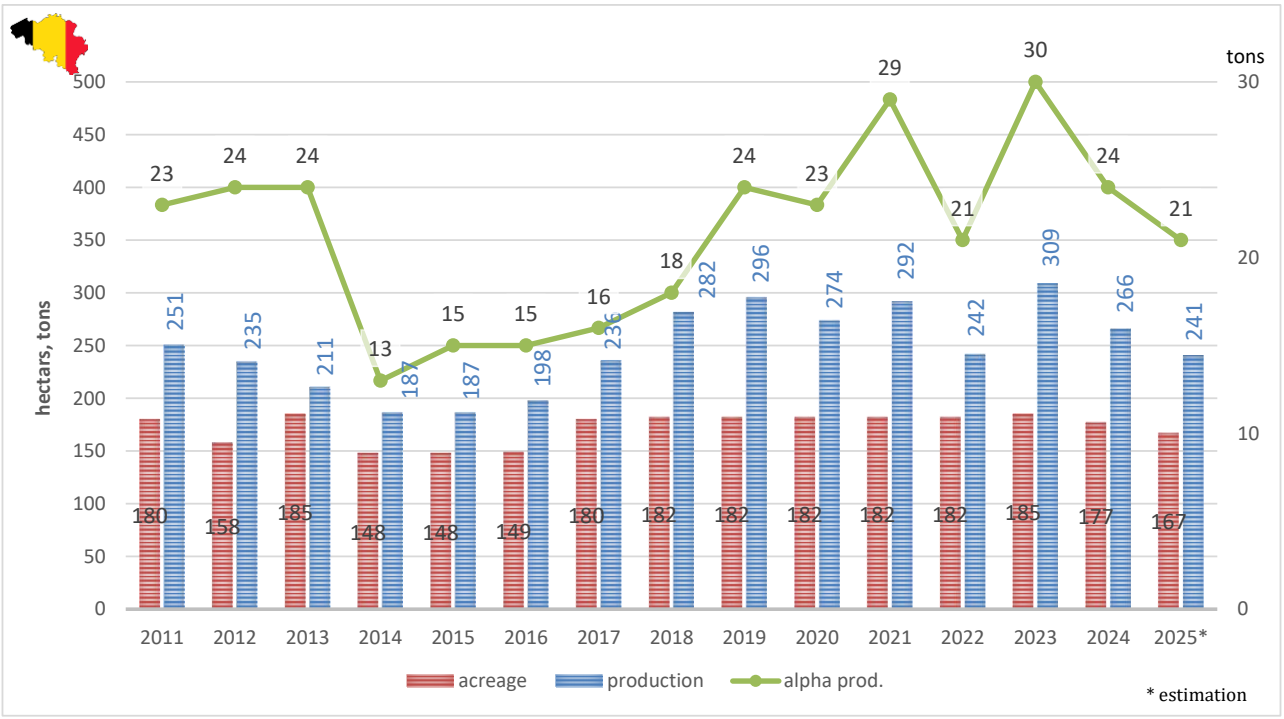
Country: **Belgium**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2025**	**2026**	**2027**	**2028**	**2029**	**2030**
Metric tons						
% Crop / Year N						

Unsold Hops (MT) : Crop Year (N-1)	**2024**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	Year N-1	Year N 2024
Organic-Hop Area (Ha)	15,0	24,0
Organic-Product. (MT)	17,3	26,4

Main hop varieties in organic production

Golding	Cascade	Magnum
Pilgrim	Challenger	Target

Country, Date:
Belgium, 28/07/2025

Member Organization(s):
vzw Hop

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Weather Report

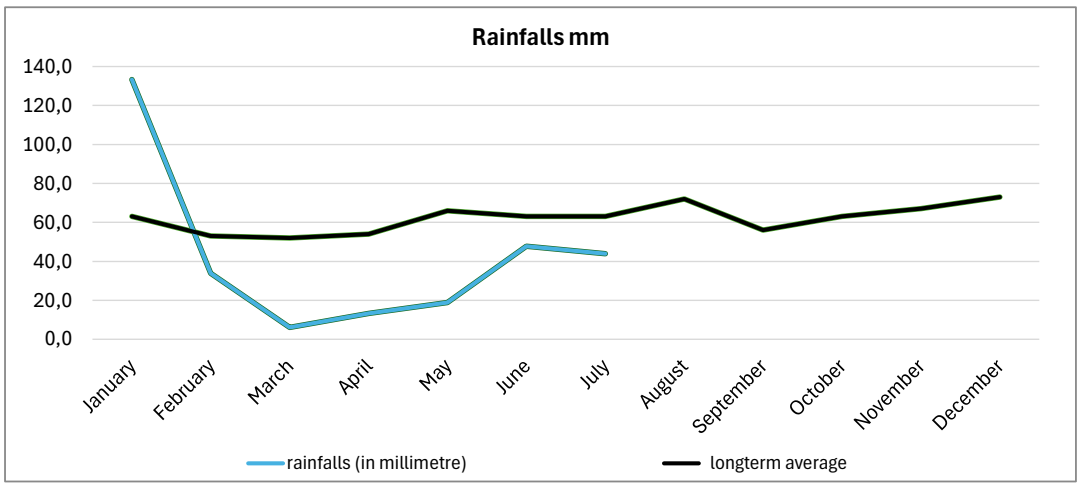
Country:
Belgium

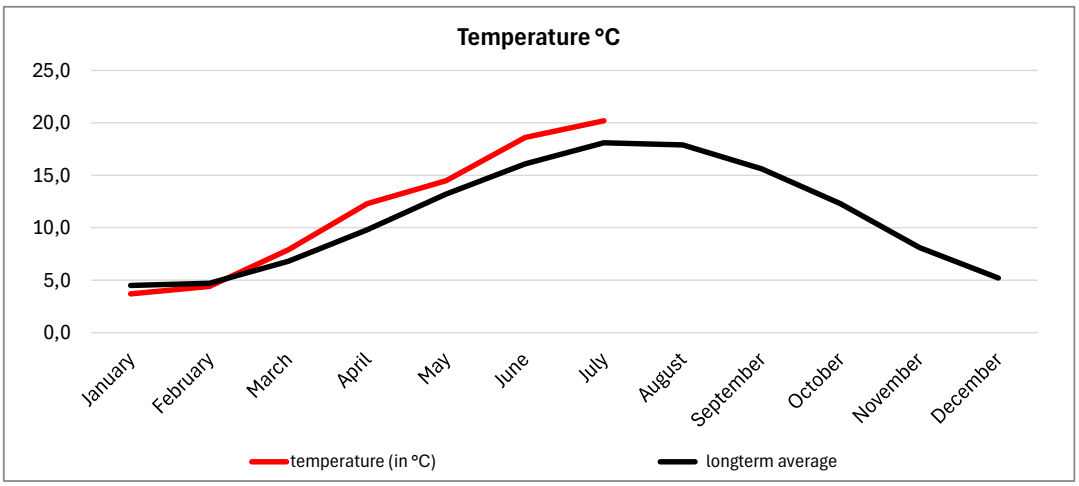
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**133,3**	**33,8**	**6,1**	**13,2**	**18,9**	**47,7**	**44,0**						**297,0**
longterm average	**30**	63,0	53,0	52,0	54,0	66,0	63,0	63,0	72,0	56,0	63,0	67,0	73,0	745,0
temperature (in °C)		**3,7**	**4,4**	**7,9**	**12,3**	**14,5**	**18,6**	**20,2**						**11,7**
longterm average	**30**	4,5	4,7	6,8	9,8	13,2	16,1	18,1	17,9	15,6	12,3	8,1	5,2	11,0

* please specify - 10, 30 years, …

Note: 1992-2021

Weather station: **Poperinge**





Country, Date:
Belgium, 28/07/2025

Member Organization(s):
vzw Hop

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Country:
Belgium

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Country: **Czech Republic**

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	4 572	4 507	-65	-1,4
Alpha	77	83	6	7,8
Total	4 649	4 590	-59	-1,3

New Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*
Aroma	187	226
Alpha	9	0
Total	196	226

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	4 759	4 733	-26	-0,5
Alpha	86	83	-3	-3,5
Total	4 845	4 816	-29	-0,6

Production MT=Metric Tons	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	6 357	6 250	-107	-1,7
Alpha	137	150	13	9,5
Total	6 494	6 400	-94	-1,4

Yield MT/Ha	Year N-1 2024	Year N 2025 *(estimate)*	Difference %
Aroma	1,34	1,32	-1,1
Alpha	1,59	1,81	13,4
Total	1,34	1,33	-0,9

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents %	Metric Tons *(estimate)*	Av. Contents %	Metric Tons	Av. Contents %
Aroma	215		250		35,0	16,3
Alpha	20		20		0,0	0,0
Total	235		270		35,0	14,9

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
SAAZ (SAZ)	3 980	3 954	-26	2,6		
Sládek (SLD)	450	462	12	6,6		
Premiant (PRE)	201	188	-13	7,3		
Saaz Late (SAL)	32	32	0			
Kazbek (KAZ)	24	20	-4			
Saaz Special (SAS)	41	40	-1			
Harmonie (HRM)	6	6	0			
Saaz Shine (SAH)	6	6	0			
Alpha						
Agnus (AGN)	75	72	-3	11,5		
Vital (VIT)	4	4	0			

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

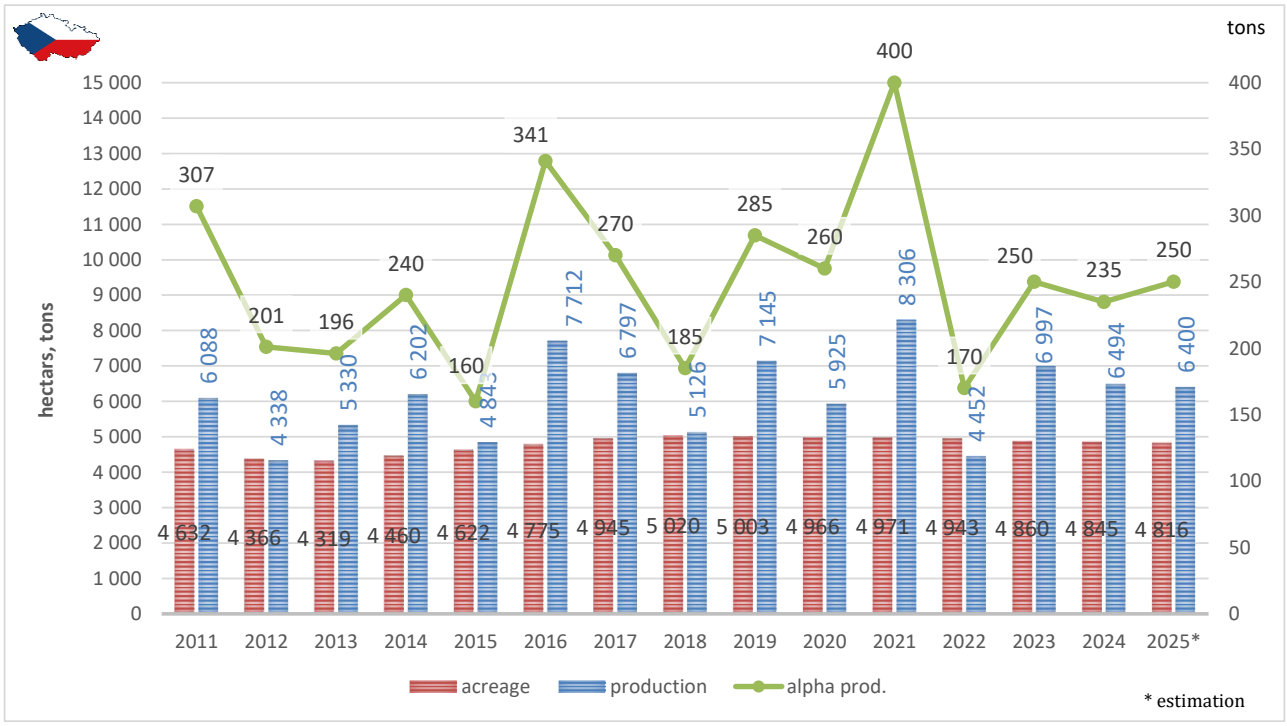
Country: **Czech Republic**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2025**	**2026**	**2027**	**2028**	**2029**	**2030**
Metric tons						
% Crop / Year N	100	87	75	60	45	40

Unsold Hops (MT) : Crop Year (N-1)	**2024**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				0

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops	9,4	10,2			farmer price
Alpha Hops	7,4	7,6			farmer price
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	Year N-1	Year N 2024
O-Hop Area (Ha)	15,6	15,6
O-Production (MT)	14,0	15,6

+ 7 ha in a transitional period

Main O-varieties
Saaz
Premiant

Country, Date:
July 29, 2025

Member Organization(s):
Hop Growers Union of the Czech Rep.

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Weather Report

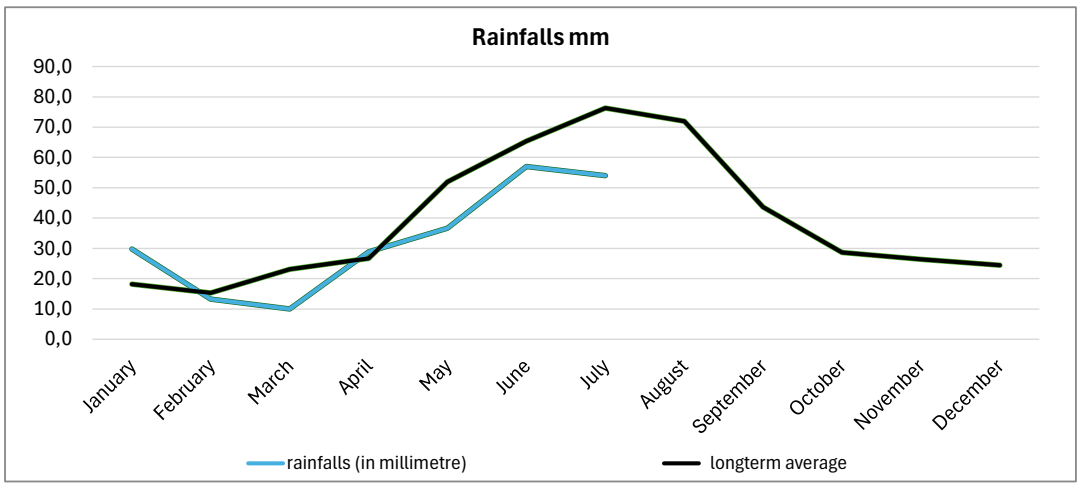
Country:
Czech Republic

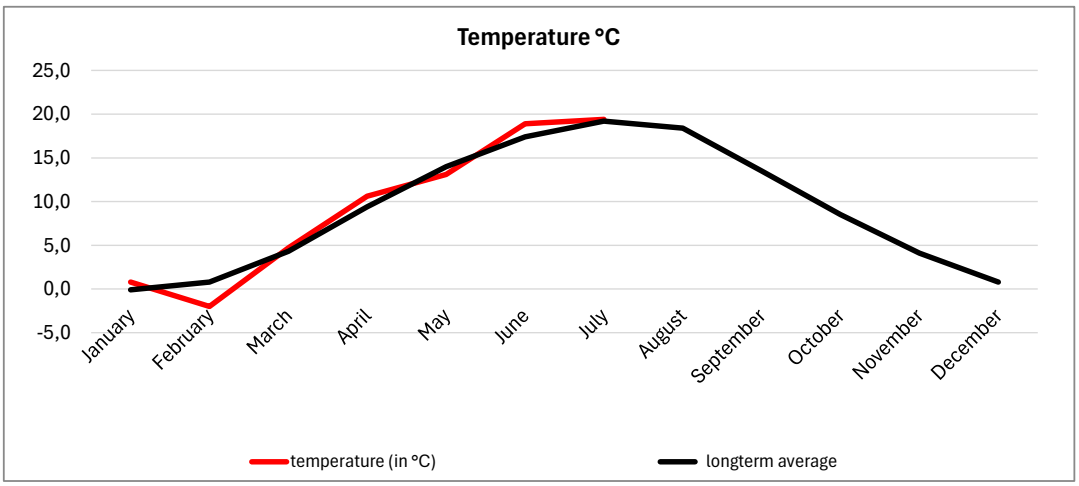
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**29,8**	**13,3**	**10,0**	**28,9**	**36,6**	**57,0**	**54,0**						**229,6**
longterm average	**30**	18,2	15,3	23,1	26,7	51,9	65,4	76,3	71,9	43,6	28,6	26,4	24,4	471,8
temperature (in °C)		**0,8**	**-2,0**	**4,7**	**10,6**	**13,1**	**18,9**	**19,4**						**9,4**
longterm average	**30**	-0,1	0,8	4,3	9,4	14,0	17,4	19,2	18,4	13,5	8,5	4,1	0,8	9,2

* please specify - 10, 30 years, …

Note: 1991-2020

Weather station: **Žatec**





Country, Date:
July 29, 2025

Member Organization(s):
Hop Growers Union of the Czech Rep.

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Country:
Czech Republic

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Country: **France**

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	554	515	-39,4	-7,1
Alpha	56	89	32,4	57,8
Total	610	603	-7,0	-1,1

New Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*
Aroma	11	10
Alpha	13	3
Total	24	13

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	566	525	-41,0	-7,2
Alpha	69	92	22,6	32,8
Total	635	616	-18,4	-2,9

Production MT=Metric Tons	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	844	771	-73,0	-8,6
Alpha	116	86	-30,0	-25,9
Total	960	857	-103,0	-10,7

Yield MT/Ha	Year N-1 2024	Year N 2025 *(estimate)*	Difference %
Aroma	1,49	1,47	-1,5
Alpha	1,68	0,94	-44,2
Total	1,51	1,39	-8,1

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	*(estimate)*	%		%
Aroma	42,2	5,0	39,4	0,0	-2,8	-6,7
Alpha	11,9	10,2	9,3	0,0	-2,6	-21,6
Total	54,1		48,7		-5,4	-9,9

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Strisselspalt	218,6	220,5	1,9	2,2		
Aramis	72,6	69,7	-2,9	6,5		
Tradition	5,6	1,0	-4,6	4,0		
Triskel	12,7	9,4	-3,3	4,6		
Fuggle	35,8	26,3	-9,5	3,3		
Golding	12,7	10,0	-2,7	3,2		
Challenger	5,9	5,9	0,0	7,5		
Barbe-Rouge	25,6	22,3	-3,3	9,0		
Mistral	19,4	17,0	-2,4	7,2		
Cascade	27,3	16,6	-10,7	5,5		
Teorem	1,6	1,6	0,0	7,7		
Elixir	57,3	57,4	0,1	5,5		
Chinook	13,1	6,1	-7,0	11,2		
Sorachi	2,4	2,8	0,4	42,0		
Wilamette	4,6	3,0	-1,6	5,0		
Alpha						
Columbus	4,3	2,7	-1,6	11,5		
Nugget	23,3	24,9	1,6	11,2		
Magnum	1,1	9,6	8,5	13,5		
Target	8,9	8,7	-0,2	11,0		
Brewers Gold	17,9	15,8	-2,1	7,2		
Northern Brewer	0,3	0,2	-0,1	8,5		
Galena	2,6	1,0	-1,6	13,0		
Centanial	1,4	1,0	-0,4	12,0		
Autres						
R&D	5,1	5,1	0,0	7,2		

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

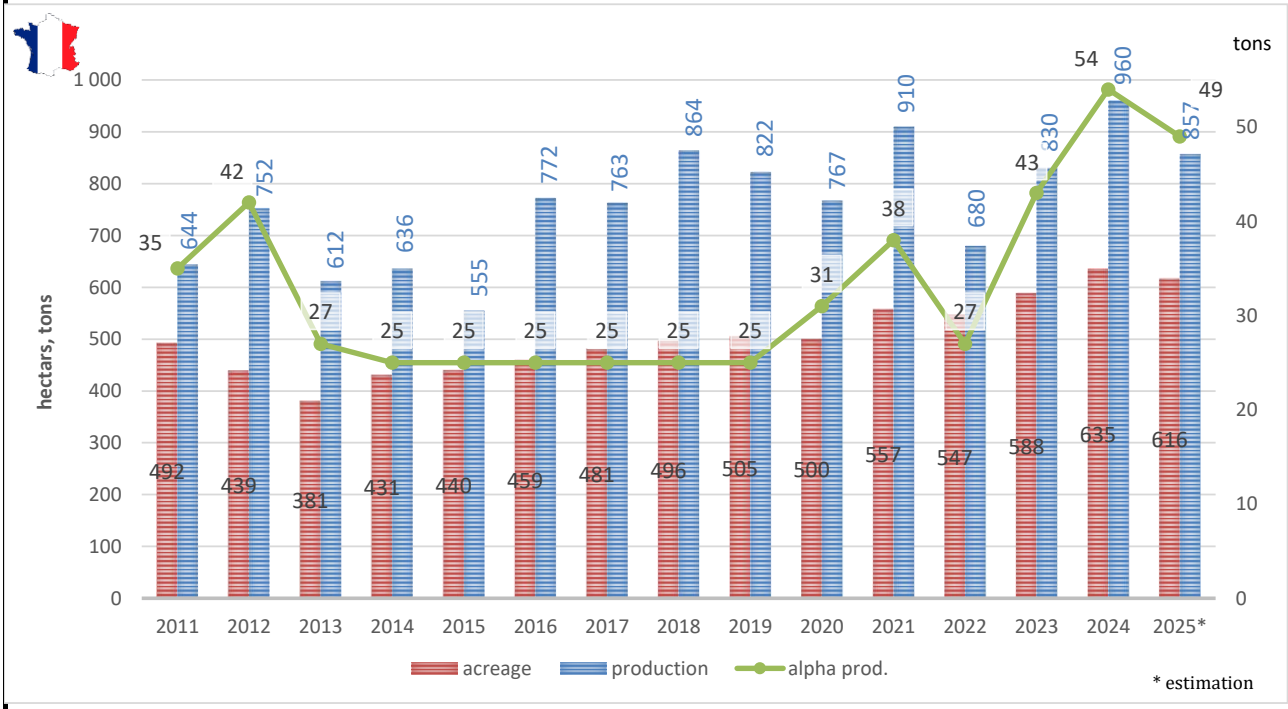
Country: **France**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2025**	**2026**	**2027**	**2028**	**2029**	**2030**
Metric tons						
% Crop / Year N	60	40	40	20	20	20

Unsold Hops (MT) : Crop Year (N-1)	**2024**	**Aroma**	**Alpha**	**Total**
= Unsold Hops		150		150
% unsold Hops				15,63%

Hop Prices Euro / Kg	Year (N-2) 2022	Year (N-1) 2023	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE		6,00-8,00 €/kg	5,00-16,00€/kg		

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

Information area coming from France Agrimer - april 2025□
Estimations area : approx 130ha, mainly Organic --> Global area in France : 750ha approx□
Spot hops with prices 3€/kg !!□

90% of the new areas in France are Organic . Historic regions stablised there production

Declared ha	112,4	**2025**
Not declared ha (est.)	140	**2025**

New production regions have higher prices (25/30/40€/t)
Prices expectations to be lower due to the complicated market
O Hop used as conventionnel ?

	Year N-1	Year N 2024
O-Hop Area (Ha)	300	252
O-Production (MT)	240	200

Main O-varieties
Strisselspalt, Aramis
Foreign variéteirs

Country, Date: IV.25

Member Organization(s): AGPH

International Hop Growers' Convention

IHGC-Economic Commission: July 2025 - Poperinge, Belgium

Weather Report

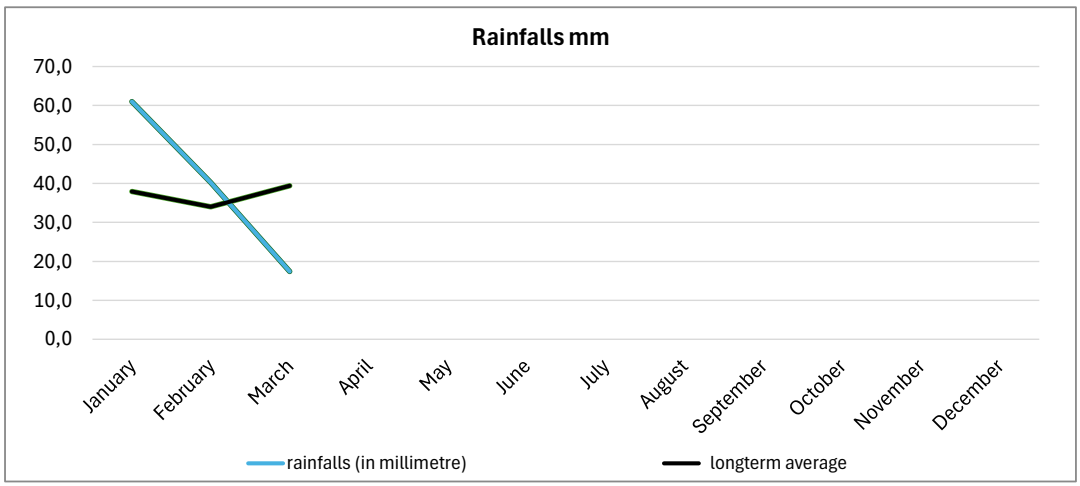
Country:
France

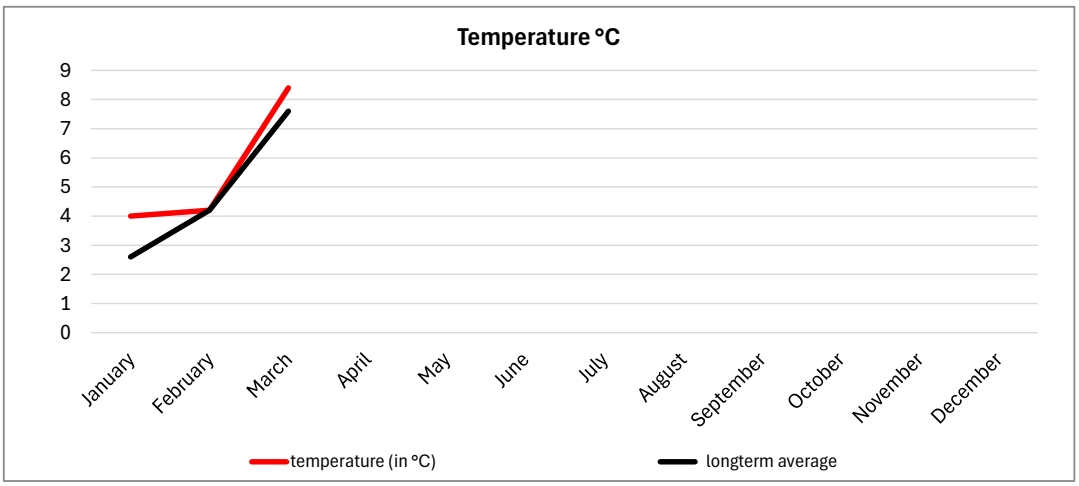
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)	**2025**	**61,0**	**40,2**	**17,4**										**118,6**
longterm average	**30**	37,9	34,0	39,4										111,3
temperature (in °C)		**4**	**4,2**	**8,4**										**5,5**
longterm average	**30**	2,6	4,2	7,6										4,8

* please specify - 10, 30 years, …

Note:

Weather station: **Alsace**





Country, Date:

Member Organization(s):

International Hop Growers' Convention

IHGC-Economic Commission: July 2025 - Poperinge, Belgium

Country:
France

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Country: **Germany**

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	9 498	8 248	-1 250	-13,2
Alpha	10 026	10 111	85	0,8
Total	19 524	18 359	-1 165	-6,0

New Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*
Aroma	61	155
Alpha	704	448
Total	765	603

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	9 559	8 403	-1 156	-12,1
Alpha	10 730	10 559	-171	-1,6
Total	20 289	18 962	-1 327	-6,5

Production MT=Metric Tons	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	18 179	13 200	-4 979	-27,4
Alpha	28 318	26 396	-1 922	-6,8
Total	46 497	39 596	-6 901	-14,8

Yield MT/Ha	Year N-1 2024	Year N 2025 *(estimate)*	Difference %
Aroma	1,90	1,57	-17,4
Alpha	2,64	2,50	-5,3
Total	2,29	2,09	-8,9

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	*(estimate)*	%		%
Aroma	964	5,3	726	5,5	-238	-24,7
Alpha	4 427	15,6	4 223	16,0	-204	-4,6
Total	5 391	11,6	4 949	12,5	-442	-8,2

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Perle	2 861	2 343	-518	6,2	6,7	0,5
Tradition	2 461	2 017	-444	5,3	5,6	0,3
Hersbrucker	775	787	12	2,5	3,1	0,6
Tettnager	632	620	-12	3,3	4,0	0,7
Hallertauer	601	626	25	3,3	3,8	0,5
Spalter Select	499	489	-10	3,9	4,7	0,8
Saphir	292	278	-14	3,2	3,5	0,3
Northern Brewer	175	167	-8	8,3	8,4	0,1
Mandarina Bavaria	160	116	-44	9,0	8,8	-0,2
Alpha						
Herkules	7 917	7 848	-69	15,8	16,0	0,2
Magnum	1 620	1 327	-293	12,9	13,4	0,5
Polaris	588	576	-12	19,8	19,7	-0,1
Titan	322	560	238	17,7		
Taurus	116	89	-27	15,9	15,5	-0,4
Nugget	91	79	-12	10,9	11,2	0,3

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

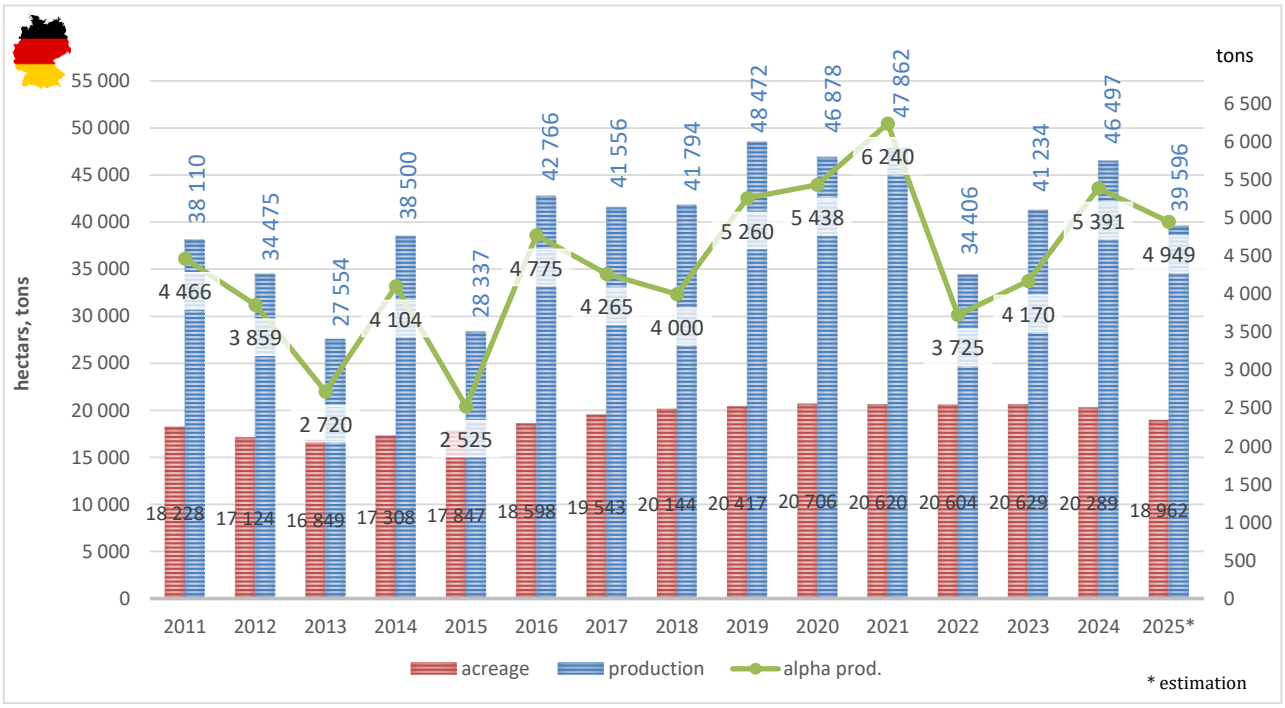
Country: **Germany**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2025**	**2026**	**2027**	**2028**	**2029**	**2030**
Metric tons	37 854	28 834	24 449	16 854	11 506	8 946
% Crop / Year N	96	73	62	43	29	23

Unsold Hops (MT) : Crop Year (N-1)	**2024**	**Aroma**	**Alpha**	**Total**
= Unsold Hops		151	86	237
% unsold Hops		0,80	0,30	0,50

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					Farmer
Aroma Hops	5,84	3,24			
Alpha Hops	6,03	3,33			
Average Price	5,92	3,30			
Contract Prices					
Aroma Hops	7,68	7,93			
Alpha Hops	4,96	5,69			
Average Price	6,06	6,55			
Average Prices					
Aroma Hops	7,46	7,19			
Alpha Hops	5,02	5,33			
AVERAGE	6,07	6,05			

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2024	Year N 2025
Organic-Hop Area (Ha)	260	300
Organic-Product. (MT)	350	400

Main hop varieties in organic production

Country, Date:

Member Organization(s):

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Weather Report

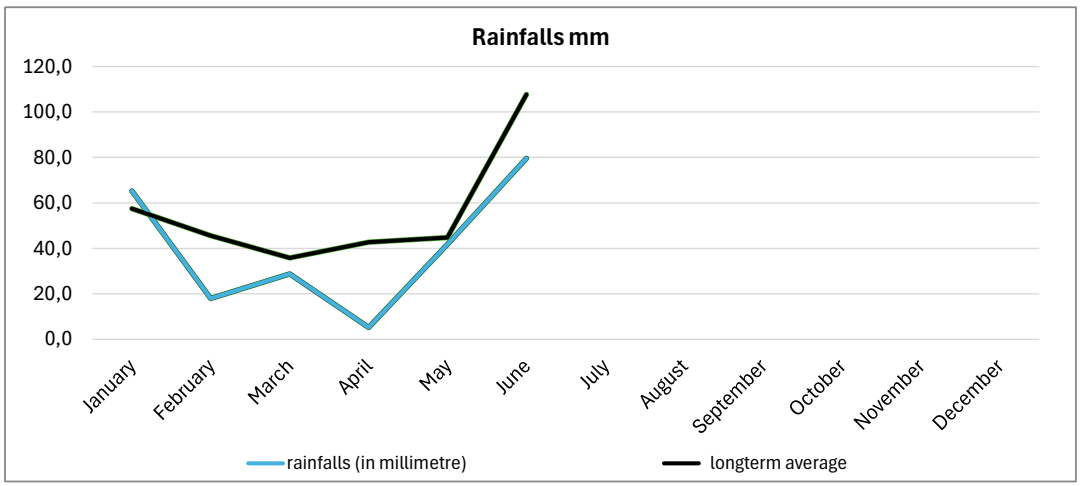
Country:
Germany

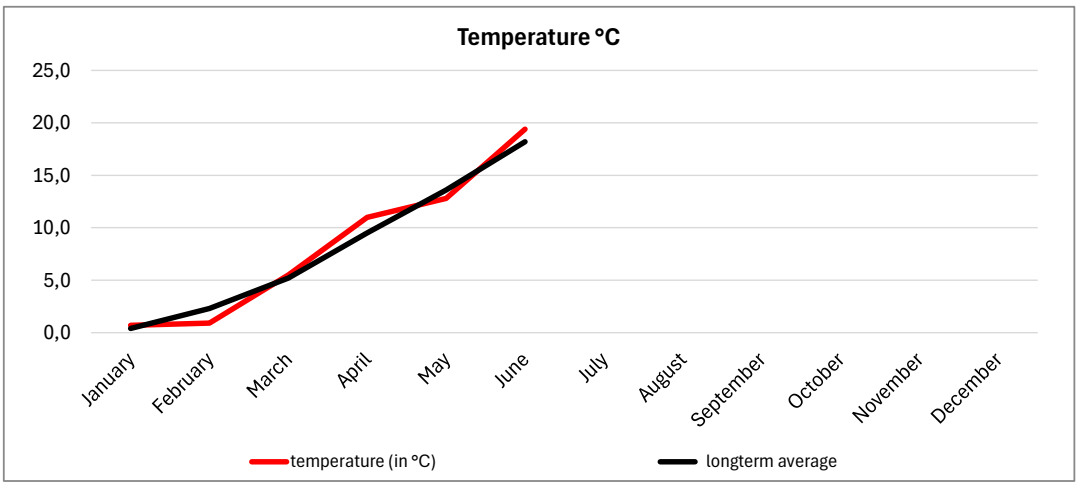
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**65,3**	**18,0**	**28,8**	**5,2**	**41,7**	**79,6**							**238,6**
longterm average	**10**	57,5	45,6	35,8	42,7	44,7	107,7							334,0
temperature (in °C)		**0,7**	**0,9**	**5,5**	**11,0**	**12,8**	**19,4**							**8,4**
longterm average	**10**	0,4	2,3	5,2	9,5	13,6	18,2							8,2

* please specify - 10, 30 years, …

Note:

Weather station: **Hüll**





Country, Date:

Member Organization(s):

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Country:
Germany

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Country: **GB**

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	428	380	-48	-11,2
Alpha	108	104	-4	-3,7
Total	536	484	-52	-9,7

New Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*
Aroma	0	0
Alpha	0	0
Total		

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	428	380	-48	-11,2
Alpha	108	104	-4	-3,7
Total	536	484	-52	-9,7

Production MT=Metric Tons	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	588	543	-45	-7,7
Alpha	188	185	-3	-1,6
Total	776	728	-48	-6,2

Yield MT/Ha	Year N-1 2024	Year N 2025 *(estimate)*	Difference %
Aroma	1,37	1,43	4,0
Alpha	1,74	1,78	2,2
Total	1,45	1,50	3,9

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	*(estimate)*	%		%
Aroma	36	6,8	37	6,8	1,0	2,8
Alpha	20	11,7	22	11,7	2,0	10,0
Total	56		59		3,0	5,4

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Bramling Cross	18	22	4			
Challenger	41	42	1			
First Gold	30	19	-11			
Fuggles	74	58	-16			
EKG & Goldings	128	122	-6			
Progress	21	22	1			
WGV	24	22	-2			
Harlequin	16	17	1			
			0			
Alpha						
Admiral	30	30	0			
Pilgrim	27	27	0			
Target	45	38	-7			
Phoenix	5	5	0			

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

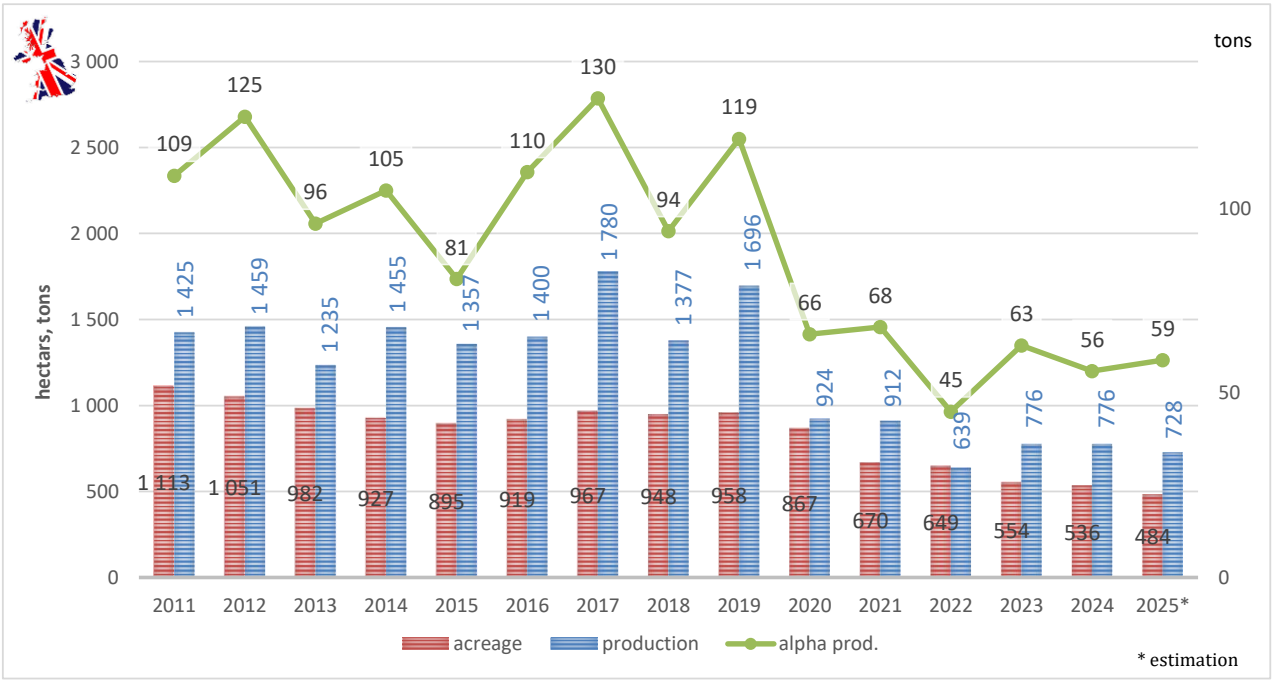
Country: **GB**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2025**	**2026**	**2027**	**2028**	**2029**	**2030**
Metric tons						
% Crop / Year N	80	50	40			

Unsold Hops (MT) : Crop Year (N-1)	**2024**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

Production fully sold for the next three years.

Rainfall table is an average but different areas within the growing area sometimes completely missed the rainfall!

The Southeast and West Midlands have had a combination of above average temperatures 30+ C degrees on some days, long periods without precipitation, along with persistent winds, which has meant that many plants have not reached the top wire and/or have stunted lateral growth. Some varieties have come into burr early with many plants looking under stress.

Precipitation arrived last week, more in some areas than others, with lower/more normal growing temperatures and the plants appear to be under less stress now. With more rain forecast in the coming months a normal crop can be expected.

Aphid – are now under control after a very challenging start to the growing season but due to the extreme heat, red spider has become evident but are being controlled. Downey Mildew and Powdery Mildew have been managed well this season so far.

	2024	Year N 2025
Organic-Hop Area (Ha)	6,4	8,6
Organic-Product. (MT)	1,15	1,55

Main hop varieties in organic production
Sovereign
Endeavour

Country, Date:
GB 25/07/2025

Member Organization(s):
British Hop Association

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Weather Report

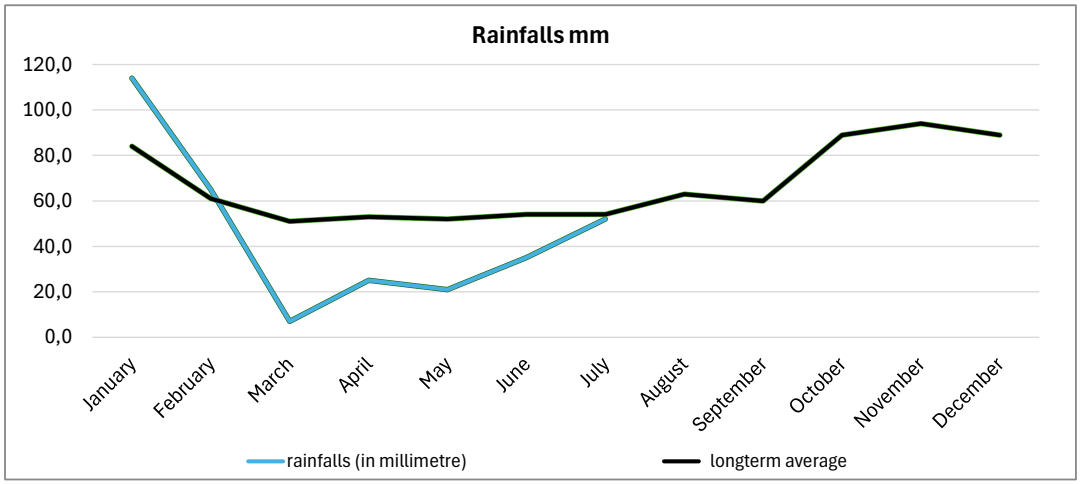
Country: **GB**

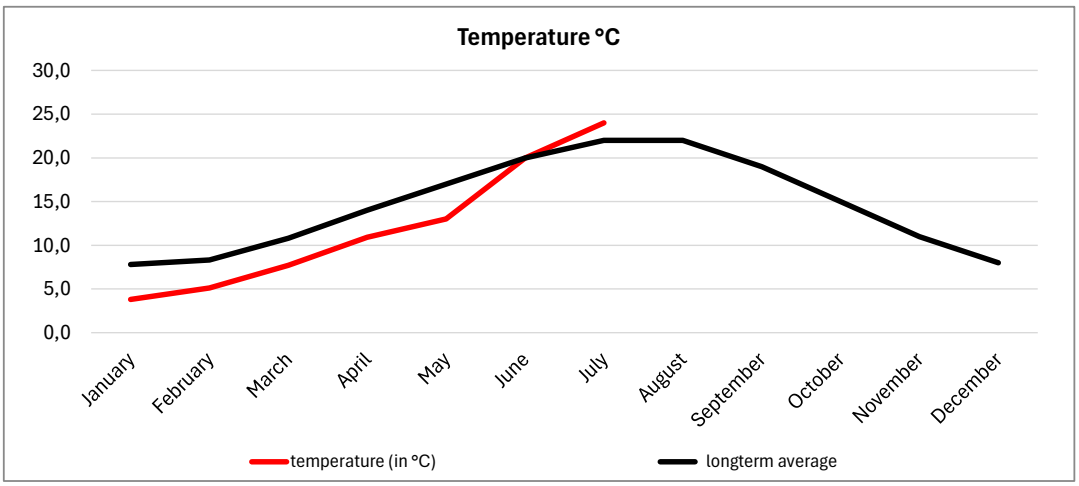
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**114,0**	**65,0**	**7,0**	**25,0**	**21,0**	**35,0**	**52,0**						**319,0**
longterm average	**30**	84,0	61,0	51,0	53,0	52,0	54,0	54,0	63,0	60,0	89,0	94,0	89,0	804,0
temperature (in °C)		**3,8**	**5,1**	**7,7**	**10,9**	**13,0**	**20,0**	**24,0**						**12,1**
longterm average	**30**	7,8	8,3	10,8	14,0	17,0	20,0	22,0	22,0	19,0	15,0	11,0	8,0	14,6

* please specify - 10, 30 years, …

Note: Met Office Climate Information Centre

Weather station: England SE & Central S





Country, Date:

Member Organization(s):

British Hop association

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Country:
GB

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Country: **Poland**

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	713	740	27	3,8
Alpha	812	831	19	2,3
Total	1 525	1 571	45	3,0

New Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*
Aroma	27	20
Alpha	19	-10
Total	45	10

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	740	760	20	2,7
Alpha	831	821	-10	-1,2
Total	1 571	1 581	10	0,6

Production MT=Metric Tons	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	1 175	1 100	-75	-6,4
Alpha	1 778	1 700	-78	-4,4
Total	2 953	2 800	-153	-5,2

Yield MT/Ha	Year N-1 2024	Year N 2025 *(estimate)*	Difference %
Aroma	1,59	1,45	-8,8
Alpha	2,14	2,07	-3,2
Total	1,88	1,77	-5,8

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	*(estimate)*	%		%
Aroma	67	5,7	66	6,0	-0,5	-0,8
Alpha	222	12,5	204	12,0	-18,3	-8,2
Total	289	9,8	270	9,0	-18,8	-6,5

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Lubelski	291	311	20	2,9	3,5	0,6
Marynka	234	229	-5	7,3	7,0	-0,3
Sybilla	87	92	5	5,5	6,0	0,5
Hallertauer Tradition	59	59	0	4,6	4,7	0,1
Perle	54	54	0	6,7	6,5	-0,2
Alpha						
Hallertauer Magnum	598	598	0	11,6	12,0	0,4
Magnat	217	207	-10	12,4	12,5	0,1

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

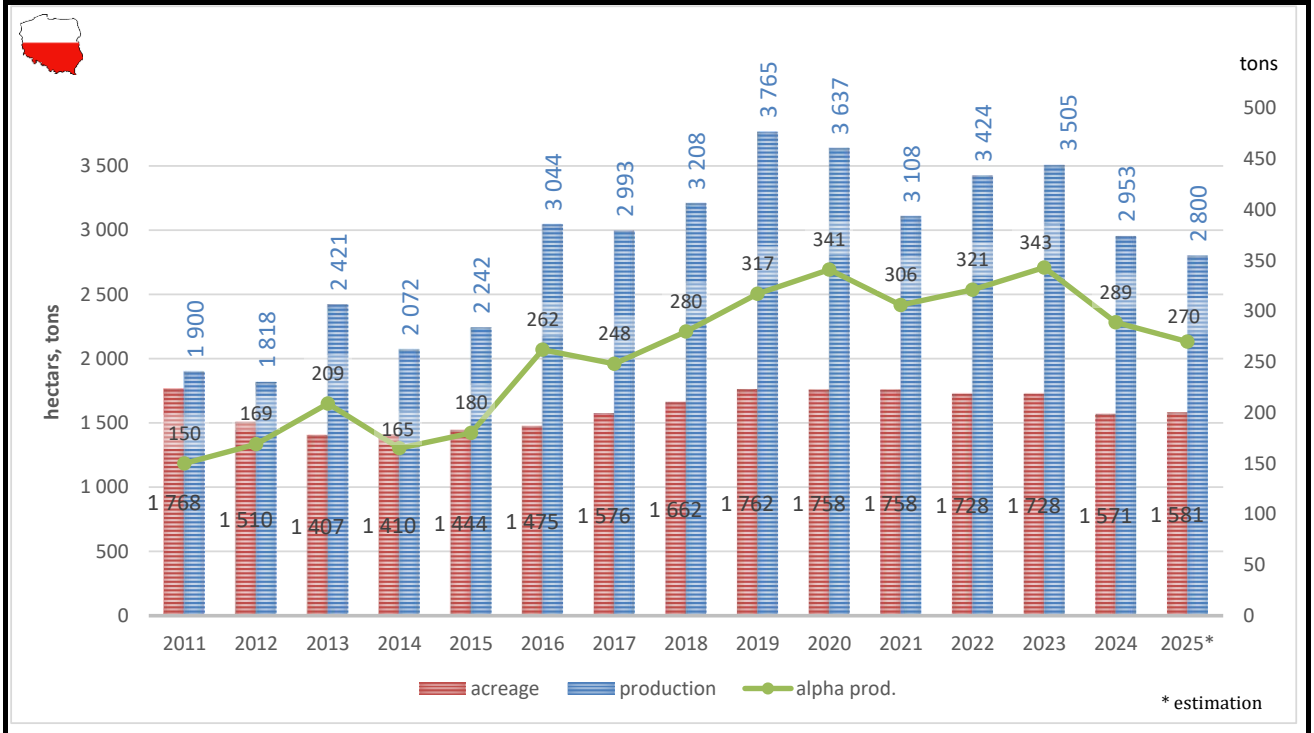
Country: **Poland**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2025**	**2026**	**2027**	**2028**	**2029**	**2030**
Metric tons						
% Crop / Year N	50	40	30	30	30	30

Unsold Hops (MT) : Crop Year (N-1)	**2024**	**Aroma**	**Alpha**	**Total**
= Unsold Hops		0	0	0
% unsold Hops		0	0	0

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops	4,5	5	0	-5,00	Farmer Price
Alpha Hops	1,5	3	0	-3,00	Farmer Price
Average Price	3	4	0	-4,00	Farmer Price
Contract Prices					
Aroma Hops	4,9	4,9	4,9	0,00	Farmer Price
Alpha Hops	4,5	4,5	4,5	0,00	Farmer Price
Average Price	4,7	4,7	4,7	0,00	Farmer Price
Average Prices					
Aroma Hops	4,70	4,95	2,45	-2,50	Farmer Price
Alpha Hops	3,00	3,75	2,25	-1,50	Farmer Price
AVERAGE	3,85	4,35	2,35	-2,00	Farmer Price

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2024	Year N 2025
Organic-Hop Area (Ha)	13,5	14,2
Organic-Product. (MT)	23,0	23,0

Main hop varieties in organic production

HMG MAR PUL
MGN CAS

Country, Date: Poland, 29.07.2025

Member Organization(s): ZPPCh

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Weather Report

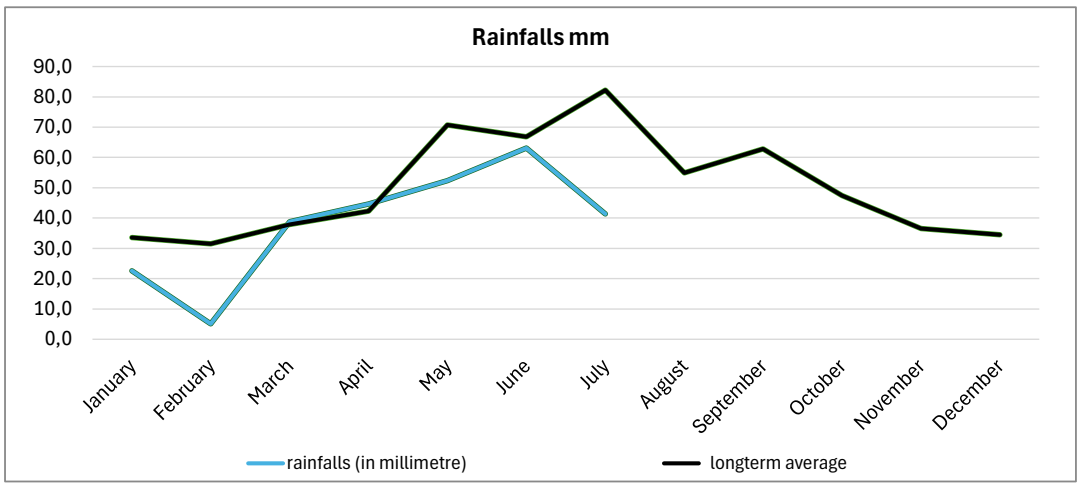
Country: **Poland**

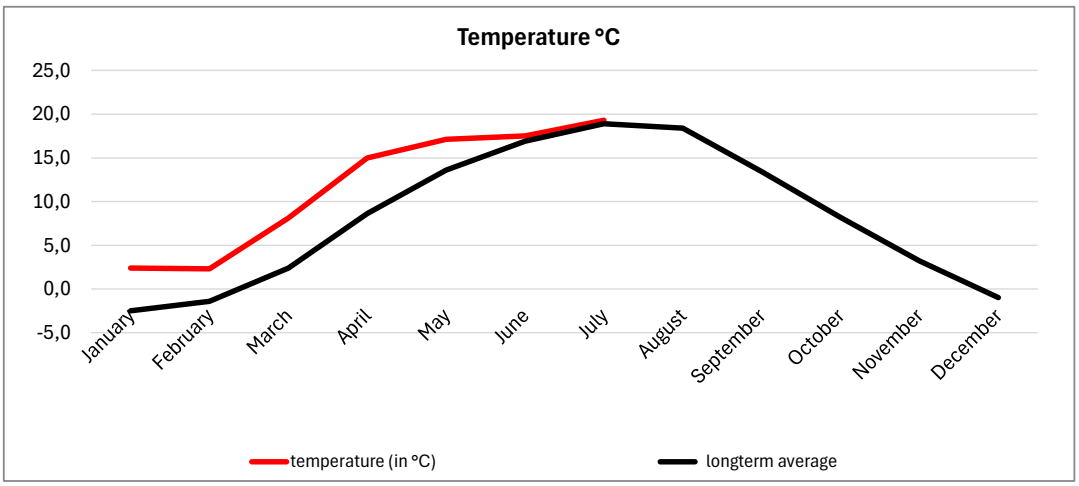
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**22,6**	**5,1**	**38,8**	**44,7**	**52,3**	**63,1**	**41,4**						**268,0**
longterm average		33,6	31,5	37,9	42,3	70,7	66,8	82,2	54,9	62,8	47,4	36,5	34,5	601,1
temperature (in °C)		**2,4**	**2,3**	**8,1**	**15,0**	**17,1**	**17,5**	**19,3**						**11,7**
longterm average		-2,5	-1,4	2,4	8,6	13,6	16,9	18,9	18,4	13,4	8,2	3,2	-1,0	8,2

* please specify - 10, 30 years, …

Note: longterm data: 1991-2020; source: IMGW-PIB

Weather station: **LUBLIN**





Country, Date: Poland, 29.07.2025

Member Organization(s): ZPPCh

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Country:
Poland

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Country: **Russia**

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	130	260	130	100,0
Alpha	45	85	40	88,9
Total	175	345	170	97,1

New Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*
Aroma	90	20
Alpha	40	20
Total	130	40

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	220	280	60	27,3
Alpha	85	105	20	23,5
Total	305	385	80	26,2

Production MT=Metric Tons	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	280	350	70	25,0
Alpha	120	150	30	25,0
Total	400	500	100	25,0

Yield MT/Ha	Year N-1 2024	Year N 2025 *(estimate)*	Difference %
Aroma	1,27	1,25	-1,8
Alpha	1,41	1,43	1,2
Total	1,31	1,30	-1,0

Alpha Prod. Metric Tons	Year N-1 Metric Tons	2024 Av. Contents %	Year N Metric Tons *(estimate)*	2025 Av. Contents %	Difference Metric Tons	N-(N-1) Av. Contents %
Aroma	11,0		21,0			
Alpha	13,0		20,0			
Total	24,0		41,0			

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Podviazniy	120	150	30			
Ranniy	30	40	10			
Flagman	10	15	5			
Favorit	10	15	5			
Krilatskiy	20	20	0			
Brianskiy	5	10	5			
Smolistiy	25	30	5			
Alpha						
Magnum	85	105	20			

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

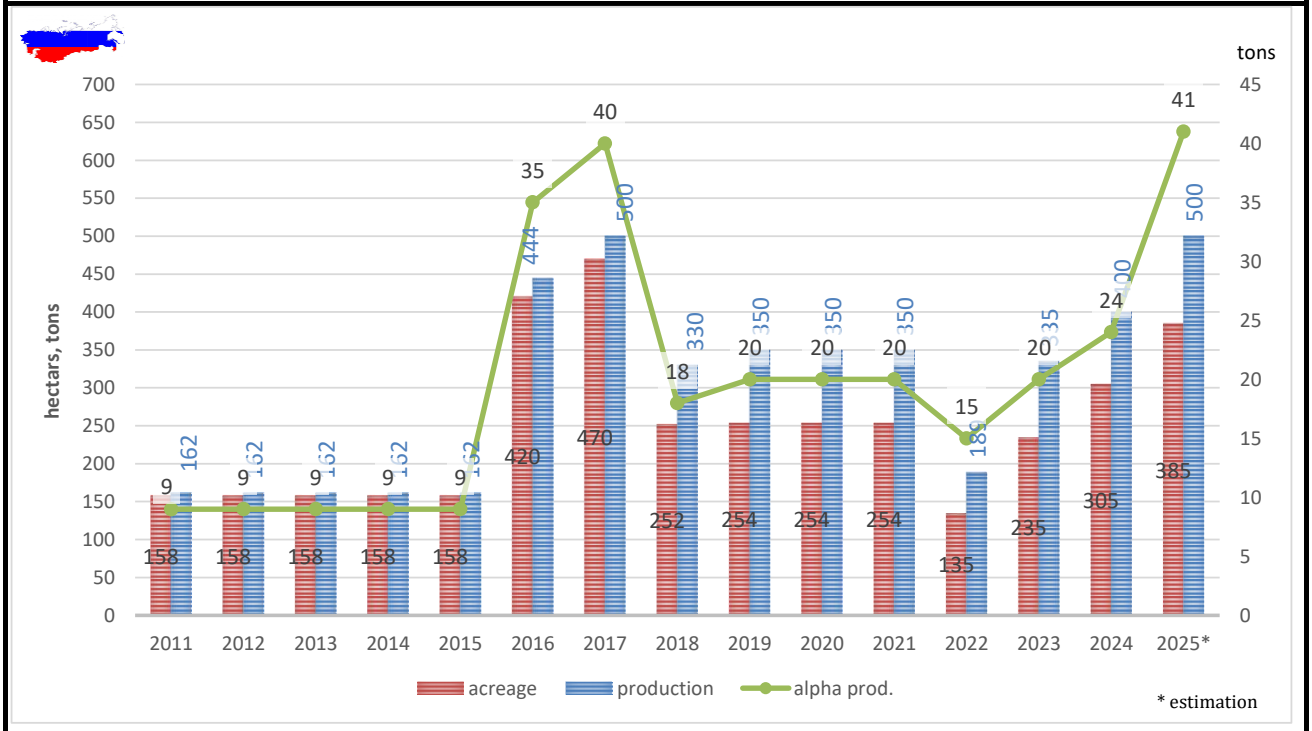
Country: **Russia**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2025**	**2026**	**2027**	**2028**	**2029**	**2030**
Metric tons						
% Crop / Year N						

Unsold Hops (MT) : Crop Year (N-1)	**2024**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2024	Year N 2025
Organic-Hop Area (Ha)		
Organic-Product. (MT)		

Main hop varieties in organic production

Country, Date:
Austria, 7/31/2025

Member Organization(s):
Mikhail Khlynovskiy

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Weather Report

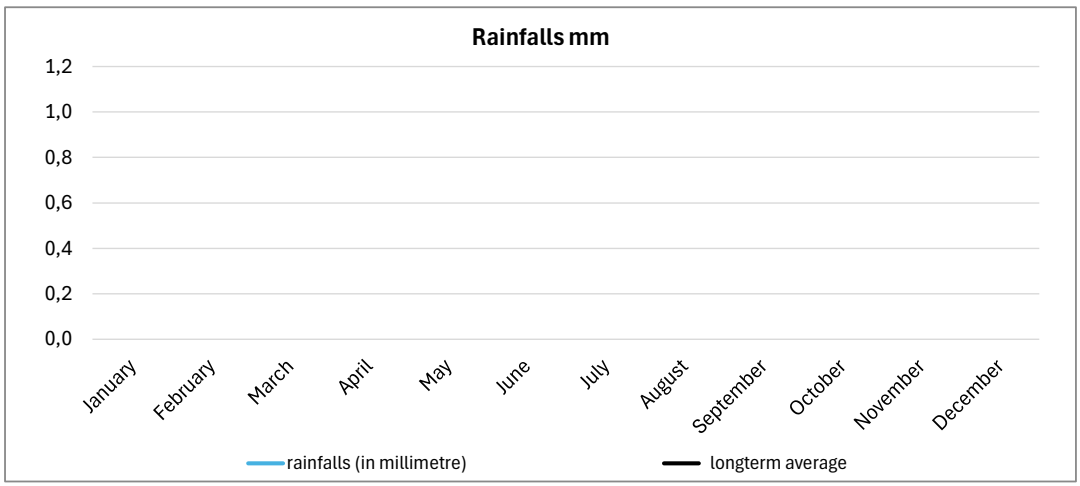
Country:
Russia

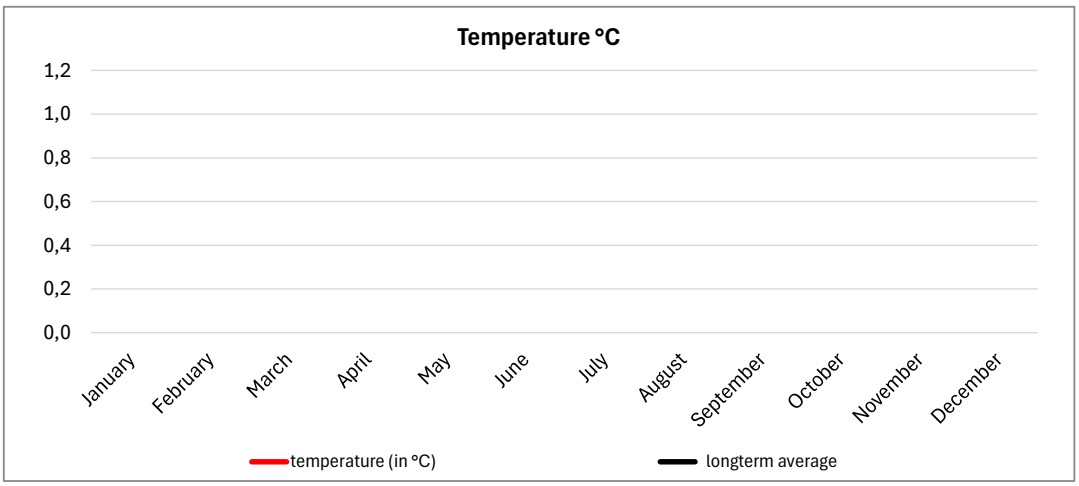
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)														**0,0**
longterm average														0,0
temperature (in °C)														**######**
longterm average														######

* please specify - 10, 30 years, …

Note:

Weather station:





Country, Date:

Member Organization(s):

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Country:
Russia

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Country: **Slovenia**

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	1 554	1 494	-60	-3,9
Alpha	18	17	-1	-5,6
Total	1 572	1 511	-61	-3,9

New Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*
Aroma	72	91
Alpha	0	1
Total	72	92

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	1 626	1 585	-41	-2,5
Alpha	18	18	0	0,0
Total	1 644	1 603	-41	-2,5

Production MT=Metric Tons	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma				
Alpha				
Total	2 245	2 150	-95	-4,2

Yield MT/Ha	Year N-1 2024	Year N 2025 *(estimate)*	Difference %
Aroma			
Alpha			
Total	1,37	1,34	-1,8

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	*(estimate)*	%		%
Aroma						
Alpha						
Total	125	5,6	118	5,6	-6,9	-5,5

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Aurora	700	620	-80			
Savinjski golding	135	135	0			
Styrian golding=Celeia	499	547	48			
Bobek	160	170	10			
Styrian Gold	37	47	10			
Styrian Wolf	50	32	-18			
Styrian Cardinal	7	4	-3			
Styrian Dragon	7	6	-1			
Styrian Fox	3	3	0			
Alpha						
Hall. Magnum	14	14	0			
Extra Styrian Dana	4	4	0			

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

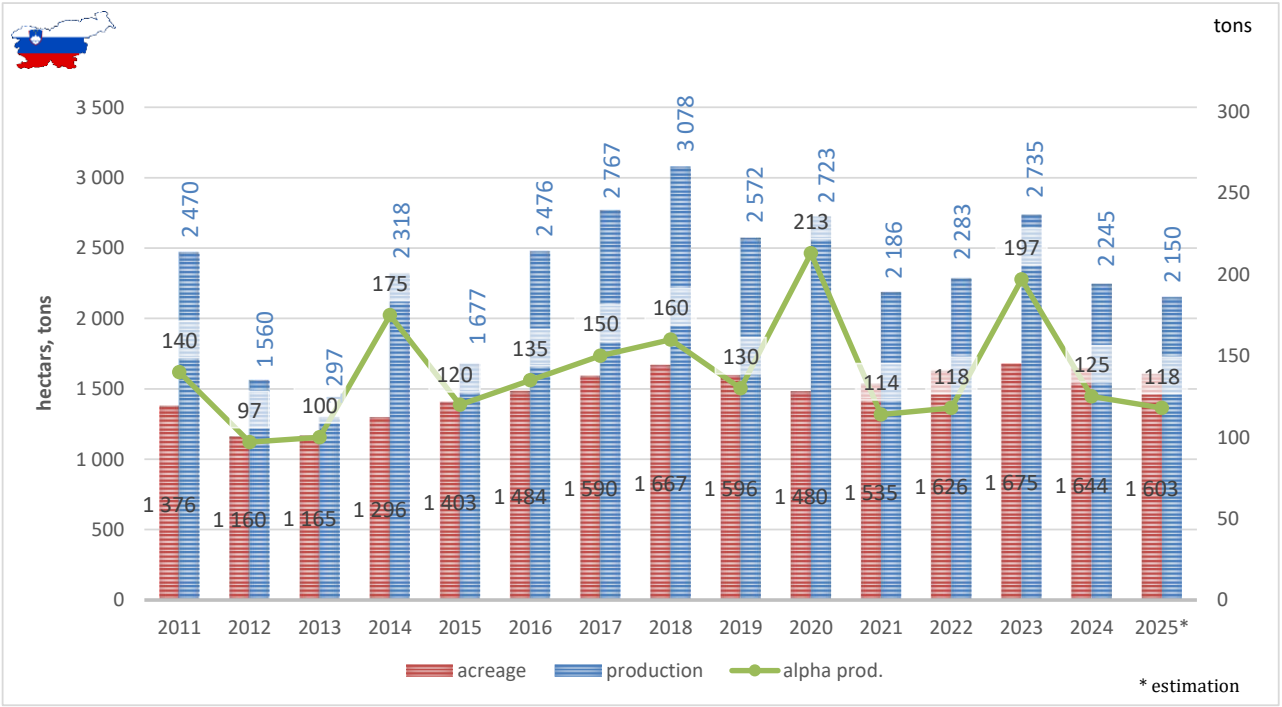
Country: **Slovenia**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2025**	**2026**	**2027**	**2028**	**2029**	**2030**
Metric tons						
% Crop / Year N	75	65	N.A.	N.A.	N.A.	N.A.

Unsold Hops (MT) : Crop Year (N-1)	**2024**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices	**7**	**7**			
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

In July there was sufficent amount of precipitation, temperatures were within the long term average. June was above average warm, with under average amount of precipitation. Growers were irrigating hop fields to compensate the shortage of rain. 90 % of hopfields are irrigated. Pest and diseases are under control. Overall the crop is currently evaluated as slightly below average to average.

	2024	Year N 2025
Organic-Hop Area (Ha)	7	30
Organic-Product. (MT)		

Main hop varieties in organic production
Styrian Gold, Aurora, Styrian Cardinal

Country, Date:
Slovenia, July 28, 2025

Member Organization(s):
Hop Growers of Slovenia / Hmezad exim / Inbarco

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Weather Report

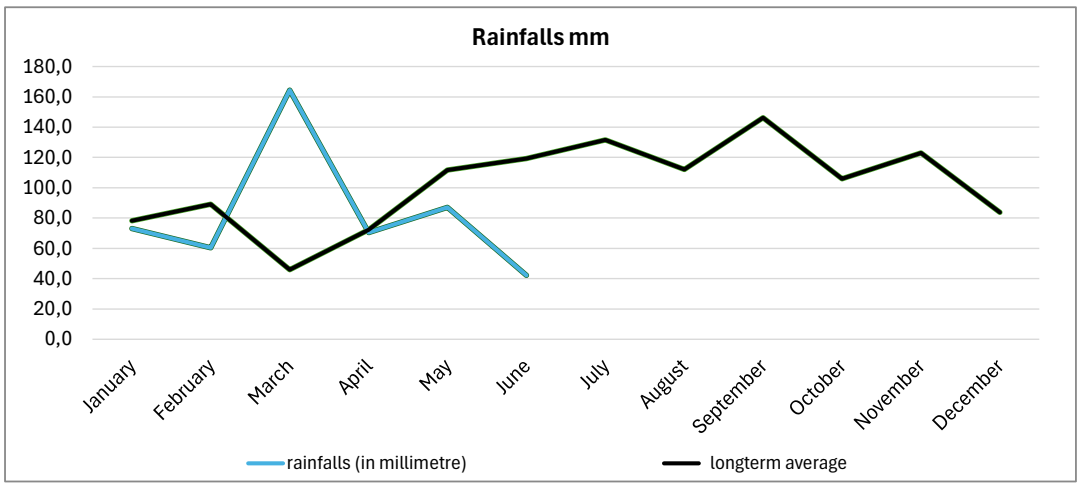
Country:
Slovenia

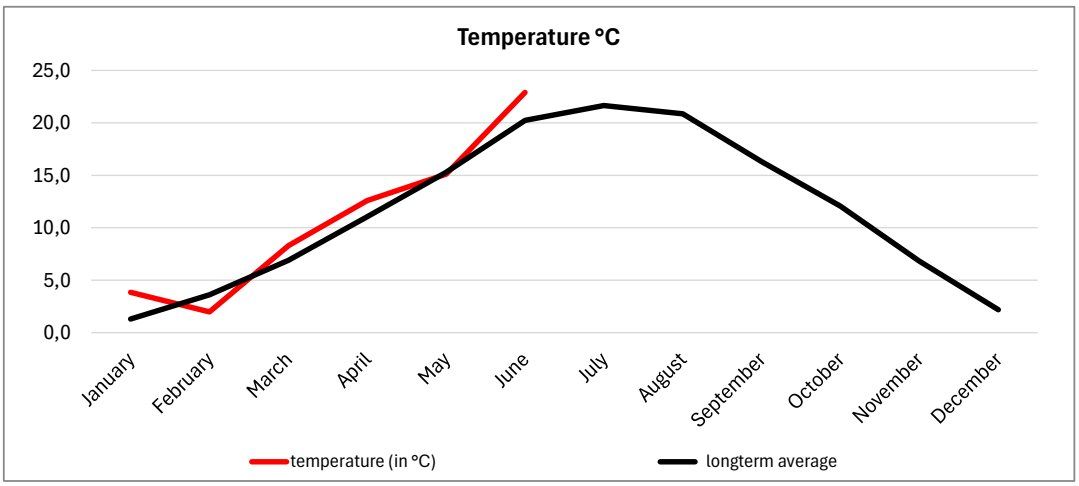
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**73,0**	**60,4**	**164,4**	**70,4**	**87,0**	**42,2**							**497,4**
longterm average	**10**	78,2	89,0	45,9	72,2	111,7	119,3	131,5	112,1	146,2	106,0	123,1	83,8	1 219,0
temperature (in °C)		**3,9**	**2,0**	**8,3**	**12,6**	**15,1**	**22,9**							**10,8**
longterm average	**10**	1,3	3,6	6,9	11,1	15,3	20,2	21,7	20,9	16,3	12,1	6,8	2,2	11,5

* please specify - 10, 30 years, …

Note: 2014 - 2023

Weather station: **Latkova vas**





Country, Date:
Slovenia, July 28, 2025

Member Organization(s):
Hop Growers of Slovenia (source: IHPS)

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Country:
Slovenia

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Country: **Spain**

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	9	9	0	0,0
Alpha	546	521	-25	-4,6
Total	555	530	-25	-4,5

New Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*
Aroma	1	6
Alpha	18	25
Total	18	31

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	10	15	5	50,0
Alpha	564	546	-18	-3,2
Total	573	561	-12	-2,1

Production MT=Metric Tons	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	13	14	1	7,7
Alpha	950	910	-40	-4,2
Total	963	924	-39	-4,0

Yield MT/Ha	Year N-1 2024	Year N 2025 *(estimate)*	Difference %
Aroma	1,30	0,93	-28,2
Alpha	1,68	1,67	-1,1
Total	1,68	1,65	-2,0

Alpha Prod. Metric Tons	Year N-1 Metric Tons	2024 Av. Contents %	Year N Metric Tons *(estimate)*	2025 Av. Contents %	Difference Metric Tons	N-(N-1) Av. Contents %
Aroma	0,7	5,0	0,7	5,0	0,0	0,0
Alpha	114,0	12,0	109,0	12,0	-5,0	-4,4
Total	114,7	12,0	109,7	12,0	-5,0	-4,4

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha %	Year N Alpha %	Difference N-(N-1)
Aroma						
Cascade	6	4	-2			
Lemondrop	3	9	6			
Others	2	2	0			
Alpha						
Nugget	486	432	-54			
Eureka!	80	80	0			
Helios	0	25	25			
Apollo	7	7	0			
Columbus	2	0	-2			
Others	4	2	-2			

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

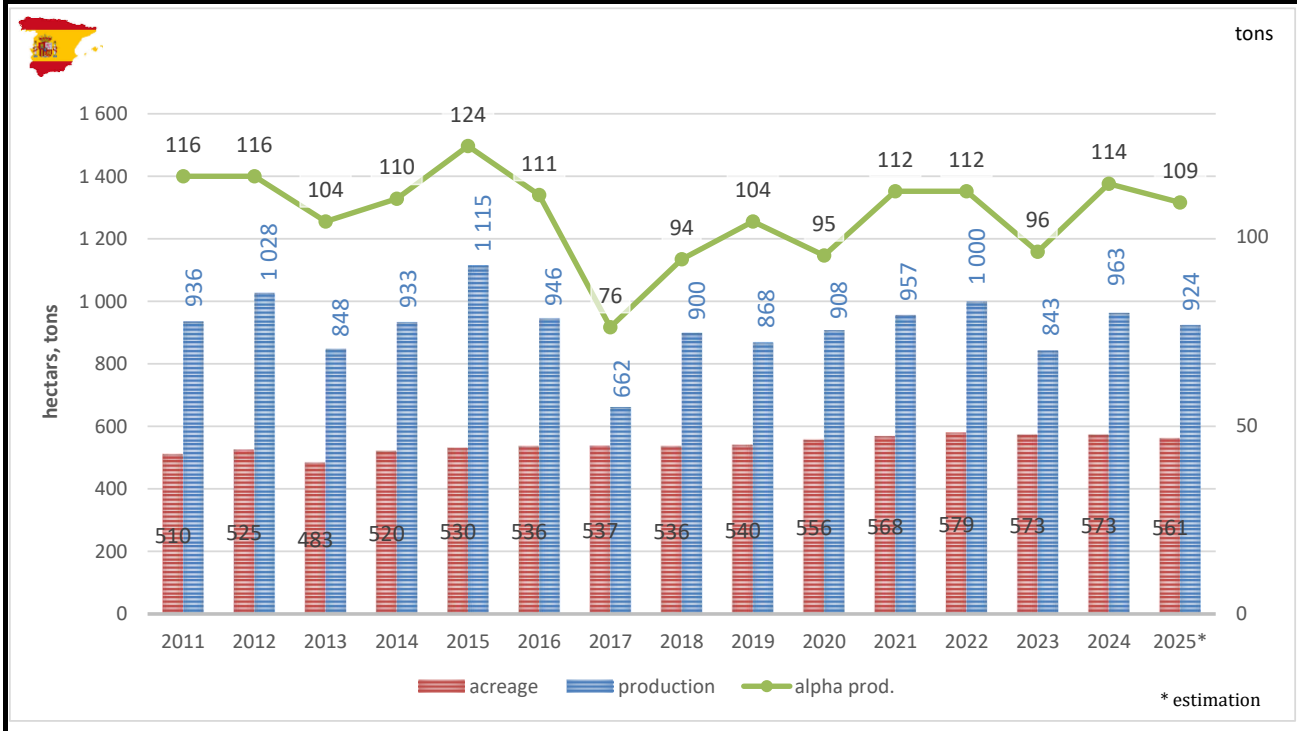
Country: **Spain**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2025**	**2026**	**2027**	**2028**	**2029**	**2030**
Metric tons						
% Crop / Year N	90	90	90	90		

Unsold Hops (MT) : Crop Year (N-1)	**2024**	**Aroma**	**Alpha**	**Total**
= Unsold Hops	0	0	0	0
% unsold Hops	0	0	0	0

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops	5,9	5,9			Farmer price
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE					

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	2024	Year N 2025
Organic-Hop Area (Ha)		
Organic-Product. (MT)		

Main hop varieties in organic production

Country, Date:
Spain - August 5, 2025

Member Organization(s):
Hopsteiner España, S.A

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Weather Report

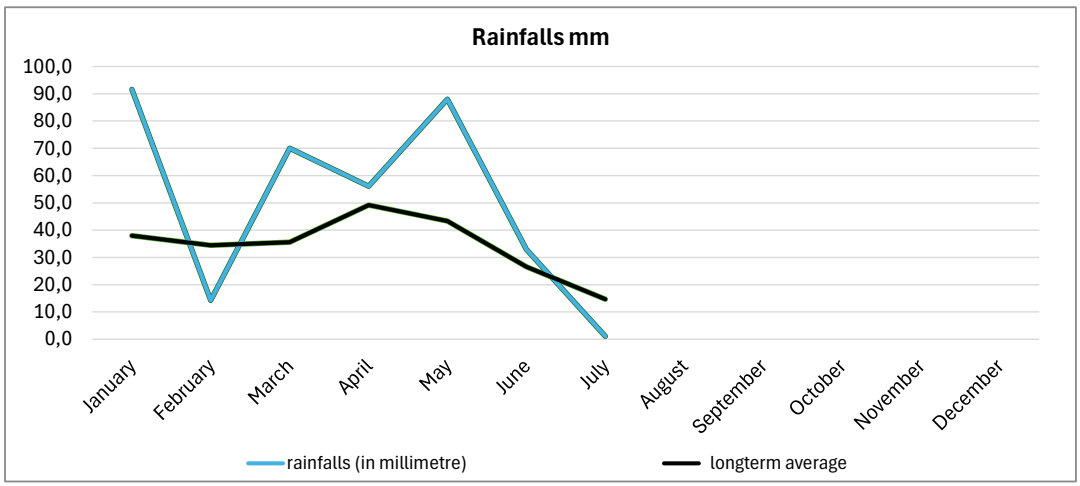
Country:
Spain

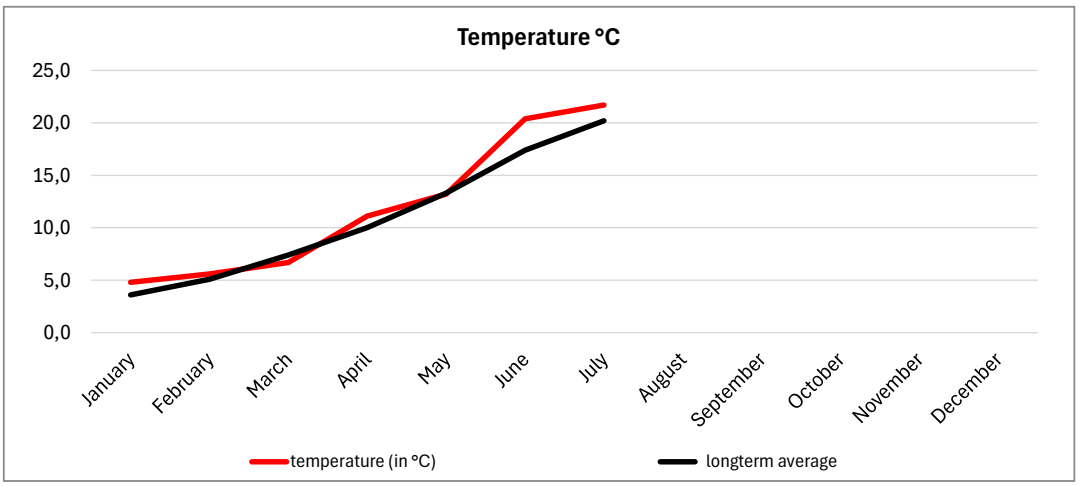
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**91,6**	**14,3**	**70,0**	**56,1**	**88,0**	**33,0**	**1,1**						**354,1**
longterm average	**15**	38,0	34,5	35,6	49,2	43,4	26,6	14,7						242,0
temperature (in °C)		**4,8**	**5,6**	**6,7**	**11,1**	**13,2**	**20,4**	**21,7**						**11,9**
longterm average	**15**	3,6	5,1	7,4	10,0	13,3	17,4	20,2						11,0

* please specify - 10, 30 years, …

Note:

Weather station: **La Virgen del Camino (León)**





Country, Date:
Spain - August 5, 2025

Member Organization(s):
Hopsteiner España, S.A

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Country:
Spain

NOTES:

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

Country: **USA**

Hop Area (Ha = Hectares)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	12 429	13 083	654	5,3
Alpha	5 699	4 040	-1 659	-29,1
Total	18 128	17 123	-1 005	-5,5

New Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*
Aroma		
Alpha		
Total		

TOTAL Hop Area (Ha)	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	12 429	13 083	654	5,3
Alpha	5 699	4 040	-1 659	-29,1
Total	18 128	17 123	-1 005	-5,5

Production MT=Metric Tons	Year N-1 2024	Year N 2025 *(estimate)*	Difference N - (N-1)	Difference %
Aroma	23 833	25 120	1 287	5,4
Alpha	15 662	11 110	-4 552	-29,1
Total	39 495	36 230	-3 265	-8,3

Yield MT/Ha	Year N-1 2024	Year N 2025 *(estimate)*	Difference %
Aroma	1,92	1,92	0,00
Alpha	2,75	2,75	0,00
Total	2,18	2,18	0,00

Alpha Prod.	Year N-1	2024	Year N	2025	Difference	N-(N-1)
Metric Tons	Metric Tons	Av. Contents	Metric Tons	Av. Contents	Metric Tons	Av. Contents
		%	*(estimate)*	%		%
Aroma	2 622	11,0	2 663	10,6		
Alpha	2 349	15,0	1 661	15,0		
Total	4 858	12,3	4 324	11,9		

Main Varieties (Ha = Hectares)	Year N-1 Total Acreage	Year N Total Acreage	Difference	Year N-1 Alpha	Year N Alpha %	Difference N-(N-1)
Aroma						
Amarillo®, VGXP01	2 015	2 089		8,8		
Cascade	3 082	2 643		7,5		
Centennial	2 448	2 514		10,0		
Chinook	1260	1191		12,1		
Citra®, HBC 394	6 775	7 488		12,5		
El Dorado®	565	431		12,9		
Mosaic®, HBC 369	3 607	2 960		11,4		
Simcoe®, YCR 14	3 607	3 578		12,6		
Strata™, OR 91331	574	338				
Willamette	597	569				
Other Aroma	6 181	8 528		7,6		
Total Aroma	30 711	32 329				
Alpha						
Apollo™	1 080	537		14,0		
CTZ	5 438	4 975		14,7		
Eureka!™	853	744				
HBC 682	2429	2022		17,5		
Helios™,HS15619	511	485				
Super Galena™	355	233				
Other Alpha	3 416	987		13,6		
Total Alpha	14 082	9 983	-4 099			

International Hop Growers' Convention

IHGC-Economic Commission: August - Poperinge, Belgium

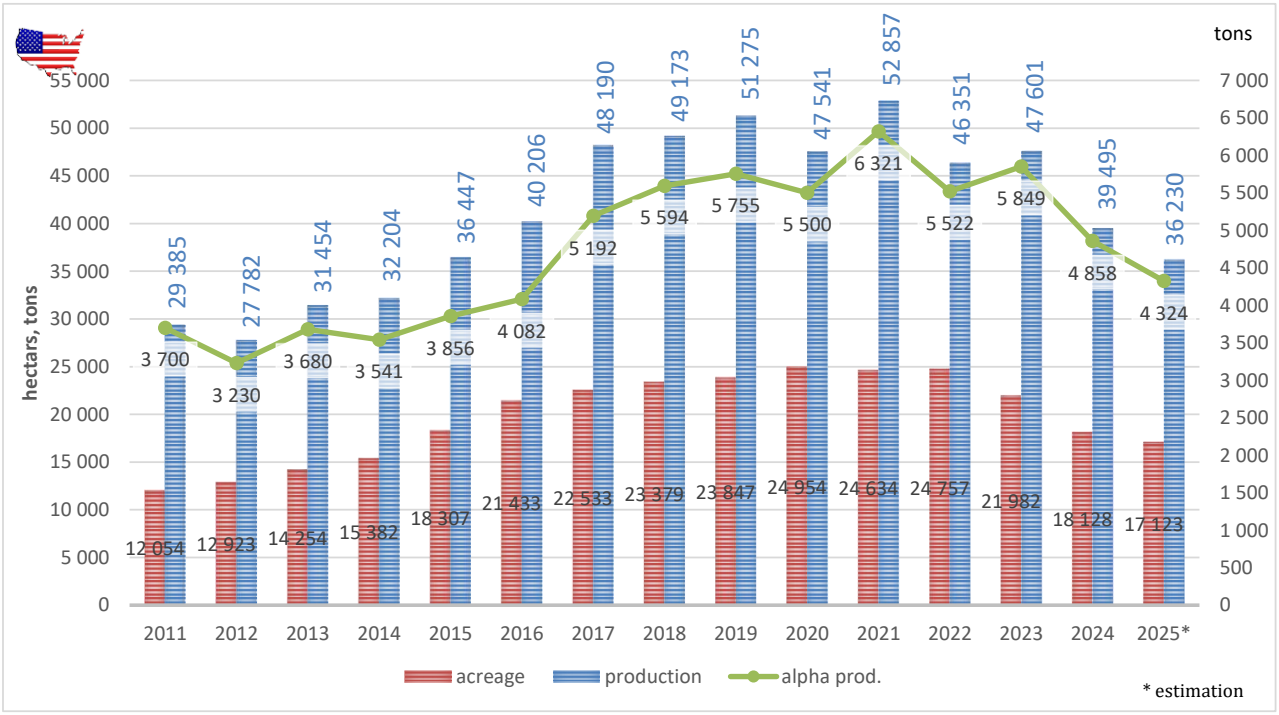
Country: **USA**

Contract	Year N	Year N+1	Year N+2	Year N+3	Year N+4	Year N+5
Situation	**2025**	**2026**	**2027**	**2028**	**2029**	**2030**
Metric tons						
% Crop / Year N	95	70	50	40	35	35

Unsold Hops (MT) : Crop Year (N-1)	**2024**	**Aroma**	**Alpha**	**Total**
= Unsold Hops				
% unsold Hops				

Hop Prices Euro / Kg	Year (N-2) 2023	Year (N-1) 2024	Year (N) 2025	% Diff. N vs. (N-1)	Kind of Price
Spot Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Contract Prices					
Aroma Hops					
Alpha Hops					
Average Price					
Average Prices					
Aroma Hops					
Alpha Hops					
AVERAGE	10.77 Euro/kg	11.32 Euro/kg			
Average USD/lb.	$5,68	$5,31			

CHART OF HOP CROPS 2011-2025*



COMMENTS ON HOP PRODUCTION AND MARKET SITUATION / ORGANIC HOPS

	Year N-1	Year N 2024
Organic-Hop Area (Ha)	476	400
Organic-Product. (MT)		

Main hop varieties in organic production

Country, Date: USA, July 2025

Member Organization(s): Hop Growers of America

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Weather Report

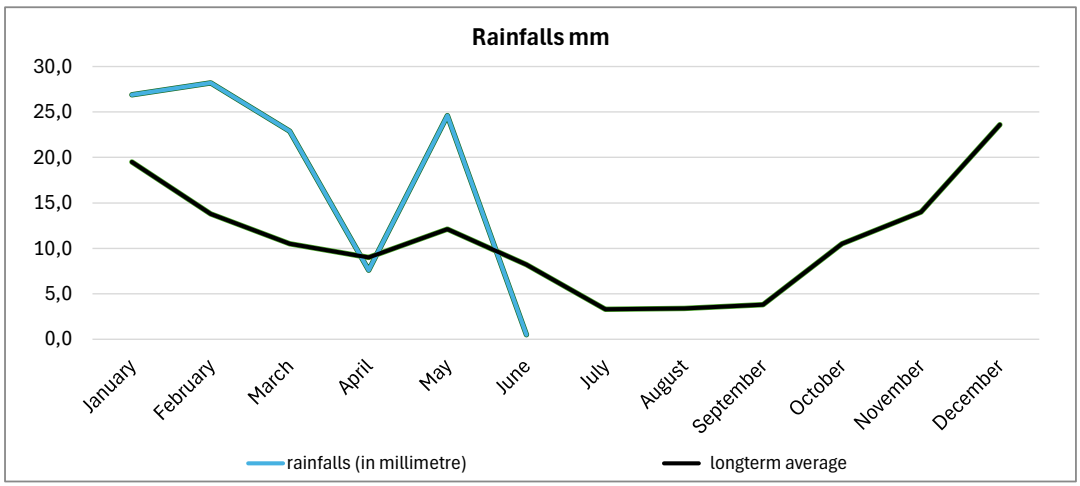
Country: **USA**

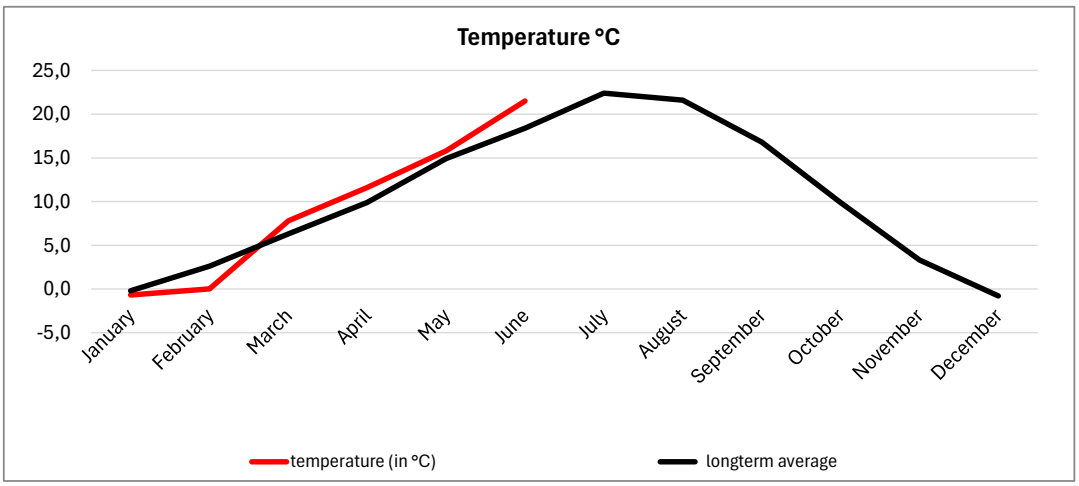
	period*	January	February	March	April	May	June	July	August	September	October	November	December	TOTAL
rainfalls (in millimetre)		**26,9**	**28,2**	**22,9**	**7,6**	**24,6**	**0,5**							**110,7**
longterm average		19,5	13,8	10,5	9,0	12,1	8,2	3,3	3,4	3,8	10,5	14,0	23,6	131,7
temperature (in °C)		**-0,7**	**0,0**	**7,8**	**11,6**	**15,8**	**21,5**							**9,3**
longterm average		-0,2	2,6	6,3	9,9	14,9	18,4	22,4	21,6	16,8	9,9	3,3	-0,8	10,4

* please specify - 10, 30 years, …

Note: 30 year average, 1991-2020 NOAA

Weather station: **Yakima**





Country, Date: **VII.25**

Member Organization(s): **Hop Growers of America**

International Hop Growers' Convention

IHGC-Economic Commission: August 2025 - Poperinge, Belgium

Country:
USA

NOTES: